

Brookfield

Brookfield Infrastructure Income Fund

Brookfield Infrastructure Income Fund Inc.

As of March 31, 2026

INVESTMENT PRODUCTS: NOT FDIC INSURED | MAY LOSE VALUE | NOT BANK GUARANTEED

A FUND'S INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES MUST BE CONSIDERED CAREFULLY BEFORE INVESTING. THE PROSPECTUS CONTAINS THIS AND OTHER IMPORTANT INFORMATION ABOUT THE INVESTMENT COMPANY. READ THE PROSPECTUS CAREFULLY BEFORE INVESTING. INVESTING INVOLVES RISK, AND PRINCIPAL LOSS IS POSSIBLE.



U.S. Hydro
(Smoky Mountain)

Important Information

Risk Factors

An investment in shares of the Brookfield Infrastructure Income Fund Inc. ("BII") involves a high degree of risk. These shares should only be purchased if you can afford to lose your complete investment. Please read BII's prospectus for a description of the material risks associated with an investment in BII.

These risks include but are not limited to the following:

BII is a newly organized, non-diversified, closed-end management investment company. BII has a limited history of operations and is subject to all of the business risks and uncertainties associated with any new business. As a result, prospective investors have a limited track record or history on which to base their investment decisions. BII is designed for long-term investors.

There is no assurance that Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P., BII's investment adviser ("Adviser"), will be able to successfully implement BII's investment strategy, or that its investments will generate expected returns. Moreover, the Adviser cannot provide assurance that any shareholder will receive a return of its capital or any distribution from BII or be able to withdraw from BII within a specific period of time. Past performance of investment entities associated with Brookfield, the Adviser or its investment professionals is not necessarily indicative of future results or performance and there can be no assurance that BII will achieve comparable results. Accordingly, investors should draw no conclusions from the performance of any other investments of Brookfield or the Adviser, and should not expect to achieve similar results. An investment in the Fund involves a risk of partial or total loss of capital and should only be considered by potential investors with high tolerance for risk.

BII has only made limited investments to date, and you will not have the opportunity to evaluate its future investments before BII makes them.

The shares have no history of public trading, nor is it currently intended that the shares will be listed on a public exchange or any other trading market in the near future. No organized secondary market is expected to develop for the shares, and liquidity for the shares is expected to be provided only through quarterly tender offers of the shares at net asset value ("NAV") per

share. There is no guarantee that repurchases will occur or that an investor will be able to sell all the shares that the investor desires to sell in a tender offer. Due to these restrictions, an investor should consider an investment in BII to be illiquid. Investing in the shares may be speculative and involves a high degree of risk, including the risks associated with leverage.

BII intends to distribute substantially all of its net investment income to shareholders in the form of distributions. Under normal market conditions, BII intends to declare and pay distributions monthly to shareholders of record. In addition, BII intends to distribute any net capital gains earned from the sale of portfolio securities to shareholders no less frequently than annually, although net short-term capital gains may be paid more frequently. BII cannot guarantee that it will make distributions, and the amount of distributions that BII may pay, if any, is uncertain.

Subscription and repurchase prices for shares of BII will generally be based on the NAV at close of business on the last business day of the immediately preceding month (subject to material changes as described in the prospectus) and will not be based on any public trading market. Rapidly changing market conditions or material events may not be immediately reflected in BII's monthly NAV. The resulting potential disparity in BII's NAV may inure to the benefit of shareholders whose shares are repurchased or new purchasers of BII's shares, depending on whether BII's published NAV per share of such class is overstated or understated.

BII has no employees and is dependent on the Adviser to conduct its operations. The Adviser will face conflicts of interest as a result of, among other things, the allocation of investment opportunities among BII and other Brookfield funds and accounts, the allocation of time of its investment professionals, and the substantial fees that BII will pay to the Adviser.

This is a "best efforts" offering. If BII is not able to raise a substantial amount of capital in the near term, its ability to achieve its investment objectives could be adversely affected.

There are limits on the ownership and transferability of BII's shares.

BII's operating results will be affected by global and national economic and

market conditions generally and by the local economic conditions where its investments are located.

BII is not managed in reference to any benchmark index.

Forward-Looking Statements

Information herein contains, includes or is based on forward-looking statements. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events, or developments, including without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects and references to our future success. You can identify these statements by the fact that they do not relate strictly to historical or current facts. Words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe," "seek" and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

Unless stated otherwise, photos are of assets currently in the BII portfolio.

Brookfield Infrastructure Income Fund (“BII”)

A global infrastructure portfolio that seeks to provide resilient and stable returns



Platform: Access to Brookfield’s leading Infrastructure, Renewable Power & Transition Capabilities

125+ years

Operating Expertise



Portfolio: Immediate exposure to a diversified, high-quality private infrastructure portfolio

51

Investments



Product Structure: Monthly subscriptions, quarterly liquidity, and reported on an Annual Form 1099-DIV¹

\$5.5B

AUM



Market Opportunity: Infrastructure Supercycle² driven by digitalization, decarbonization & deglobalization themes

\$200T+

Global infrastructure investment required over the next 30 years³



U.S. Hydro (Smoky Mountain)

1. Distributions are authorized by the Fund’s board of directors and are not guaranteed. Liquidity is only provided through the Fund’s share repurchase plan, which has quarterly limits and may be suspended. The Fund intends, but is not obligated, to conduct quarterly tender offers for up to 5.0% of its outstanding Shares at the applicable NAV per share as of the applicable valuation date. Any repurchase of Shares from a shareholder that were held for less than one year (on a first-in, first-out basis) will be subject to an “Early Repurchase Fee” equal to 2% of the NAV.

2. A Supercycle is defined as a sustained period of expansion, usually driven by robust growth in demand for products and services. See important information for additional information. There is no assurance that similar investments or results will occur in the future. Economic, market, and operational challenges may impact value creation initiatives. Risks include capital structure optimization, cost overruns, regulatory limitations, and operational efficiencies. Market conditions may affect exit valuations.

3. Source: Brookfield internal research.

As of March 31, 2026.

Why invest in infrastructure?

Infrastructure has historically proven resilient, which may make the asset class an appealing investment choice across market conditions¹



Essential Services

Investments may increase or hold value even in recessionary environments, with low risk of obsolescence over the long-term



Attractive Cash Yield

May provide stable and predictable income with large percentage of returns from cash distributions



Inflation Protection

Inflation indexed revenue growth or cost pass through may provide a natural hedge against rising liabilities



Lower Volatility²

Regulated/contracted cash flows from mature operating assets



Portfolio Diversification³

Historically low correlation with traditional listed investments



Stability of Returns¹

Infrastructure has historically maintained and may provide positive performance in market downturns

There is no assurance that similar investments or results will occur in the future.

1. Based on Brookfield internal research. The information provided herein reflects Brookfield's perspectives and beliefs. Any conclusions provided herein are based on various assumptions, any of which may prove to be incorrect. Investors should consult with their advisors prior to making an investment in any fund, including a Brookfield-sponsored fund. Please refer to the Notice to Recipients for additional information related to Brookfield's internal research.

2. Relative to unregulated or uncontracted assets.

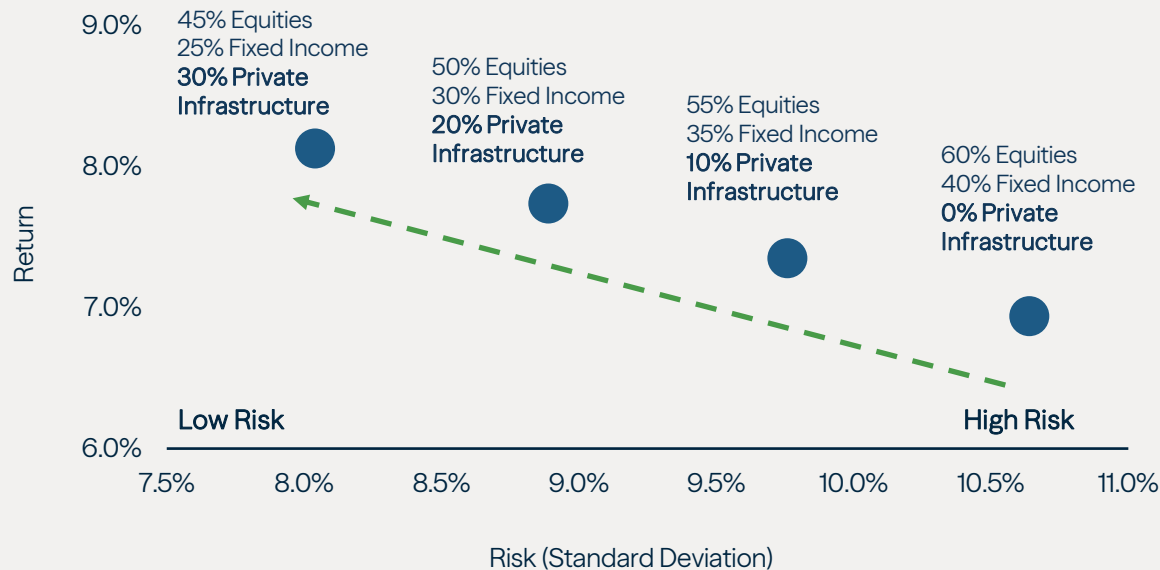
3. Diversification does not assure a profit or protect against loss in a declining market.

Infrastructure may help build more resilient portfolios

Historically has maintained positive performance in market downturns, and may provide stability to a portfolio and higher returns over time

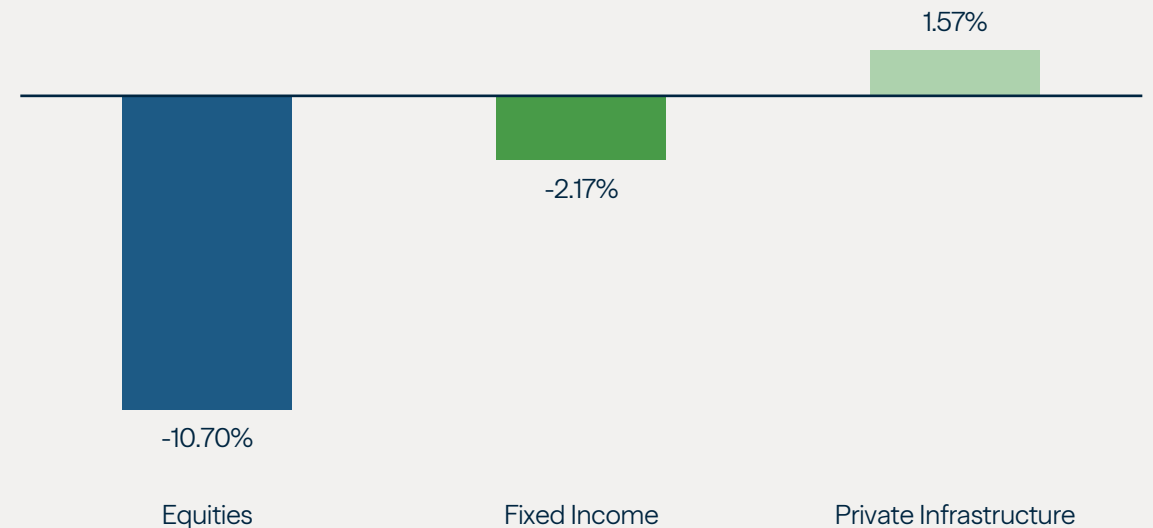
Private Infrastructure Has Historically Enhanced Performance

Annualized Returns and Standard Deviations at Various Allocations to Private Infrastructure¹



Downside Risk Mitigation

Average Quarterly Returns During 10 Worst Quarters for Equity Markets



Past performance is not indicative of future results. There is no assurance that similar investments or results will occur in the future. Equities represented by MSCI World Index, Fixed Income by the Bloomberg Global Aggregate Index, Private Infrastructure by the Prejin Infrastructure Index. See disclosures for full index definitions. The indexes are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment. There may be limitations to the data provided given limited coverage, reporting lag and different valuation methodologies. Further, private infrastructure funds that are included in the index choose to self-report. Thus, the index is not representative of the entire private infrastructure universe and may be skewed towards those funds that generally have higher performance. Over time, funds included and excluded based on performance, may result in a “survivorship bias” that can result in a further misrepresentation of performance. Please see disclosures for additional information.

1. Risk is defined as annualized standard deviation.

Source: Bloomberg; Prejin. For the period January 1, 2010, through December 31, 2024.

Infrastructure may provide stability and diversification benefits

Private infrastructure may provide a return premium over fixed income and equities, with low correlation to major asset classes

Low Correlation¹

Correlation to Private Infrastructure

Fixed Income	-0.04
Global Equities	0.29
Private Equity	0.45
Private Real Estate	0.46
Private Credit	0.53

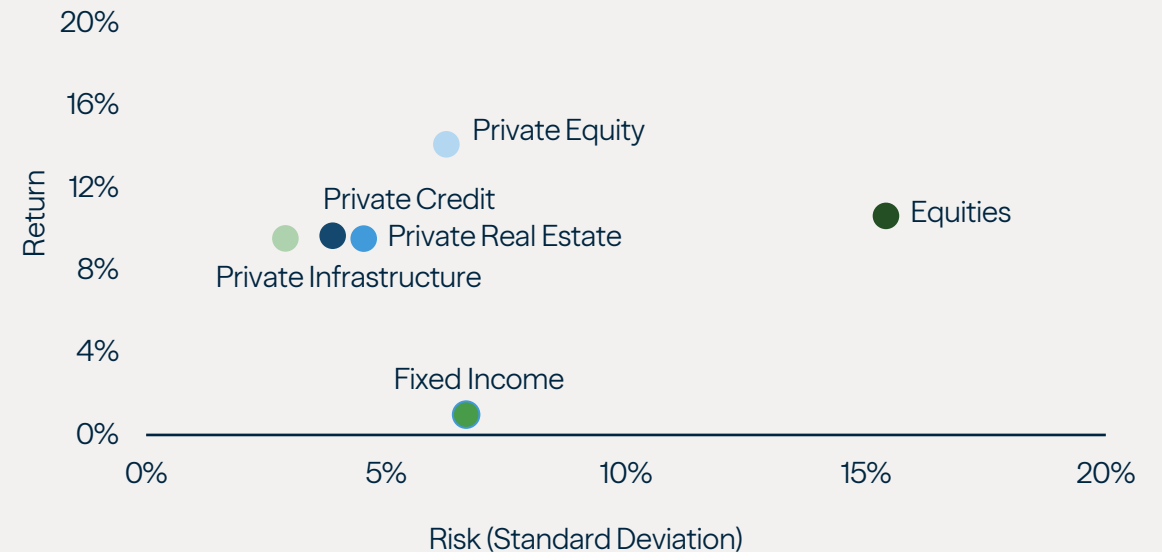
Higher Sharpe Ratio

Excess Return for Risk Taken

Private Infrastructure	2.86
Private Credit	2.17
Private Equity	2.06
Private Real Estate	1.83
Global Equities	0.61
Fixed Income	-0.03

Consistent Risk-Adjusted Returns²

Annualized Returns and Standard Deviation



Past performance is not indicative of future results. Global Equities represented by MSCI World Index, Global Bonds by Bloomberg Global Aggregate Bond Index, Private Equity by Preqin Private Equity Index, Private Credit by Preqin Private Credit Index, Private Infrastructure by Preqin Infrastructure Index, Private Real Estate by Preqin Real Estate Index. See disclosures for full index definitions. The indexes are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment. There may be limitations to the data provided given limited coverage, reporting lag and different valuation methodologies. Further, private infrastructure funds that are included in the index choose to self-report. Thus, the index is not representative of the entire private infrastructure universe and may be skewed towards those funds that generally have higher performance. Over time, funds included and excluded based on performance, may result a “survivorship bias” that can result in a further misrepresentation of performance. Please see disclosures for additional information.

1. Correlation is a statistic that measures the degree to which two investments move in relation to each other. The lower the number, the better the diversification.

2. Risk is defined as annualized standard deviation.

Source: Bloomberg; Preqin. For the period January 1, 2010, through December 31, 2024.

Access to Brookfield Infrastructure

One of the world's largest alternative asset managers¹

Brookfield has \$1T+ AUM and a 125+ year history as an owner-operator of real assets



\$247B

Infrastructure



\$143B

Renewable Power
& Transition



\$273B

Real Estate



\$155B

Private Equity



\$363B

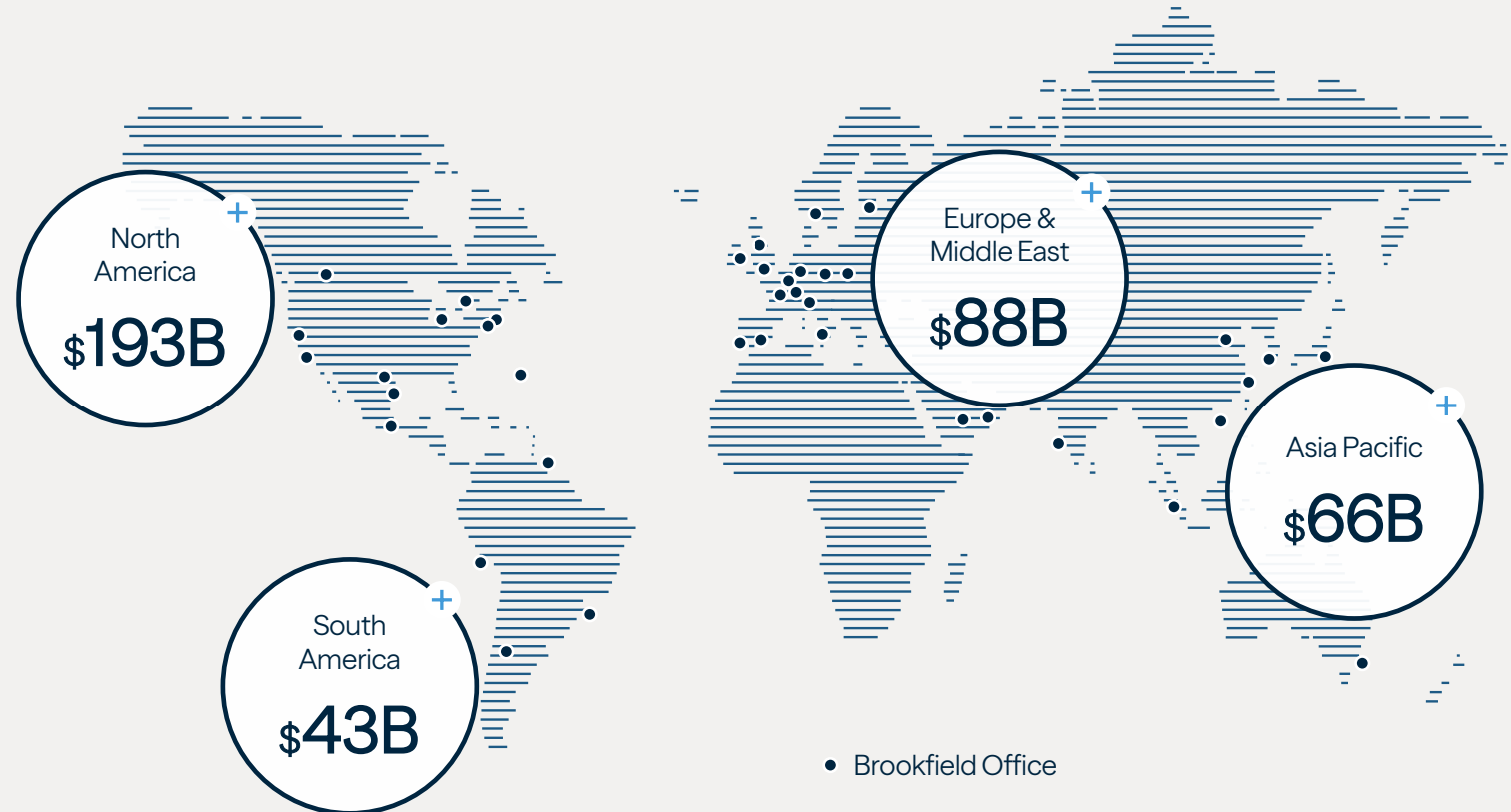
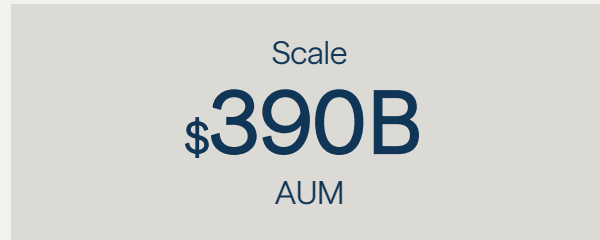
Credit

AUM as of December 31, 2025. Photos are representative of Brookfield assets and not reflective of BII investments. Infrastructure AUM includes \$5 billion of AUM attributable to Brookfield Public Securities Group ("PSG"). Private Equity AUM includes \$20 billion of AUM attributable to Oaktree. Real Estate AUM includes \$14 billion of AUM attributable to Oaktree and \$1 billion of AUM attributable to PSG. Credit AUM includes \$184 billion of AUM attributable to Oaktree, \$15 billion of AUM attributable to PSG, \$132 billion of AUM attributable to Brookfield Wealth Solutions Ltd. and \$15 billion of AUM attributable to Private Funds Credit. Source: Brookfield.

1. Source: [Brookfield](https://www.brookfield.com).

Brookfield Infrastructure's competitive advantages

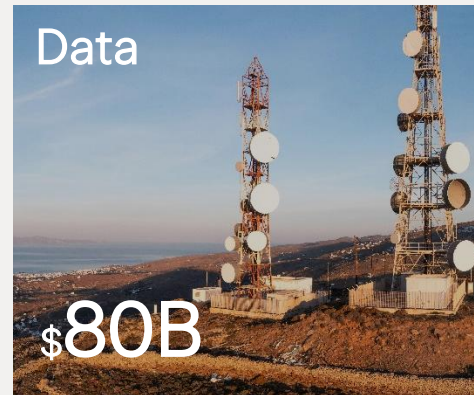
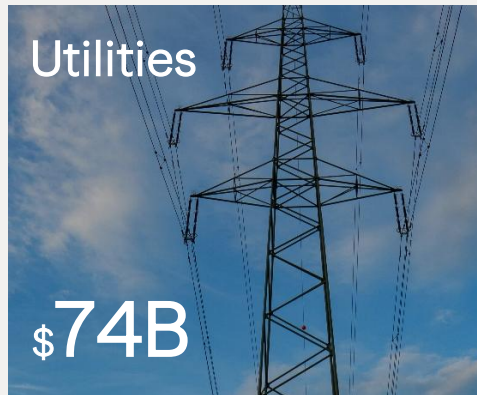
One of the world's largest infrastructure, renewable power & transition investors, owner and operators¹



AUM as of December 31, 2025. Numbers may not total due to rounding. Source: Brookfield. Photos are representative of Brookfield assets and not reflective of BII investments. Infrastructure AUM includes \$5 billion of AUM attributable to Brookfield Public Securities Group ("PSG").

1. Source: Brookfield.

Brookfield's infrastructure assets help form the backbone of the global economy



Key Characteristics of Brookfield's Investments

- ✓ Provide essential services
- ✓ Difficult to replicate
- ✓ Long operational lives
- ✓ Contracted or regulated revenues
- ✓ Revenues linked to inflation
- ✓ High operating margins

AUM as of December 31, 2025. AUM refers to the enterprise value of investments managed by Brookfield, excluding corporate, PSG and Oaktree Capital Management AUM. The above refers to Brookfield's target investment sectors. Photos are representative of Brookfield assets and not reflective of BII investments.

Brookfield Infrastructure's Investment Approach

We believe our access to capital, global reach with local presence, and operating expertise make us the partner of choice



Proprietary Deal Flow

Two-thirds of our deals have been sourced on a proprietary basis



Consistent Track Record

Brookfield has exhibited strong performance across all its Infrastructure and Renewable Power & Transition strategies



Alignment of Interest

Brookfield has invested about \$45B alongside its clients in infrastructure and renewables fund investments¹



Past performance is not indicative of future results.

1. As of December 31, 2025.

2. As of December 31, 2025. Investment professionals include Brookfield infrastructure, renewable power and transition personnel involved in the capital allocation process, including investment analysis and transaction execution, portfolio management and other personnel.

Source: Brookfield.

Brookfield Infrastructure's Investment Capabilities

BII leverages Brookfield's established capabilities to invest directly into essential infrastructure assets

	Capital Solutions		Equity			
	Credit	Structured Solutions	Core	Core Plus / Value-Add	AI Infrastructure	Transition
Investment Strategy	Subordinated or senior secured lending	Structured and non-control equity capital to sponsors, developers and strategics in the middle market	Lower-risk essential assets with inflation protected, long-term cash flows	Essential assets with inflation protected, long-term cash flows and value creation opportunities	Infrastructure investments across the artificial intelligence (AI) value chain	Investments that contribute to the transition to a net-zero global economy
Current AUM¹	\$15B	\$1B	\$23B	\$95B	\$5B ²	\$39B
Average Hold Period	4-7 years	5-8 years	Perpetual	7-10 years	7-10 years	7-10 years
Type of Investments	<ul style="list-style-type: none"> Debt 	<ul style="list-style-type: none"> Convertible Debt Preferred Equity Non-Control Equity 	<ul style="list-style-type: none"> Control Equity Non-Control Equity 	<ul style="list-style-type: none"> Control Equity Co-Control Equity 	<ul style="list-style-type: none"> Control Equity Co-Control Equity 	<ul style="list-style-type: none"> Control Equity Co-Control Equity
Source of Return	<ul style="list-style-type: none"> Income 	<ul style="list-style-type: none"> Income Upside Participation 	<ul style="list-style-type: none"> Income De-risked Growth 	<ul style="list-style-type: none"> Income Capital Appreciation 	<ul style="list-style-type: none"> Capital Appreciation 	<ul style="list-style-type: none"> Income Capital Appreciation
Target Sectors	 Transport	 Utilities	 Midstream	 Renewables	 Data	 AI Factories  Compute Infrastructure  Behind-the-Meter Power  Clean Energy  Business Transformation  Sustainable Solutions

Past performance is not indicative of future results and there can be no guarantee that the funds, future funds or their respective investments will achieve comparable results or be able to avoid losses. AI Infrastructure represents Brookfield AI Infrastructure Fund; Core Plus/Value-Add represents the Brookfield Infrastructure Fund Series; Transition represents the Brookfield Global Transition Fund Series; Core represents the Brookfield Super-Core Infrastructure Fund; Capital Solutions refers to the Brookfield Infrastructure Debt Fund Series; and Structured Solutions represents Brookfield Infrastructure Structured Solutions.

1. Represents investment strategy AUM.

2. Represents latest strategy AUM for Brookfield AI Infrastructure Fund, which is currently fundraising.

Source: Brookfield Asset Management. As of December 31, 2025.

BII is a Diversified Portfolio

BII by the numbers

A portfolio positioned to seek stable and resilient returns

\$5.5B
Total Asset Value¹

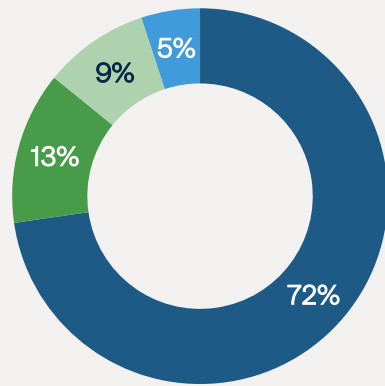
51
Investments²

85%
Contracted or Regulated Revenues³

80%
Revenues Tied to Inflation³

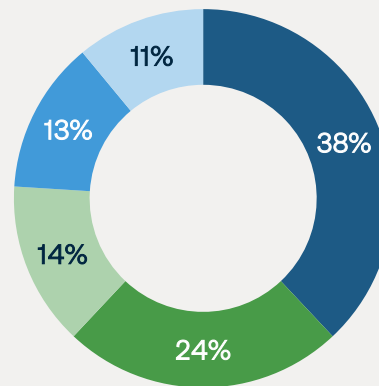
90%
Long-term Fixed-rate Debt⁴

Asset Allocation⁵



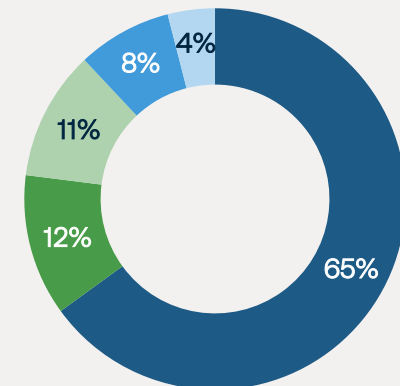
■ Private Infrastructure Equity
■ Private Infrastructure Debt
■ Public Securities (Committed)
■ Public Securities (Uncommitted)

Sector⁶



■ Renewable Power & Transition ■ Utilities ■ Transport ■ Data ■ Midstream

Geography⁶

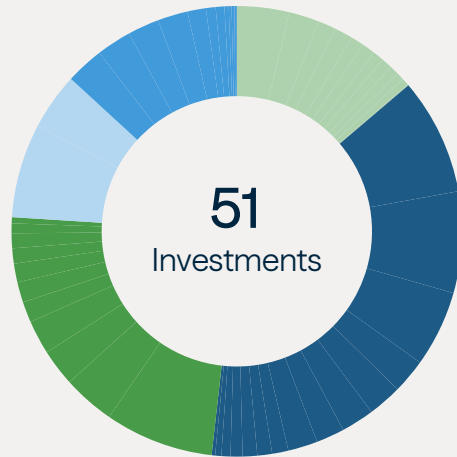


■ North America ■ Europe ■ Global ■ Latin America ■ Asia Pacific

There is no assurance that similar investments or results will occur in the future. 1. Total Asset Value is measured as the gross asset value of private infrastructure equity investments, private infrastructure debt investments and public securities measured at fair value plus cash, short-term investments and other working capital assets. 2. Represents private investments and does not include public securities. 3. Portfolio statistics use 2025 annual metrics but reflect the latest investments as of March 31, 2026. Excludes private debt investments and public securities. Portfolio statistics are updated semi-annually. 4. Portfolio statistics use 2025 annual metrics but reflect the latest investments as of March 31, 2026. Represents the ratio of all fixed rate debt to total debt across the Fund's private infrastructure equity investments. Portfolio statistics are updated semi-annually. 5. Asset Allocation is measured as the gross asset value of each asset category (private infrastructure equity and debt investments and public securities) against the total gross asset value of private infrastructure equity investments, private infrastructure debt investments and public securities. Private infrastructure equity investments include preferred equity investments. Public securities include public infrastructure debt securities, term deposits and cash equivalents. Committed capital reflects the expected capital deployment based on private investments that have been signed or are in the closing stages. Allocations are subject to change. 6. Sector and Geography is measured as the gross asset value of each private asset category (private infrastructure equity and debt investments) against the total gross asset value of private infrastructure equity investments and private infrastructure debt investments. Source: Brookfield. As of March 31, 2026.

BII's portfolio is diversified by sector, industry and region

Portfolio Diversification



14%

Transport



Intermodal Containers



Mass Transit



Toll Roads



LNG Vessels



Port Terminals

38%

Renewable Power & Transition



Battery Storage



Distributed Generation



Nuclear Services



Hydro



Solar



Wind

11%

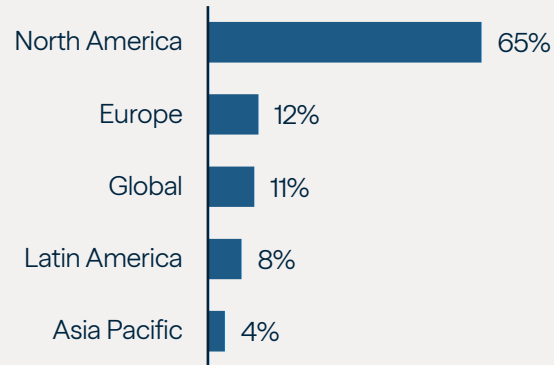
Midstream



Energy Transmission



Processing & Storage



13%

Data



Data Centers



Fiber



Telecom Towers



Behind-the-Meter Solutions



Compute

24%

Utilities



Electricity Distribution



Electricity Transmission



Gas Distribution



Residential Infrastructure

There is no assurance that similar investments or results will occur in the future. Sector and Geography diversification is measured as the gross asset value of each asset category (private infrastructure equity and debt investments) against the total gross asset value of infrastructure equity investments and infrastructure debt investments. As of March 31, 2026.

BII's portfolio reflects Brookfield's key investment attributes

We believe the top 10 equity assets demonstrate the high-quality nature of the portfolio

Top 10 Equity Investments ¹	Sector	Region	Contracted or Regulated Revenues ²	Inflation-Linked or Protected Revenues ²	Long-Term, Fixed Rate Debt ²
Colombian Renewable Power (Isagen)	Renewable Power & Transition	Latin America	✓	✓	
U.S. Utility (Duke Energy Florida)	Utilities	North America	✓	✓	✓
Global Renewable Power (Neoen)	Renewable Power & Transition	Global	✓	✓	✓
U.S. Pipeline System (Colonial)	Midstream	North America	✓	✓	✓
Nuclear Services (Westinghouse)	Renewable Power & Transition	North America	✓	✓	✓
Canadian Midstream (Inter Pipeline)	Midstream	North America	✓	✓	✓
U.S. Toll Road (SH 130)	Transport	North America	✓	✓	✓
N.A Residential Infrastructure (Enercare)	Utilities	North America	✓	✓	✓
Australian Electric Transmission (AusNet Services)	Utilities	Asia Pacific	✓	✓	✓
U.S. Hydros (Smoky Mountain)	Renewable Power & Transition	North America	✓	✓	✓



Colombian Renewable Power (Isagen)



U.S. Utility (Duke Energy Florida)



Global Renewable Power (Neoen)



U.S. Pipeline System (Colonial)



Nuclear Services (Westinghouse)

1. Investments represent the underlying equity assets responsible for the economic exposure of the Fund. BII can hold these investments indirectly via underlying partnerships, holding companies and/or other special purpose vehicles organized for this purpose. 2. Tick marks represents revenues linked or exposed to the respective metric for each asset. As of March 31, 2026.

BII Performance¹

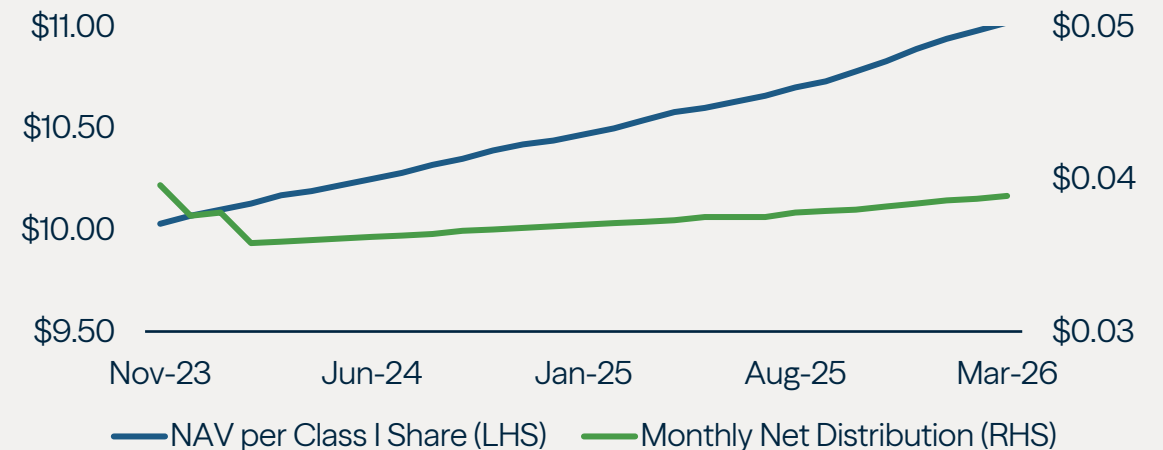
The Fund seeks to provide a stable, compounding return for its investors

Net Performance for Class I Shares as of March 31, 2026

MTD	YTD	1-Year	Since Inception ²
0.72%	2.27%	9.07%	8.64%

ITD Key Statistics ³	BII	Equities	Fixed Income
Performance	8.64%	19.50%	5.99%
Volatility ⁴	0.30%	11.35%	6.89%
Sharpe Ratio	12.72	1.29	0.16

Monthly Net Asset Value (NAV) and Net Distributions^{5,6}



1. Returns greater than one year are annualized. **Performance data quoted represent past performance; past/prior performance does not guarantee, and is not indicative of, future results.** The investment return and principal value of an investment will fluctuate, so an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Fund may be lower or higher than the performance quoted. The investment records provided are illustrative only and should not be taken as an indication of BII's expected or actual performance or future rates of return. There can be no guarantee that BII will achieve comparable returns to those illustrated on this page, or at all. Potential investors should place no reliance on this illustrative information. Please refer to the Fund's prospectus and sub-fund supplement and to the key information document prepared (if applicable) in respect of it before making any final investment decisions. Total Return is calculated as the percentage change in the NAV per share, from the beginning of the applicable period, plus the amount of any net distribution per share declared in the period. Total return is not a measure used under U.S. GAAP. Total return is calculated after all expenses, including management and trail fees, where applicable. All returns shown are net of all BII expenses, including general and administrative expenses, transaction-related expenses, management fees, incentive fees and share-class-specific fees.

2. Inception date is November 1, 2023.

3. There may be material factors relevant to any such comparison such as differences in the volatility between the indexes shown and the Fund. Equities refers to MSCI World Index; Fixed Income refers to the Bloomberg Global Aggregate Index.

4. Volatility is calculated as the annualized standard deviation of monthly returns since inception, expressed as a percentage.

5. Monthly Net Distribution: Reflects Class I's current month's distribution per share (as declared, regardless of whether or not paid). Future distributions are not guaranteed and may be sourced from sources other than cash flows from operations.

6. NAV per share is calculated by taking the Fund's Net Asset Value divided by the total number of shares outstanding at the time the determination is made. For information on how BII calculates NAV per share, see the "Calculation of Net Asset Value" section of the BII prospectus. The denominators presented are based on the number of shares in issue as of the date of this document and excludes any redemptions as of month end.

Source: Brookfield.

BII seeks to build value, while providing income

The Fund's return consists of both current income and long-term capital appreciation



Current Income



Organic Growth



Value Creation

Cash flow stability

- Contracted revenues
- Regulated revenues
- Coupon payments from private debt investments

Embedded Growth

- Inflation indexation
- GDP growth
- Capital reinvestment

Operational Improvements

- Capital structure optimization
- Complete growth projects
- Accretive M&A
- Improve contract profile
- Enhance margins
- Opportunistic exit

We believe our operating expertise has driven growth

Value creation and operational improvement examples



Transport

Triton | Global Container Network

- Optimize capital structure
- Improve fleet utilization
- Secure improved rates on longer contracted leases



Renewable Power

Neoen | Renewable Power Operator & Developer

- Optimize capital structure
- Increase generation capacity of existing assets
- Scale development pipeline
- Implement asset recycling strategy



Transition

Westinghouse Electric Company | Nuclear Services

- Optimize capital structure
- Expand presence by securing new and renewing existing contracts



Utilities

FirstEnergy Transmission | U.S. Utility

- Optimize capital structure
- Implement initiatives to modernize and decarbonize the grid



Midstream

Colonial | U.S. Pipeline System

- Implement cost rationalization initiatives
- Expand commercial presence by securing new contracts



Data

GD Towers | Telecom Towers

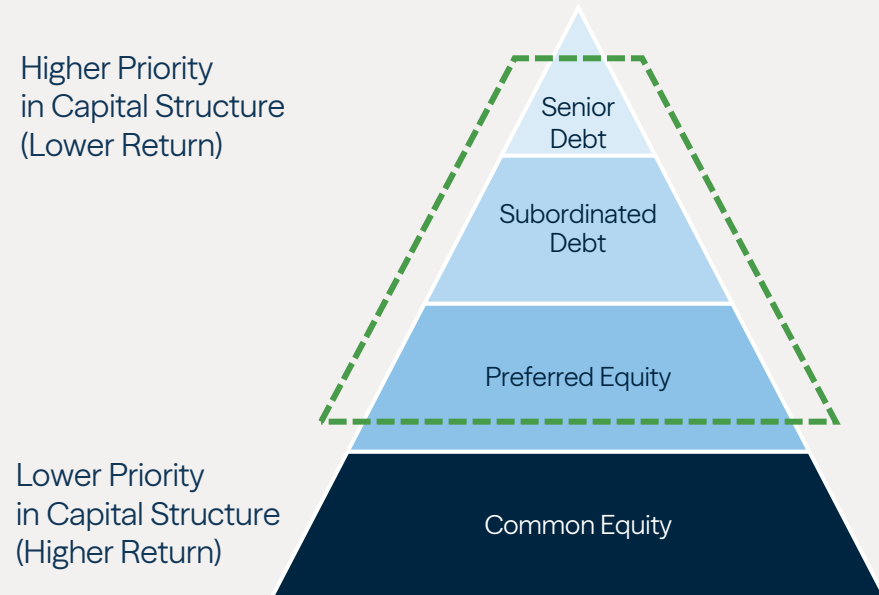
- Optimize capital structure
- Develop and execute on cost optimization
- Deliver on building more built-to-suit towers
- Enhance contracting profile

There is no assurance that similar investments or results will occur in the future. For illustration purposes only. This does not constitute investment advice. Source: Brookfield.

Private infrastructure debt seeks to stabilize the Fund's income

Time-tested approach to structuring and negotiating debt investments with 5- to 7- year tenors

BII Private Debt Focus



Lend to the right business



Ensure conservative leverage metrics



Establish enhanced covenants package



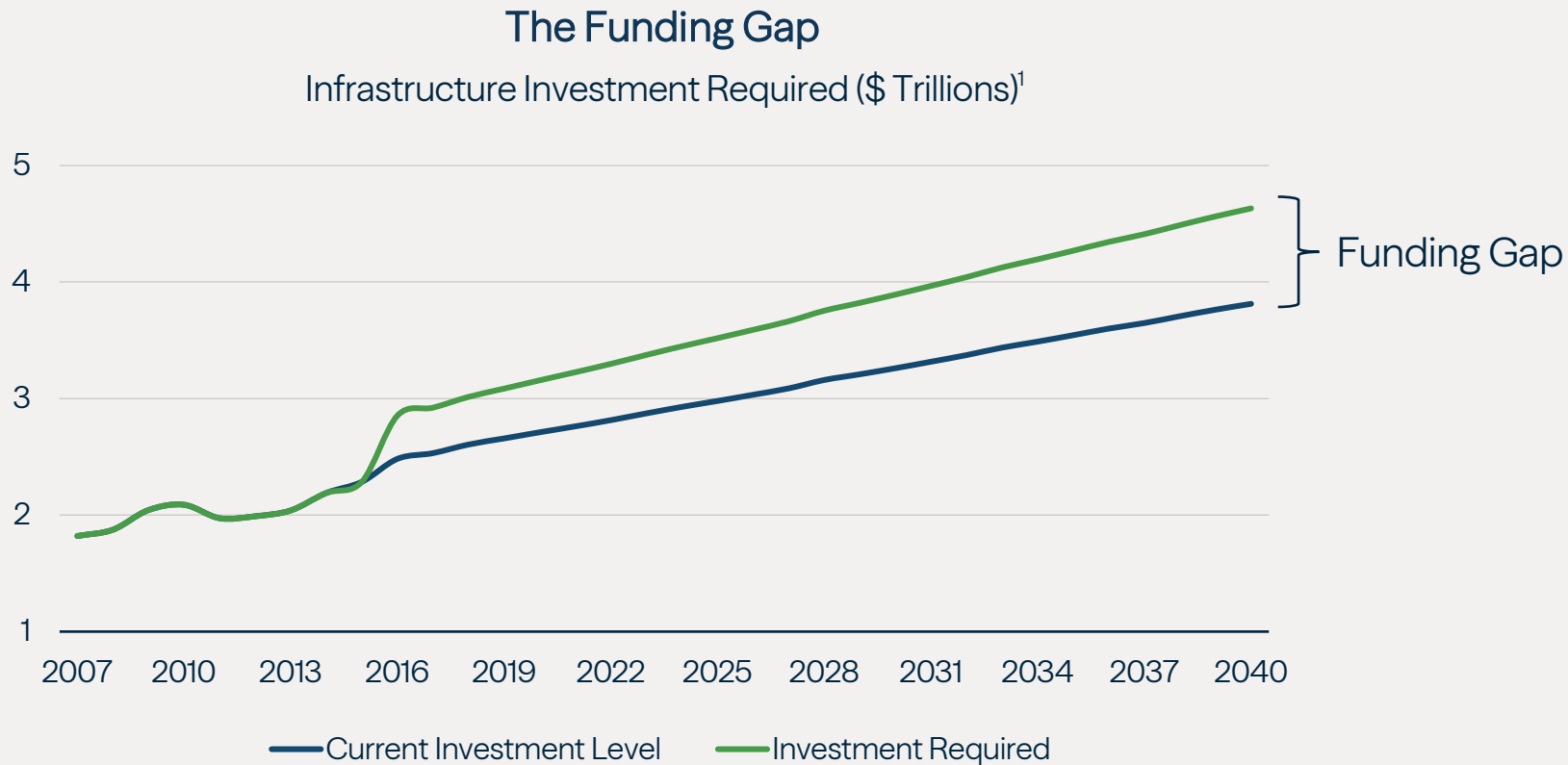
Negotiate Step-in Rights

Source: Brookfield.

The Infrastructure Supercycle

The infrastructure supercycle is accelerating

In our view, a growing gap between government infrastructure spending and society's needs, coupled with global investment themes, is driving significant opportunities for private capital



Investment Themes²



Digitalization



Decarbonization



Deglobalization

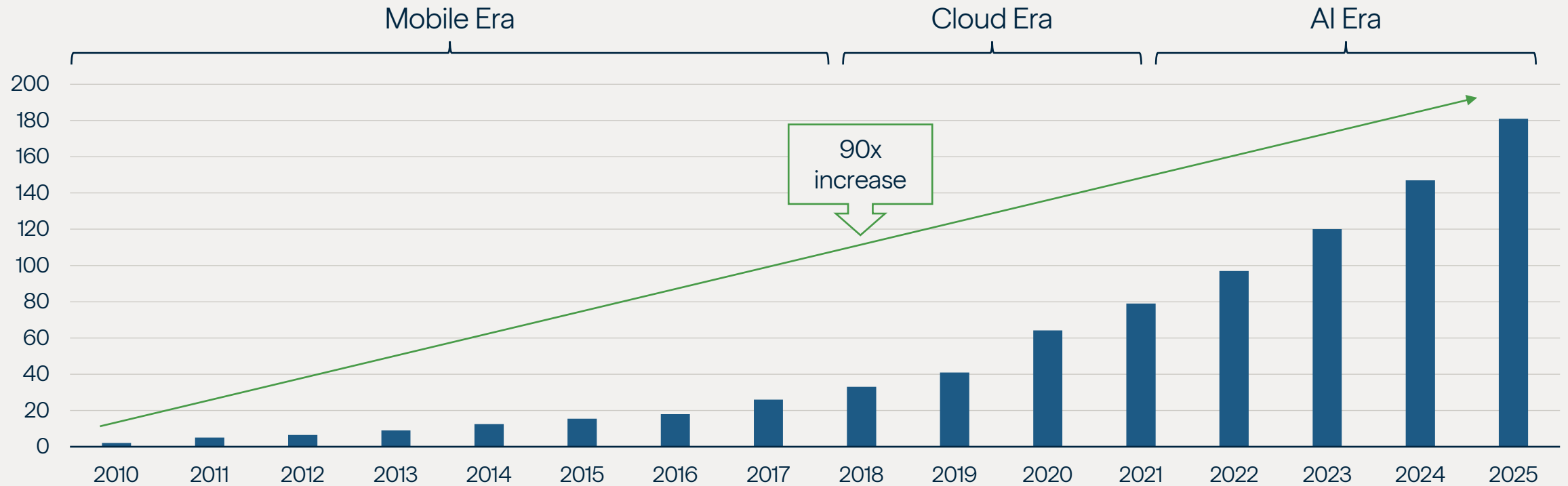
1. As of June 30, 2023. Source: Global Infrastructure Outlook. There is no assurance that such events or projections will occur, and actual outcomes may be significantly different than those shown here.

2. Source: Brookfield internal research.

Digitalization

Data is the world's fastest growing commodity

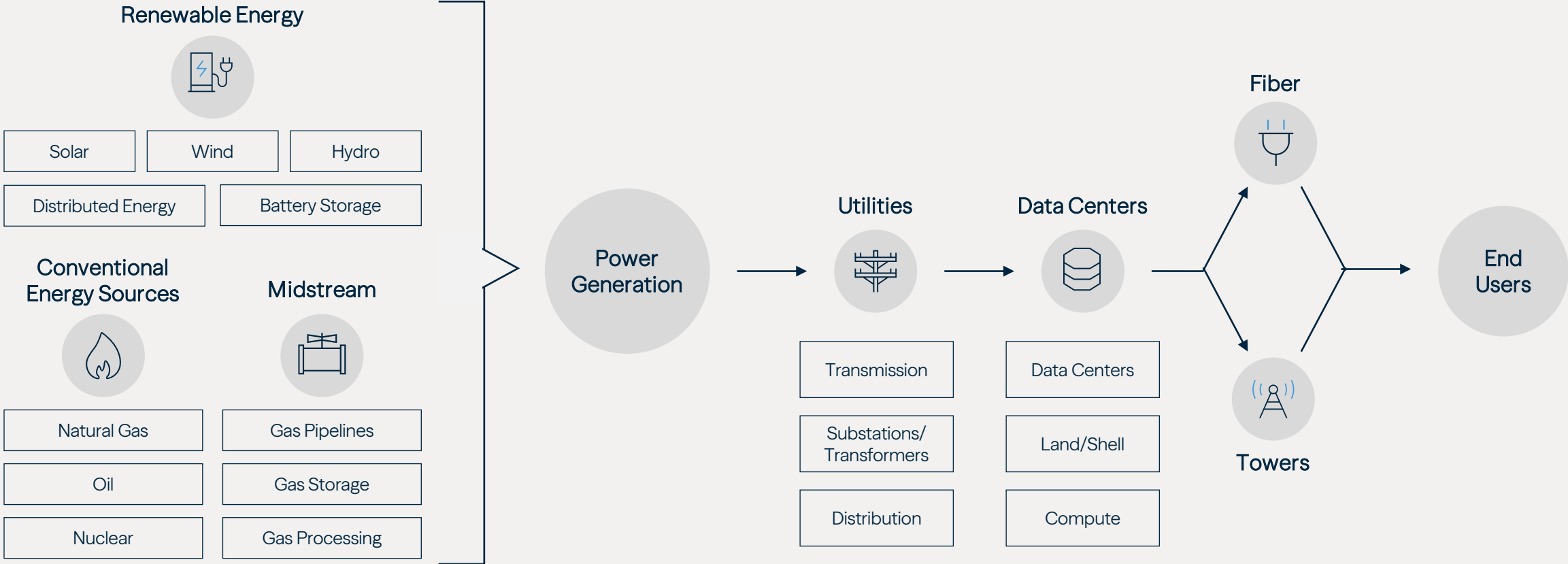
Global Data Generated Annually
Data in Zettabytes (ZB)



Source: Statista, Bernard Marr & Co. As of February 2026.

The Domino Effect of AI

Artificial intelligence has broad implications across the Fund's focus areas



For illustrative purposes only. Source: Brookfield.

Digitalization

Investments to process, transport and store the exponential increase in data generation

Telecommunication Towers



European Telecom Towers

GD Towers

Tower portfolio that provides nationwide coverage in Germany and Austria

43,800

Tower sites

~50%

German market share

Fiber Networks



U.S. Fiber Network

Hotwire Communications

A leading bulk fiber-to-the-home (“FTTH”) provider that develops, builds, and operates regional fiber networks in a differentiated manner by serving entire HOAs¹

12M+

Addressable HOA units

11+ Year

Take-or-pay agreements

Data Centers



Data Loans

Data Centers

Loans to build and operate data centers and AI factories for leading technology companies

20+

Data Centers

2+ GW

Operating and contracted capacity

For illustrative purposes only. There is no assurance these opportunities, investments or results will occur in the future.

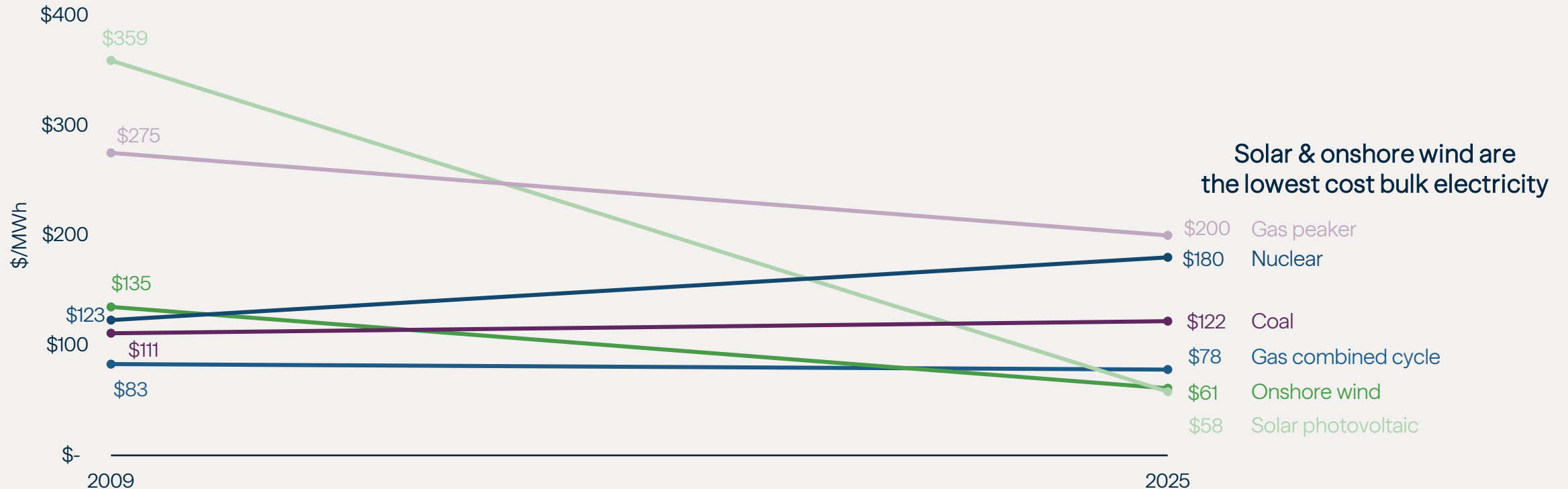
1. HOAs represent home owner associations.

Source: Brookfield.

Decarbonization

With the growing energy supply and demand imbalance, we believe renewables are highly viable solutions, but an 'all-of-the-above' energy approach is required

Global Levelized Cost of Electricity Trend



Source: Lazard. As of June 2025.

Decarbonization

Investments to meet electricity demand from digitalization and the proliferation of AI, in addition to broader electrification

Renewable Power Build-out



Global Renewable Power

Neoen

Renewables platform with leadership throughout Europe and Australia in solar, wind and storage

10 GW

Operating & under-construction capacity

24+ GW

Development pipeline

Electrification



Australian Electric Transmission

AusNet Services

Utility with three regulated networks: electric transmission, electric distribution, gas distribution, and a contracted energy infrastructure portfolio

60k+ km

Transmission & distribution lines

7M

People served

Sustainable Solutions



Nuclear Services

Westinghouse

Leading provider of critical technologies, products and services to the nuclear power industry

14 GW

Extended capacity¹

\$4.2B

New commercial orders in 2024

For illustrative purposes only. There is no assurance these opportunities, investments or results will occur in the future. 1. Clean Energy Capacity Added is measured as the additional generating capacity from new energy sources from the initial investment date to December 31, 2024. Capacity Extended reflects the capacity of plant life extensions enabled by Westinghouse through the execution of license renewal projects. Capacity Extended is reported once the license renewal project has been awarded to Westinghouse and includes projects awarded from the initial investment date to December 31, 2024. Source: Brookfield.

Deglobalization

Geopolitical shifts have strengthened the deglobalization trend



New Investment Dynamics Should Intensify



Reshoring of critical goods

Governments and corporations are bringing critical manufacturing capabilities onshore



Energy Security

A rise in geopolitical conflicts is leading governments to bring energy production and storage onshore



Supply Chain Resiliency

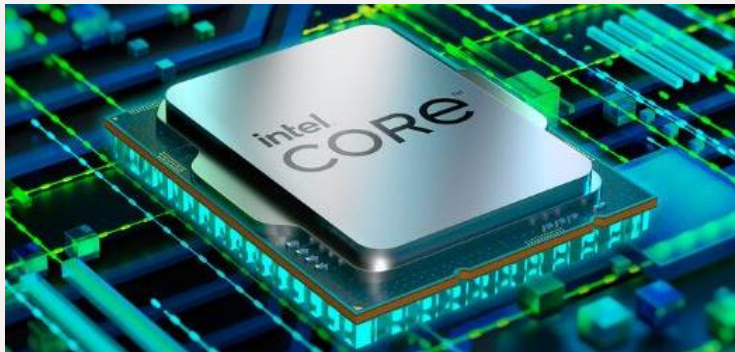
Structural weaknesses in supply chains need to be reinforced

Source: UN Trade and Development (UNCTAD), March 2026.

Deglobalization

Investments to support the reshoring of essential and strategic manufacturing processes and supply chains

Critical Industries



U.S. Semiconductor Foundry Intel Partnership

Partnership to construct two semiconductor fabrication facilities in the United States

\$30B

Capital Project

~10 Year

Take-or-pay contract

Energy Security



Transport Loan LNG Vessels

Senior secured facility to support a global platform of LNG infrastructure vessels

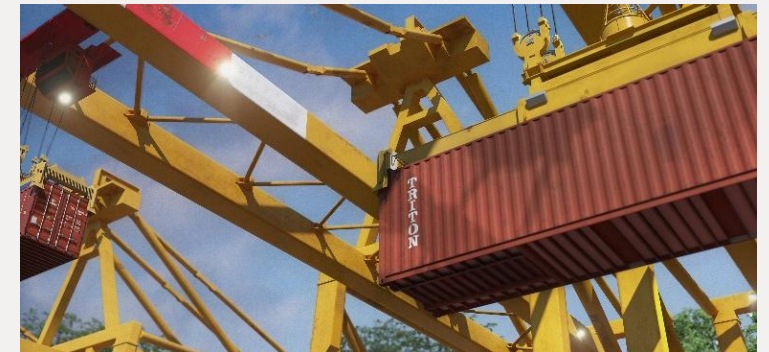
13

LNG Vessels

20 Year

Take-or-pay contracts

Supply Chains



Global Container Network Triton International

World's largest owner and lessor of intermodal shipping containers

7M+

Container-equivalent units

~30%

Global market share

For illustrative purposes only. There is no assurance these opportunities, investments or results will occur in the future. Source: Brookfield.

Appendix

BII Portfolio¹

Investments ²	Geography	Investment Date	% of BII Total Asset Value ³
Infrastructure Equity Investments			
Transport			
U.S. Toll Road (SH 130)	North America	2024	3%
Global Container Network (Triton International)	North America	2023	2%
U.K. Ports (ABP)	Europe	2024	1%
European Rail Network (Eurostar)	Europe	2024	1%
European Ferry Services (Scandlines)	Europe	2024	1%
N.A. Railcar Network (Michigan Rail)	North America	2025	1%
European LNG Vessels (Knutson LNG)	Europe	2023	1%
Spanish Toll Roads (IHR)	Europe	2024	<1%
European Port Operations (ADP)	Europe	2025	<1%
Total Transport			10%
Renewable Power & Transition			
Colombian Renewable Power (Isagen)	Latin America	2022	7%
Global Renewable Power (Neoen)	Global	2024	6%
Nuclear Services (Westinghouse)	North America	2023	5%
U.S. Hydros (Smoky Mountain)	North America	2023	2%
Terraform Renewable Power (TERP)	Global	2022	2%
Canadian Wind Portfolio (Ontario Wind)	North America	2022	2%
U.S. Renewable Power (Geronimo Power)	North America	2025	1%
Scottish Wind Farm (Fallago Rig)	Europe	2024	1%
U.K. Wind & Solar Portfolio (OnPath)	Europe	2023	<1%
U.K. Offshore Wind (Ørsted)	Europe	2024	<1%
Total Renewable Power & Transition			26%
Midstream			
U.S. Pipeline System (Colonial)	North America	2025	6%
Canadian Midstream (Inter Pipeline)	North America	2022	3%
Total Midstream			9%

(continued on next page)

1. As of March 31, 2026. The table represents the Fund's portfolio in its entirety and are subject to change. Totals may not sum due to rounding.

2. Investments represent the underlying assets responsible for the economic exposure of the Fund. BII can hold these investments indirectly via underlying partnerships, holding companies and/or other special purpose vehicles organized for this purpose.

3. Investment's percentage of BII's total asset value of private infrastructure equity investments, private infrastructure debt investments and public securities.

BII Portfolio¹

Investments ²	Geography	Investment Date	% of BII Total Asset Value ³
Utilities			
U.S. Utility (Duke Energy Florida)	North America	2026	7%
N.A. Residential Infrastructure (Enercare)	North America	2022	3%
Australian Electric Transmission (AusNet Services)	Asia Pacific	2022	2%
N.A. Residential Infrastructure (HomeServe)	North America	2023	2%
U.K. Utility (SGN)	Europe	2022	1%
U.S. Electric Transmission (FirstEnergy Transmission)	North America	2022	1%
U.K. Gas Distribution (Cadent)	Europe	2024	1%
U.S. Electric Transmission (Trans Bay Cable)	North America	2026	1%
U.K. Energy from Waste (Viridor)	Europe	2024	1%
South Korean Industrial Gas Platform (SK Aircore)	Asia Pacific	2025	<1%
Total Utilities			19%
Data			
U.S. Data Centers (5C Group)	North America	2025	2%
U.S. Fiber Network (Hotwire Communications)	North America	2025	2%
European Telecom Towers (GD Towers)	Europe	2023	2%
U.S. Semiconductor Foundry (Intel Partnership)	North America	2023	1%
BTM Power Generation Partnership (Bloom Energy)	North America	2025	<1%
U.S. Wireless Infrastructure (SVP)	North America	2024	<1%
AI Infrastructure (Radiant)	North America	2026	<1%
GCC Tower Portfolio	Asia Pacific	2025	<1%
Total Data			7%
Infrastructure Debt Investments			
Renewable Power & Transition Loans			6%
Data Loans			4%
Transport Loans			2%
Utilities Loans			1%
Total Debt Investments			13%
Public Securities			
Committed to Private Investments			9%

1. As of March 31, 2026. The table represents the Fund's portfolio in its entirety and are subject to change. Totals may not sum due to rounding.

2. Investments represent the underlying assets responsible for the economic exposure of the Fund. BII can hold these investments indirectly via underlying partnerships, holding companies and/or other special purpose vehicles organized for this purpose.

3. Investment's percentage of BII's total asset value of private infrastructure equity investments, private infrastructure debt investments and public securities.

BII Share Class Total Net Returns

As of March 31, 2026

	MTD (not annualized)	YTD (not annualized)	1-Year	Since Inception (annualized)	Inception Date	Distribution Rate (annualized)	
Class I	0.72%	2.27%	9.07%	8.64%	11/1/2023	4.25%	
Class S	Without Sales Load	0.65%	2.06%	8.16%	7.73%	12/1/2023	3.40%
	With Sales Load	-2.90%	-1.48%	4.39%	6.11%		
Class D	Without Sales Load	0.70%	2.22%	8.95%	8.45%	3/1/2024	4.00%
	With Sales Load	-1.30%	0.17%	6.80%	7.42%		

Performance data quoted represent past performance; past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate. Current performance of the Fund may be lower or higher than the performance quoted. Performance data current to the most recent month end may be obtained by calling 844.915.0238.

Total Return is calculated as the percentage change in the NAV per share, from the beginning of the applicable period, plus the amount of any net distribution per share declared in the period. Total return is not a measure used under U.S. GAAP. Returns greater than one year are annualized. Total return is calculated after all expenses, including management and trail fees, where applicable. All returns shown are net of all BII expenses, including general and administrative expenses, transaction-related expenses, management fees, incentive fees and share-class-specific fees.

Distribution Rate: Reflects the current month's distribution annualized and divided by the prior month's NAV. Future distributions are not guaranteed and may be sourced from sources other than cash flows from operations. Return of capital (as applicable) may be a part of the distribution. For the twelve months ended December 31, 2025, the Fund estimates that approximately 68% of the distribution referenced herein is attributable to current fiscal year net investment income and approximately 32% is attributable to a return of capital. The characterization of distributions paid during the current calendar year are estimates. The final tax composition of the Fund's distributions for each calendar year is reported on IRS Form 1099-DIV. Historical character of distributions is not a predictor of future distribution character and prospective investors should not rely on these estimates when making investment decisions. See [website](#) for further details.

BII Monthly Total Net Returns

As of March 31, 2026

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Class I	2023	–	–	–	–	–	–	–	–	–	–	0.70%	0.77%	1.48%
	2024	0.67%	0.65%	0.75%	0.55%	0.65%	0.65%	0.65%	0.74%	0.65%	0.74%	0.64%	0.55%	8.18%
	2025	0.64%	0.64%	0.74%	0.73%	0.54%	0.64%	0.63%	0.73%	0.63%	0.82%	0.82%	0.91%	8.81%
	2026	0.81%	0.72%	0.72%										
Class S	2023	–	–	–	–	–	–	–	–	–	–	–	0.70%	0.70%
	2024	0.70%	0.58%	0.58%	0.48%	0.58%	0.58%	0.58%	0.67%	0.58%	0.67%	0.57%	0.48%	7.28%
	2025	0.57%	0.67%	0.57%	0.66%	0.47%	0.57%	0.57%	0.66%	0.56%	0.75%	0.75%	0.84%	7.91%
	2026	0.74%	0.65%	0.65%										
Class D	2024	–	–	0.73%	0.53%	0.63%	0.63%	0.63%	0.73%	0.63%	0.73%	0.63%	0.53%	6.58%
	2025	0.62%	0.72%	0.62%	0.72%	0.52%	0.62%	0.71%	0.71%	0.62%	0.80%	0.80%	0.89%	8.70%
	2026	0.80%	0.70%	0.70%										

Performance data quoted represent past performance; past/prior performance does not guarantee, and is not indicative of, future results. The investment return and principal value of an investment will fluctuate, so an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Fund may be lower or higher than the performance quoted. The investment records provided are illustrative only and should not be taken as an indication of BII's expected or actual performance or future rates of return. There can be no guarantee that BII will achieve comparable returns to those illustrated on this page, or at all. Potential investors should place no reliance on this illustrative information. Please refer to the Fund's prospectus and sub-fund supplement and to the key information document prepared (if applicable) in respect of it before making any final investment decisions.

Total Return is calculated as the percentage change in the NAV per share, from the beginning of the applicable period, plus the amount of any net distribution per share declared in the period. Total return is not a measure used under U.S. GAAP. Total return is calculated after all expenses, including management and trail fees, where applicable. All returns shown are net of all BII expenses, including general and administrative expenses, transaction-related expenses, management fees, incentive fees and share-class-specific fees.

The functional currency of BII is USD (\$). Note that where the functional currency of a fund differs from USD, an investor's return will be subject to exchange rate fluctuation risk.

Summary of Terms¹

Structure	The Fund is a continuously offered, non-diversified, unlisted closed-end management investment company that is structured as a “tender offer fund”
Adviser	Brookfield Asset Management PIC Canada, L.P. (Adviser) Brookfield Public Securities Group LLC (Sub-Adviser)
Investment Portfolio	Target ~80-90% in private infrastructure investments and ~10-20% in a liquid portfolio (public securities, term deposits and cash)
Suitability	Financial intermediaries may impose certain suitability standards
NAV Frequency and Subscriptions ²	Monthly
Distributions ³	Monthly (not guaranteed, subject to board approval)
Liquidity / Periodic Repurchase Offers ⁴	The Fund intends, but is not obligated, to conduct quarterly tender offers for up to 5.0% of its outstanding Shares at the applicable NAV per share as of the applicable valuation date. Any repurchase of Shares from a shareholder that were held for less than one year (on a first-in, first-out basis) will be subject to an “Early Repurchase Fee” equal to 2% of the NAV of any Shares repurchased by the Fund that were held for less than one year.
Management Fee ⁵	1.25% per annum on NAV
Incentive Fee ⁶	12.5% of fund income
Tax Reporting	Form 1099-DIV

Please refer to the Prospectus of BII and to the key information document prepared (if applicable) in respect of it before making any final investment decisions.

1. Please note certain broker dealers may impose different standards and terms. Terms summarized herein are for informational purposes and qualified in their entirety by the more detailed information set forth in the Fund’s prospectus. You should read the prospectus carefully prior to making an investment. There can be no assurance that the Fund will be able to implement its investment strategy or achieve its investment objectives.
2. The Fund may offer shares at a price that the Fund believes reflects the NAV per share of such common stock more appropriately than the prior month’s NAV per share, including by updating a previously disclosed offering price, in cases where the Fund believes there has been a material change (positive or negative) to the Fund NAV per share since the end of the prior month.
3. There is no assurance the Fund will pay distributions in any particular amount, if at all. Any distributions the Fund makes will be at the discretion of the Fund’s board of directors. The Fund may fund any distributions from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and the Fund has no limits on the amounts the Fund may pay from such sources.
4. Liquidity is only provided through the Fund’s share repurchase plan, which has quarterly limits and may be suspended.
5. Pursuant to the Advisory Agreement, the Adviser receives a Management Fee payable quarterly in arrears and calculated monthly at the annual rate of 1.25% of the value of the Fund’s net assets, which is calculated as of the close of business on the last business day of each month.
6. Pursuant to the Advisory Agreement, the Adviser receives an Incentive Fee accrued monthly and payable annually in arrears in an amount equal to 12.5% of the Fund income for the applicable year.

Share Classes & Fee Structures¹

	Class I Shares (Advisory)	Class S Shares (Brokerage)	Class D Shares (Brokerage)
Minimum Initial Investment	\$1,000,000	\$2,500	\$2,500
Maximum Front-End Sales Load (as a percentage of the offering price) ²	N/A	Up to 3.50%	Up to 2.00%
Distribution and/or Shareholder Servicing Fees	N/A	0.85%	0.25%
Minimum Subsequent Investment	\$500	\$500	\$500

Please refer to the Prospectus of BII and to the key information document prepared (if applicable) in respect of it before making any final investment decisions.

1. Please note certain broker dealers may impose different standards and terms. Please refer to the Fund's prospectus for further details of share classes and fees.

2. Any additional commissions or other forms of compensation paid to a broker or financial intermediary on sales of Class S Shares, and Class D Shares are not reflected in the offering price. The selling agents may, in their sole discretion and subject to applicable law, reduce or waive the front-end sales load on a non-scheduled basis in individual cases. Class I Shares are not subject to a front-end sales load; however, investors could be required to pay brokerage commissions on purchases and sales of Class I Shares to their selling agents. Investors should consult with their selling agents about the sale load and any additional fees or charges their selling agents might impose on each class of Shares.

Disclosures

A fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company, and it may be obtained by calling 855.777.8001 or visiting privatewealth.brookfield.com. Read the prospectus carefully before investing. Investing involves risk, and principal loss is possible.

No Assurance of Investment Return. The Adviser cannot provide assurance that it will be able to successfully implement the Fund's investment strategy, or that Portfolio Investments (as defined in the Prospectus) will generate expected returns. Moreover, the Adviser cannot provide assurance that any shareholder will receive a return of their capital or any distribution from the Fund. No organized secondary market is expected to develop for the shares of the Fund, and liquidity for the shares is expected to be provided only through quarterly tender offers of the shares at NAV per share. **Past performance of investment entities associated with Brookfield, the Adviser or its investment professionals is not necessarily indicative of future results or performance, and there can be no assurance that the Fund will achieve comparable results. Accordingly, investors should draw no conclusions from the performance of any other investments of Brookfield or the Adviser, and they should not expect to achieve similar results.** An investment in the Fund involves a risk of partial or total loss of capital and should only be considered by potential investors with high tolerance for risk.

The Portfolio Investments will be subject to the risks incidental to the ownership and operation of infrastructure projects, including risks associated with the general economic climate, geographic or market concentration, the ability of the Fund to manage the Portfolio Investment, government regulations and fluctuations in interest rates. Since investments in infrastructure securities, like many other types of long-term investments, have historically experienced significant fluctuations and cycles in value, specific market conditions may result in occasional or permanent reductions in the value of the Portfolio Investments. Such specific market conditions could include, but are not limited to, the following: (i) demand for commodities, such

as natural gas or minerals; (ii) impact of alternative technologies on our business, and cyber security attacks; (iii) ability to successfully identify, complete and integrate acquisitions; (iv) competition with other market participants; (v) construction or expansion or projects, environmental damage and future capital expenditures; (vi) economic regulation and adverse regulatory decisions in the countries in which we operate, including nationalization or the imposition of new taxes; (vii) supply chain disruptions; and (viii) adverse claims or governmental rights or governmental rights asserted against the lands used for our infrastructure assets.

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Definitions

The Bloomberg Global Aggregate Index is a market-capitalization-weighted index comprising globally traded investment-grade bonds. The index includes government securities, mortgage-backed securities, asset-backed securities and corporate securities to simulate the universe of bonds in the market. The maturities of the bonds in the index are more than one year.

The Preqin Indexes represents a horizon calculation based on data compiled from infrastructure funds, including fully liquidated partnerships.

Consumer Price Index (CPI) is a measure of the average change in prices over time in a fixed market basket of goods and services.

The MSCI World Index is a free float-adjusted market-capitalization-weighted index that is designed to measure the equity market performance of developed markets.

ID B-743052

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