Fact Sheet as of July 31, 2026

MARKETING COMMUNICATION

Oaktree Strategic Credit Fund (SICAV)

Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II ("BOWSAF")—Oaktree Strategic Credit Fund (SICAV) (the "Fund")[1]

This document constitutes a marketing communication, advertising and financial promotion exclusively addressed to selected Financial Intermediaries. Please refer to the Prospectus of the alternative investment fund (AIF) before making any investment decision. Please refer to the Disclosures section at the end of the document for country-specific investor eligibility criteria.

Investment Overview

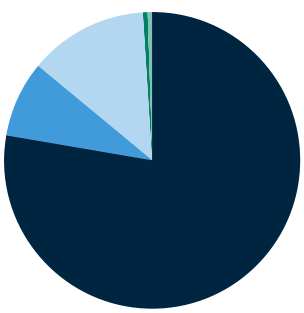
The Fund seeks to invest in a diversified portfolio of income-generating private credit opportunities—with the flexibility to invest in high-quality public debt—that seeks to enhance total return and provide liquidity during periods of market dislocation.

Portfolio Statistics

Total Investments (at fair value)	$217.2 Million
Net Asset Value	$151.9 Million
Issuer Count	174
Private/Public Investments (committed but unfunded)[2]	78.2%/21.8%

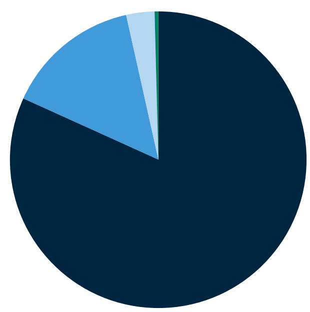
Sponsored/Non-Sponsored[3]	90.3%/9.7%
Floating Rate[4]	83.9%
Net Leverage[5]	0.46x
Senior Secured	84.9%

Asset Allocation[6]



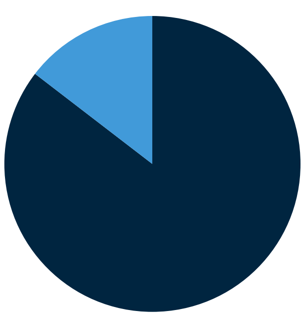
Private Credit	77.7%
Senior Loans (Syndicated)	8.3%
High Yield Bonds	13.0%
Equity	0.5%
Other	0.5%

Security Type[6,7]



First Lien	81.7%
Unsecured	14.7%
Second Lien	3.1%
Equity	0.4%

Geography[6]



United States	85.4%
Rest of World	14.6%

Top 10 Industries[6,8]

Software - Application Software	12.8%
Health Care Equipment & Supplies	7.3%
Health Care Providers & Services	6.1%
Aerospace & Defense	6.0%
Financial Services	5.4%
Commercial Services & Supplies	5.2%
Diversified Consumer Services	3.8%
Pharmaceuticals	3.7%
Food Products	3.6%
Building Products	3.5%

Oaktree Advantage[9]

$416B
CREDIT AUM

30
YEARS' EXPERIENCE

273
CREDIT EXPERTS

$163B
OAKTREE STRATEGIES' AUM

Endnotes commence on page 6.

Fact Sheet as of July 31, 2026

Oaktree Strategic Credit Fund (SICAV)

Top 10 Portfolio Holdings[10]

Company Name	Private Credit/ Public Debt	Sponsored/ Non-Sponsored	Industry[11]	Security Type[12]	Coupon[13]	Par Value ($MM)	Original Issue Discount[14]	Call Protection
Spruce Bidco II Inc	Private	Sponsored	Health Care Equipment & Supplies	First Lien	SOFR+4.75% TONA+5.00% CORRA+4.75%	4.3	1.5	Yes
PPW Aero Buyer, Inc.	Private	Sponsored	Aerospace & Defense	First Lien	SOFR+5.00%	2.9	1.0	Yes
Catalent, Inc.	Private	Sponsored	Life Sciences Tools & Services	First Lien	SOFR+5.00%	2.9	1.8	Yes
AURELIA NETHERLANDS MIDCO 2 B.V.	Private	Sponsored	Interactive Media & Services	First Lien	E+4.75%	2.9	1.5	Yes
Thrive Bidco Limited	Private	Sponsored	Health Care Technology	First Lien	SONIO/N+5.25 % E+5.25% SOFR+5.25%	2.8	2.0	Yes
Premium Parent LLC	Private	Sponsored	Health Care Providers & Services	First Lien	SOFR+6.50%	2.8	2.0	Yes
Draken International LLC	Private	Sponsored	Aerospace & Defense	First Lien	SOFR+5.00% SONIA+5.00%	2.8	2.0	Yes
AVSC Holding Corp.	Private	Sponsored	Diversified Consumer Services	First Lien	SOFR+5.00%	2.8	2.0	Yes
Poseidon Midco AB	Private	Sponsored	Pharmaceuticals	First Lien	SOFR+5.50% E+5.50% E+5.00%	2.8	1.9	Yes
Recess Topco Partnership LP	Private	Sponsored	Ground Transportation	Subordinated Debt	SOFR+6.75%	2.7	2.0	Yes

Includes only data for the Fund's 10 largest portfolio companies based on fair value of debt investments only. Holdings are subject to change. The mention of specific holdings is not a recommendation or solicitation for any person to buy, sell or hold any particular security or position. The holdings identified and described do not represent all the securities or positions purchased, sold or recommended for client accounts. The reader should not assume that an investment in the holdings identified was or will be profitable. There is no guarantee that the Fund will be able to identify similar or comparable investment opportunities in the future.

Endnotes commence on page 6.

Fact Sheet as of July 31, 2026

Oaktree Strategic Credit Fund (SICAV)

Key Terms[15]

Fund Name	Oaktree Strategic Credit Fund (SICAV)
Structure	Perpetually offered Luxembourg UCI Part II[16]
Manager	LFE European Asset Management S.à r.l.
Investment Portfolio	Targeting up to 80% of assets invested in U.S. originated private loans and high-quality public investments to enhance total return in times of significant market dislocation, and approximately 20% in similar global private credit and public debt assets.
Suitability/Investor Qualification	Singapore: Institutional and Accredited Investors; HK: Professional Investors; UAE: Professional Investors; Japan: Please see investor eligibility as set out in the Fund's prospectus; South Korea: Qualified Professional Investors; Taiwan: Professional Institutional Investor, High Net Worth Corporate Investor or High Assets Customer.UK: Investment Professionals, High Net Worth Companies, Unincorporated Associations, Certified Sophisticated, High Net Worth Individuals or otherwise exempt investors. EEA: Professional Investors (except in the case of Germany (Semi-professional) and Italy (Retail)). Full details regarding eligibility to be disclosed in the Fund's prospectus. Australia: Wholesale clients.
Base Currency	USD
NAV Frequency	Monthly
Subscriptions	Monthly
Distributions[17]	Monthly (distributing share classes only)
Incentive Fee	• 12.5% of net investment income, subject to 5% hurdle and full catch-up; payable quarterly • 12.5% of realized capital gains, net of realized and unrealized losses; payable annually
Liquidity/Periodic Repurchase Offers[18]	Quarterly with 30 days' notice, limited to 5% of common shares outstanding. 2% early repurchase penalty for shares held less than one year.

Share Classes

The sub-fund offers the following share classes. Additional share classes may be created in the sub-fund in the future, with notification to the CSSF.

	A	B	C	D
Accumulating	Yes	Yes	—	—
Distributing	—	—	Yes	Yes
Institutional	Yes	—	Yes	—
Advisory	—	Yes	—	Yes
Minimum[19, 20]	€ 25,000	€ 25,000	€ 25,000	€ 25,000
Servicing Fee[21]		0.85%		0.85%
Inception Date	1 February, 2025	1 September, 2025	1 February, 2025	1 August, 2025
Currencies Offered[19]	USD/EUR/JPY/GBP/AUD/SGD/CHF/SEK/NOK			
Hedge Class	Yes (for any Share Class other than those offered in USD)			

Endnotes commence on page 6.

Oaktree Strategic Credit Fund (SICAV)

Performance Summary

Share Class	Currency	ISIN	Type of Share	Annualized Net Distribution Rate[23]	Total Returns (% Net of Fees)[22] MTD	YTD	1-Year	3-Year	Since Inception
A1	USD	LU2961425068	Accumulating	–	0.40%	1.66%	3.94%	–	5.36%
C1	USD	LU2961425225	Distributing	7.75%	0.40%	1.66%	4.21%	–	5.02%
D1	USD	LU2961425498	Distributing	7.75%	0.33%	1.15%	3.31%	–	3.31%
A2	EUR	LU2961425571	Accumulating	–	0.15%	0.56%	1.72%	–	3.10%
C2	EUR	LU2961425738	Distributing	7.71%	0.22%	0.67%	2.13%	–	2.95%
A4	CHF	LU2987796419	Accumulating	–	-0.04%	-0.53%	-0.27%	–	1.03%
C4	CHF	LU2987796682	Distributing	7.80%	-0.01%	-0.23%	0.30%	–	0.95%

Returns greater than one year are annualized. The inception date for Class A1, A2, A4, C1 and C4 shares was February 1, 2025. The inception date for Class C2 shares was March 1, 2025. Performance data quoted represent past performance; past/prior performance does not guarantee, and is not indicative of, future results. The investment return and principal value of an investment will fluctuate, so an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Fund may be lower or higher than the performance quoted. The investment records provided are illustrative only and should not be taken as an indication of the Fund's expected or actual performance or future rates of return. There can be no guarantee that the Fund will achieve comparable returns to those illustrated on this page, or at all. Potential investors should place no reliance on this illustrative information. Please refer to the Fund's prospectus and sub-fund supplement and to the key information document prepared (if applicable) in respect of it before making any final investment decisions. Total Return is calculated as the percentage change in the NAV per share, from the beginning of the applicable period, plus the amount of any net distribution per share declared in the period. Total return is calculated after all expenses, including management and trail fees, where applicable. All returns shown are net of all Fund expenses, including general and administrative expenses, transaction-related expenses, management fees, incentive fees and share-class-specific fees.

Endnotes commence on page 6.

Oaktree Strategic Credit Fund (SICAV)

Net Asset Value (NAV) Per Share[24]

Class	Type of Share		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
A1 USD	Accumulating	2025	—	$25.30	$25.35	$25.42	$25.65	$25.82	$26.00	$26.17	$26.33	$26.37	$26.48	$26.59
		2026	$26.71	$26.67	$26.49	$26.70	$26.87	$26.92	$27.03	—	—	—	—	—
C1 USD	Distributing	2025	—	$24.91	$24.78	$24.66	$24.69	$24.66	$24.64	$24.60	$24.57	$24.46	$24.39	$24.37
		2026	$24.31	$24.10	$23.79	$23.82	$23.81	$23.71	$23.65	—	—	—	—	—
D1 USD	Distributing	2025	—	—	—	—	—	—	—	$24.93	$24.88	$24.77	$24.68	$24.64
		2026	$24.57	$24.34	$24.00	$24.02	$23.99	$23.87	$23.80	—	—	—	—	—
A2 EUR	Accumulating	2025	—	€25.26	€25.27	€25.28	€25.49	€25.59	€25.73	€25.82	€25.92	€25.92	€25.98	€26.02
		2026	€26.11	€26.04	€25.80	€25.97	€26.10	€26.13	€26.17	—	—	—	—	—
C2 EUR	Distributing	2025	—	—	€24.85	€24.71	€24.72	€24.63	€24.56	€24.46	€24.39	€24.22	€24.11	€24.05
		2026	€23.96	€23.72	€23.35	€23.36	€23.33	€23.20	€23.11	—	—	—	—	—
A4 CHF	Accumulating	2025	—	SFr.25.18	SFr.25.17	SFr.25.14	SFr.25.32	SFr.25.37	SFr.25.45	SFr.25.50	SFr.25.56	SFr.25.51	SFr.25.53	SFr.25.52
		2026	SFr.25.55	SFr.25.45	SFr.25.22	SFr.25.31	SFr.25.39	SFr.25.39	SFr.25.38	—	—	—	—	—
C4 CHF	Distributing	2025	—	SFr.24.80	SFr.24.63	SFr.24.45	SFr.24.42	SFr.24.30	SFr.24.16	SFr.24.02	SFr.23.91	SFr.23.71	SFr.23.56	SFr.23.44
		2026	SFr.23.31	SFr.23.12	SFr.22.76	SFr.22.71	SFr.22.63	SFr.22.47	SFr.22.32	—	—	—	—	—

Historical Distribution Per Share

Class		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
C1 USD	2025	—	$0.1863	$0.1868	$0.1889	$0.2013	$0.1989	$0.1975	$0.1993	$0.1771	$0.1609	$0.1699	$0.1690
	2026	$0.1688	$0.1736	$0.1518	$0.1557	$0.1546	$0.1534	$0.1527	—	—	—	—	—
D1 USD	2025	—	—	—	—	—	—	—	$0.1981	$0.1802	$0.1631	$0.1720	$0.1710
	2026	$0.1706	$0.1754	$0.1533	$0.1571	$0.1559	$0.1546	$0.1538	—	—	—	—	—
C2 EUR	2025	—	—	€0.1713	€0.1743	€0.1959	€0.1926	€0.2024	€0.1942	€0.1755	€0.1626	€0.1673	€0.1651
	2026	€0.1644	€0.1724	€0.1531	€0.1501	€0.1524	€0.1534	€0.1485	—	—	—	—	—
C4 CHF	2025	—	SFr.0.1807	SFr.0.1698	SFr.0.1800	SFr.0.1943	SFr.0.1907	SFr.0.1986	SFr.0.1923	SFr.0.1723	SFr.0.1580	SFr.0.1647	SFr.0.1611
	2026	SFr.0.1578	SFr.0.1662	SFr.0.1522	SFr.0.1450	SFr.0.1473	SFr.0.1505	SFr.0.1452	—	—	—	—	—

Endnotes commence on page 6.

Oaktree Strategic Credit Fund (SICAV)

ENDNOTES

1. The Fund is a sub-fund of the BOWSAF multi-strategy umbrella fund. Each sub-fund under the BOWSAF umbrella constitutes a distinct pool of assets and liabilities, managed in the exclusive interest of the investors having invested in such sub-fund.
2. Private/Public Investments reflect percent of fair value of debt and equity investments on a committed but unfunded basis.
3. Sponsored/Non-Sponsored figures are a percent of fair value of private investments.
4. Floating Rate figure is calculated as a percent of fair value of debt investments.
5. Regulatory net leverage ratio calculated as total debt divided by total net assets after adjusting for cash and cash equivalents.
6. Portfolio figures measured as the fair value of investments for each category against the total fair value of all investments, unless otherwise noted. Totals may not sum due to rounding.
7. The Fund invests in senior debt/unitranche debt that are senior in the capital structure or secured by company assets and prioritized for repayment in the case of bankruptcy, while junior debt (second lien and mezzanine) debts have a lower priority of repayment than do other senior, or higher-ranked, debt.
8. Based on GICS level 3 industries. Software holdings are based on GICS level 4 industries.
9. Firm AUM and Personnel data as of June 30, 2026.
10. Includes only data for the Fund's 10 largest portfolio companies based on fair value of debt positions only. Holdings are subject to change. The mention of specific holdings is not a recommendation or solicitation for any person to buy, sell or hold any particular security or position. The holdings identified and described do not represent all the securities or positions purchased, sold or recommended for client accounts. The reader should not assume that an investment in the holdings identified was or will be profitable.
11. Based on GICS Industries.
12. The Fund invests in senior debt/unitranche debt that are senior in the capital structure or secured by company assets and prioritized for repayment in the case of bankruptcy, while junior debt (second lien and mezzanine) debts have a lower priority of repayment than do other senior, or higher-ranked, debt.
13. Reflects coupon at time of issue. The London Interbank Offered Rate (LIBOR) is the basic rate of interest used in lending between banks on the London interbank market and is also used as a reference for setting the interest rate on other loans. The Secured Overnight Financing Rate (SOFR) is a broad measure of the cost of borrowing cash overnight collateralized by Treasury securities. SOFR is used as a reference rate to replace LIBOR. Sterling Overnight Index Average (SONIA) is an interest rate benchmark based on actual transactions and reflects the average of the interest rates that banks pay to borrow sterling overnight from other financial institutions and other institutional investors. Norway Three Month Interbank Rate (NIBOR) is a collective term for Norwegian money market rates at various maturities, including one week, one month, two months, three months, and six months.
14. Original Issue Discount (OID) is a form of interest equal to the difference between a loan instrument's price at maturity and its price at the time of issuance. Each point of OID represents 1% of face value.
15. Terms summarized herein are for informational purposes and qualified in their entirety by the more detailed information set forth in the Fund's prospectus. You should read the prospectus carefully prior to making an investment.
16. The Fund is structured as a feeder fund into a master fund managed by the Adviser (which is organised as a Luxembourg FCP-RAIF) (the "Master Fund"). Initially, the Master Fund will invest a majority of its assets in an underlying fund managed by the Adviser.
17. Distributions are discretionary. There is no assurance monthly distributions will be made or paid at all.
18. Liquidity is provided through the Fund's share repurchase plan, which has quarterly limits and may be suspended without notice. Shares in the Fund (the "Shares" or "shares") are not otherwise redeemable. Shares will not be listed on any national securities exchange or any other trading market in the near future.
19. When the reference currency of the Fund or class differs from the one of your country, the currency fluctuations may have a negative impact on the net asset value, the performance and costs. Returns may increase or decrease as a result of currency fluctuations. This is not an exhaustive list of the costs. Other costs apply, differ per share class, and are subject to change. All the costs are detailed in the prospectus, which is available at: privatewealth.brookfield.com/fund/oaktree-strategic-credit-fund
20. €25,000 investment minimum (or local currency equivalent), which may be increased in certain jurisdictions based on country-specific regulation.
21. Advisory Shares will be subject to an annual servicing fee of 0.85% of NAV, calculated monthly.
22. Total Return is calculated as the change in NAV per share during the period, plus distributions per share (assuming dividends and distributions are reinvested) divided by the beginning NAV per share. Returns for periods greater than one year are annualized.
23. As of August 31, 2026. Annualized Net Distribution Rate reflects the current month's distribution annualized and divided by the prior month's last reported NAV. Past performance is not necessarily indicative of future results. There is no assurance we will pay distributions and distributions may be modified at the Board's discretion. Distributions may be funded from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds. Distributions paid from offering proceeds may constitute a return of capital. We have no limits on the amounts we may pay from such sources to fund distributions. For the nine months ended June 30, 2024, the Fund estimates that approximately 88% of the distribution referenced herein is attributable to current fiscal year net investment income and that the remaining portion (12%) may be considered a return of capital, each as determined in accordance with generally accepted accounting principles. Final determination of our annualized distribution rate's tax character will be reported on Form 1099 DIV (as applicable) sent to shareholders each January (as applicable). Distributions may also be funded in significant part, directly or indirectly, from temporary waivers or expense reimbursements borne by the Adviser or its affiliates, that may be subject to reimbursement to the Adviser or its affiliates, and therefore can reduce future distributions to which you would otherwise be entitled. The extent to which we pay distributions from sources other than cash flow from operations will depend on various factors, including the level of participation in our distribution reinvestment plan, how quickly we invest the proceeds from this offering (and any future offering) and the performance of our investments. Funding distributions from the sales of assets, borrowings, return of capital or proceeds of this offering will result in us having less funds available to acquire investments. As a result, the return you realize on your investment may be reduced. Doing so may also negatively impact our ability to generate cash flows. Likewise, funding distributions from the sale of additional securities will dilute your interest on a percentage basis and may impact the value of your investment especially if we sell these securities at prices less than the price you paid for your shares. We believe the likelihood that we pay distributions from sources other than cash flow from operations will be higher in the early stages of the offering. Where distributions are funded through borrowings, the distribution rate may not be sustainable.
24. The Net Asset Value (NAV) per share for each class of shares is determined by dividing the value of total assets (including accrued interest, dividends and assets purchased with borrowings) attributable to the class minus liabilities (including accrued expenses, any reserves established by the Adviser in its discretion for contingent liabilities, and any borrowings) attributable to the class by the total number of common shares outstanding of the class at the date as of which the determination is made.

Oaktree Strategic Credit Fund (SICAV)

DISCLOSURES

Before investing, consider Oaktree Strategic Credit Fund's investment objectives, risks, charges and expenses. To obtain a prospectus, which contains this information, please download the prospectus from osc.brookfield.com. Please read the prospectus carefully before investing.

Oaktree Fund Advisors, LLC (the "Adviser" and, collectively with its affiliates, referred as "Oaktree"). The words "we," "us," "our" and the "Fund" refer to Oaktree Strategic Credit Fund, together with its consolidated subsidiaries.

DISCLAIMERS

This document constitutes a marketing communication, advertising and financial promotion exclusively addressed to selected Financial Intermediaries. Please refer to the prospectus of the AIF before making any investment decision.
The Fund is registered for distribution to professional investors only in EU/EEA countries. For non-EU jurisdictions, selling restrictions apply. Please refer the Disclosures section at the end of the document to find out in which country and investor eligibility criteria.
This communication is not intended to and does not constitute an offer or solicitation to sell or a solicitation of an offer to buy any security, product, investment advice or service (nor shall any security, product, investment advice or service be offered or sold) in any jurisdiction in which Brookfield Private Wealth LLC or any other applicable affiliate of Brookfield Asset Management Inc. is not licensed to conduct business and/or an offer, solicitation, purchase or sale would be unavailable or unlawful. No offer or sale of any security, product or fund may be made except in accordance with the prospectus, offering memorandum and/or other disclosure document applicable to such security product and/or fund.

DIVERSIFICATION

Diversification does not ensure a profit or protect against loss in a declining market.

SOURCE OF INFORMATION: OAKTREE AND THIRD PARTIES

Some of the information provided herein has been prepared based on Oaktree's internal research and certain information is based on various assumptions made by Oaktree, any of which may prove to be incorrect. Oaktree may have not verified (and disclaims any obligation to verify) the accuracy or completeness of any information included herein based on such assumptions, including information that has been provided by third parties, and you cannot rely on Brookfield as having verified such information. Certain information provided herein reflects Oaktree's perspectives and beliefs, is for illustrative and discussion purposes only, and may vary from actual terms of other products and market practice. As such, you should not place undue reliance on it. Investors should consult with their advisers prior to making an investment in any fund, including an Oaktree-sponsored fund.
Some of the information contained herein is based on or derived from information provided by independent third-party sources. While Oaktree believes that such information is accurate as of the date it was produced and that the sources from which such information has been obtained are reliable, Oaktree does not guarantee the accuracy or completeness of such information, and it has not independently verified such information or the assumptions on which such information is based. This document is subject to the assumptions (if any) and notes contained herein.

RISK FACTORS

An investment in shares of the Fund involves a high degree of risk. These shares should only be purchased if you can afford to lose your complete investment. Please read the offering document for a description of the material risks associated with an investment in the Fund. These risks include but are not limited to the following:

- The Fund has a limited operating history, and its operating history should not be relied upon due to the changes to its business. There is no assurance that the Fund will be able to successfully achieve its investment objectives.
- The Fund has only made limited investments to date and you will not have the opportunity to evaluate its future investments before the Fund makes them.
- Since there is no public trading market for shares of the Fund, redemption of shares will likely be the only way to dispose of your shares. The Fund's share redemption plan will provide investors with the opportunity to request redemption on a quarterly basis, but the Fund is not obligated to redeem any shares and may choose to redeem only some, or even none, of the shares that have been requested to be redeemed in any particular quarter, in its discretion. In addition, redemptions will be subject to available liquidity and other significant restrictions. Further, the Fund's board of directors may modify, suspend or terminate the share redemption plan if it deems such action to be in our best interest and the best interest of shareholders. As a result, the shares should be considered as having only limited liquidity and at times may be illiquid.
- The Fund cannot guarantee that it will make distributions, and if it does, distributions will nevertheless only be available to shareholders holding shares in certain share classes. There is no assurance that the Fund will pay distributions in any particular amount, if at all. Any declaration of distributions to shareholders will be made in accordance with applicable law.
- Subscription and redemption price for shares of the Fund will generally be based on the NAV at close of business on the last business day of the immediately preceding month (subject to material changes as described in the offering document) and will not be based on any public trading market. While there will be annual appraisals of the Fund's investments, the appraisal of such investments is inherently subjective, and its NAV may not accurately reflect the actual price at which its assets could be liquidated on any given day.
- The Fund has no employees and is dependent on the Adviser to conduct its operations. The Adviser will face conflicts of interest as a result of, among other things, the allocation of investment opportunities among the Fund and other Oaktree funds and accounts, the allocation of time of its investment professionals, and the substantial fees that the Fund will pay to the Adviser.
- This is a "best efforts" offering. If the Fund is not able to raise a substantial amount of capital in the near term, its ability to achieve its investment objectives could be adversely affected.
- There are limits on the ownership and transferability of the Fund's shares.
- The Fund's operating results will be affected by global and national economic and market conditions generally and by the local economic conditions where its investments are located.
- The Fund is not managed in reference to any benchmark index. You should carefully review the "Risk Factors and Other Considerations" section of the offering document for a discussion of the risks and uncertainties that the Fund believes are material to its business, operating results, prospects and financial condition. Except as otherwise required by applicable securities laws, the Fund does not undertake to publicly update or revise any forward-looking statements, whether as a result of new Information, future events or otherwise.

KEY RISKS OF THE FUND

Inherent risks of the Fund:

- Distressed investments risk,
- Underlying default risks,
- Liquidity risk,
- Credit risk,
- Investments in lower-rated loans and debt instruments,
- Investments in secured or unsecured Loans,
- Interest rate volatility risk,
- Leveraged credit risk,
- Investments in highly leveraged companies,
- The Fund may only incur indebtedness of up to a maximum of 300% of its Net Asset Value (calculated using the Gross Method of calculation) or 250% of its Net Asset Value (calculated using the commitment method of calculation). The use of leverage may increases the potential risk of loss.

This is not a guaranteed product. Investors may risk losing part or all of their initial investment (risk of capital loss). This is not an exhaustive list of the risks. Other risks apply, differ per share class and are subject to change. All the risks are detailed in the prospectus, which is available at: privatewealth.brookfield.com/fund/oaktree-strategic-credit-fund

Oaktree Strategic Credit Fund (SICAV)

Estimated reading time: 2 min

Due to the potential for losses, the Financial Conduct Authority (FCA) considers this investment to be very complex and high-risk.

What are the key risks?

1. You could lose all the money you invest

- If the business offering this investment fails, there is a high risk that you will lose all your money. Businesses like this often fail, as they usually use risky investment strategies.
- Advertised rates of return aren't guaranteed. This is not a savings account. If the issuer doesn't pay you back as agreed, you could earn less money than expected or nothing at all. A higher advertised rate of return means a higher risk of losing your money. If it looks too good to be true, it probably is.
- These investments may very occasionally be held in an Innovative Finance ISA (IFISA). In such circumstances, while any potential gains from your investment will be tax-free, you can still lose all your money. An IFISA does not reduce the risk of the investment or protect you from losses.

2. You are unlikely to be protected if something goes wrong

- The Financial Services Compensation Scheme (FSCS), in relation to claims against failed regulated firms, does not cover investments in unregulated collective investment schemes. You may be able to claim if you received regulated advice to invest in one, and the adviser has since failed. Try the FSCS investment protection checker here.

3. You are unlikely to get your money back quickly

- This type of business could face cash flow problems that delay payments to investors. It could also fail altogether and be unable to repay any of the money owed to you.
- You are unlikely to be able to cash in your investment early by selling your investment. In the rare circumstances where it is possible to sell your investment in a "secondary market", you may not find a buyer at the price you are willing to sell.
- You may have to pay exit fees or additional charges to take any money out of your investment early.

4. This is a complex investment

- This kind of investment has a complex structure based on other risky investments, which makes it difficult for the investor to know where their money is going.
- This makes it difficult to predict how risky the investment is, but it will most likely be high.
- You may wish to get financial advice before deciding to invest.

5. Don't put all your eggs in one basket

- Putting all your money into a single business or type of investment, for example, is risky. Spreading your money across different investments makes you less dependent on any one to do well.
- A good rule of thumb is not to invest more than 10% of your money in high-risk investments.

If you are interested in learning more about how to protect yourself, visit the FCA's website here.

For further information about unregulated collective investment schemes (UCIS), visit the FCA's website here.

NOTICE TO RESIDENTS OF THE UNITED KINGDOM

The Fund is an unregulated collective investment scheme as defined in the Financial Services and Markets Act 2000 of the United Kingdom (FSMA 2000). The Fund is notified for distribution in the United Kingdom as per regulation 59 of the alternative investment fund managers regulations 2013. The Fund has not been authorised or otherwise recognised or approved by the UK Financial Conduct Authority (FCA) and, as an unregulated scheme, it accordingly cannot be promoted in the UK to the general public.

In the UK, this document is a financial promotion and its contents have not been approved by an authorised person within the meaning of section 21 of FSMA 2000. Approval is required unless an exemption applies under section 21 of FSMA 2000. Reliance on this document for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all the property or other assets invested. This document will only be communication to persons to whom a financial promotion can be made lawfully by an unauthorised person (without prior approval of an authorised person) pursuant to the Financial Services and Markets Act 2000 (financial promotion) order 2005 (as amended) (the "FPO") and then, if made by an authorised person, only where it can also be made under the Financial Services and Markets Act 2000 (promotion of collective investment schemes) (exemptions) order 2001 (as amended) (the "PCISO"). It will therefore only be communicated to:

I. Persons believed on reasonable grounds to fall within one of the categories of "investment professionals" as defined in article 19(5) of the FPO and article 14 PCISO;

II. Persons believed on reasonable grounds to be "high net worth companies, unincorporated associations etc." within the meaning of article 49 of the FPO and article 22 PCISO;

III. Persons who are "certified sophisticated investors" as described in article 50 of the FPO and article 23 PCISO, namely persons who hold a current certificate and who have signed a statement in the form prescribed by the FPO not more than twelve (12) months prior to the date of the Fund's prospectus;

IV. A person who is a "self-certified sophisticated investor" as described in article 50a of the FPO and article 23a PCISO, namely a person who has completed and signed a statement in the form prescribed by the FPO and PCISO not more than twelve (12) months prior to the date of the fund's prospectus and whose completion of that statement indicates that they satisfy the conditions set out in the statement to be classified as a self-certified sophisticated investor;

V. A person who is a "high net worth individual" as defined in article 48 FPO and article 21 PCISO, namely a person who has completed and signed not more than twelve (12) months prior to the date of this prospectus, a statement complying with the requirements of part 1 of schedule 5 to FPO and part 1 of the schedule to PCISO and whose completion of the statement indicates that they satisfy the conditions set out in the statement to be classified as a high net worth individual;

VI. Persons to whom this document may otherwise lawfully be provided in accordance with FSMA 2000, and the FPO (as amended); and

VII. If communicated by a firm authorised by the FCA, to persons who fall within the exemptions set out in rule 4.12b.7r(5) of the FCA conduct of business sourcebook ("FCA COB").

Any person who is in any doubt about the investment to which this document relates should consult an authorised person specialised in advising on investments of the kind in question. Transmission of this document to any other person in the UK is unauthorised and may contravene FSMA 2000.

The AIFM (trading as: Brookfield Oaktree Wealth Solutions; registered name: LFE European Asset Management S.À r.l.; Incorporated in Luxembourg; RCS number B198087; registered office 26A, Boulevard Royal, I-2449 Luxembourg, Grand Duchy of Luxembourg) will manage the global distribution of this offering in accordance with the terms of the AIFM agreement between the AIFM and the Fund (registered name: Brookfield Oaktree Wealth Solutions alternative funds S.A. SICAV–UCI part ii; incorporated in Luxembourg; RCS number: B273287; registered office: 26a, Boulevard Royal, I-2449 Luxembourg, Grand Duchy of Luxembourg).

NOTICE TO RESIDENTS OF EEA MEMBER STATES

In relation to each member state of the European Economic Area (EEA) (each a "member state") which has implemented the Alternative Investment Fund Managers Direction (directive 2011/61/ EU) (the "AIFM" directive) (and for which transitional arrangements are not available), this document may only be distributed and shares in the Fund may only be offered or placed in a member state to the extent that: (1) the Fund is permitted to be marketed to professional investors in the relevant member state in accordance with AIFM directive (as implemented into the local law/regulation of the relevant member state); or (2) this document may otherwise be lawfully distributed and the shares may otherwise be lawfully offered or placed in that member state (including at the exclusive initiative of the investor).

NOTICE TO RESIDENTS OF GERMANY

The contents of this document have not been verified by the German Federal Financial Supervisory Authority (Bundesantstalt Für Finanzdienstle-istungsaufsicht, or BAFIN). The Shares may only be marketed or acquired within Germany in accordance with the German Capital Investment Act (Kapitalanlagegesetzbuch, or KAGB) and any laws and regulations applicable in Germany governing the issue, offering, marketing and sale of the Shares. The Shares may be marketed in Germany only to "professional investors" and "semiprofessional investors" as defined in the KAGB and the AIFM Directive.

The Shares must not be marketed in Germany, either directly nor indirectly, to German private investors as defined in the KAGB.
Prospective German investors are strongly advised to consider possible tax consequences of an investment in the Fund and should consult their own tax advisers in that respect.

Notwithstanding the references to any compartment or fund vehicle other than Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Infrastructure Income Fund or any interest in any such compartment or vehicle other than Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Infrastructure Income Fund in this document, no interest other than the Shares are being offered hereby to prospective German investors. To the extent that this document provides information on compartments or fund vehicles other than Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Infrastructure Income Fund, such information is for investor disclosure purposes only. The interests in any such compartment or other fund vehicle must not be marketed in Germany within the meaning of § 293 para. 1 of the KAGB.

NOTICE TO RESIDENTS OF ITALY

This document and the offer of the Shares of the Fund is addressed to professional investors as defined in the Italian Consolidated Law on Finance No. 58 of February 24, 1998, as amended from time to time (the "FCA"), and in the regulations of the Commissione Nazionale per le Società e la Borsa (Consob) issued pursuant to it, in accordance with the framework of Directive 2014/65/EU of May 15, 2014 on Markets and Financial Instruments and Regulation (EU) No. 600/2014 of May, 15 2014 on Markets and Financial Instruments. In addition to professional investors, the Shares of the Fund may be offered to the following categories of investors (collectively, "Italian Qualifying Investors"):

Investors who subscribe or purchase Shares of the Fund for an initial, not fractionable amount of 500,000 Euro; Entities authorized to provide portfolio management services who, in execution of their investment mandate, subscribe or purchase Shares of the Fund for an initial amount of not less than 100,000 Euro on behalf of retail investors; and Investors who subscribe or purchase Shares of the Fund for an initial, not fractionable amount of 100,000 Euro, provided that the following two conditions jointly apply: (i) the investor's commitments in alternative investment funds reserved to professional investors do not exceed the 10% of theaggregate investor's financial portfolio; and (ii) the investor is making the commitment on the basis of the investment advice received from an entity duly licensed to provide such services.

The addressee acknowledges and confirms the above and hereby agrees not to circulate this document in Italy unless expressly permitted by, and in compliance with, applicable law.

In addition, any investor will be required to agree and represent that any on-sale or offer of any Share by such investor (in accordance with the Fund's documents) shall be made in compliance with all applicable laws and regulations.

NOTICE TO RESIDENTS OF SWITZERLAND – GENERAL INFORMATION

In Switzerland, this document is advertising. this document does not constitute a prospectus pursuant to the Collective Investment Schemes Act dated 23 June 2006 as amended (the CISA) or the Financial Services Act dated 15 June 2018 as amended (the FNSA) and may not comply with the information standards required thereunder. The shares in the Fund will not be listed on the SIX Swiss exchange or another Swiss exchange, and consequently the information presented in this document does not necessarily comply with the standards set out in the relevant listing rules.

The documentation of the Fund has not been approved by the Swiss Financial Market Supervisory Authority (FINMA) for distribution to non-qualified investors. The fund is not registered with the FINMA and can only be offered to institutional and professional investors within the meaning of art. 4 (3)-(5) FINSA, as well as HNWI, private investment structures created for them with opting-out as defined in Article 5 Paragraph 1 FINSA and qualified investors within the meaning of ART. 103ter CISA. Investors do not benefit from supervision by FINMA. An investment in the Fund is therefore only available to, and any advertising is only directed at, institutional and professional clients according to FINSA and retail investors within the meaning of ART. 103ter CISA. Therefore, an investment in the Fund may carry higher levels of risks. This document may only be used by those persons to whom it has been delivered in connection with the shares of the Fund and may neither be copied, directly/indirectly distributed, nor made available to other persons. This document does not constitute investment advice.

The representative in Switzerland is:
Mont-fort Funds AG
63 Chemin Plan – PRA
1936 Verbier
Switzerland

The paying agent in Switzerland is:
Helvetische Bank AG
Seefeldstrasse 215
CH-8008 Zurich
Switzerland

NOTICE TO RESIDENTS OF HONG KONG

Warning: the contents of this document have not been reviewed by any regulatory authority in Hong Kong. You are advised to exercise caution in relation to any offer related to the Fund. If you are in any doubt about any of the contents of this document you should obtain independent professional advice. Shares may only be offered to "professional investors" in Hong Kong, as defined by the securities and futures ordinance and any rules made under that ordinance.

NOTICE TO RESIDENTS OF UNITED ARAB EMIRATES

The offering of the shares has not been approved or licensed by the UAE central bank, the UAE Securities and Commodities Authority (SCA), the Dubai Financial Services Authority (DFSA), the Financial Services Regulatory Authority (FSRA) or any other relevant licensing authorities in the UAE, and accordingly does not constitute a public offer of securities in the UAE in accordance with the commercial companies law, federal law no. 32 of 2021, the SCA's financial activities rulebook and mechanisms of adjustment or otherwise. Accordingly, the shares may not be offered to the public in the UAE (including the Dubai International Financial Centre (DIFC) and the Abu Dhabi Global Market (ADGM)).

This document is strictly private and confidential and is being issued to a limited number of investors:

1. Who fall within with the exceptions to the SCA's financial activities rulebook and mechanisms of adjustment;
2. Upon their request and confirmation that they understand that the Oaktree Strategic Credit Fund (SICAV) has not been approved or licensed by or registered with the UAE central bank, the SCA, DFSA, FSRA or any other relevant licensing authorities or governmental agencies in the UAE; and
3. To the named addressee only, who has specifically requested it, and it should not be given or shown to any other person (other than employees, agents or consultants in connection with the addressee's consideration thereof), and must not be provided to any person other than the original recipient, and may not be reproduced or used for any other purpose.

NOTICE TO RESIDENTS OF DIFC

This document relates to a fund which is not subject to any form of regulation or approval by the Dubai Financial Services Authority (DFSA). The DFSA has no responsibility for reviewing or verifying any prospectus or other documents in connection with this fund. Accordingly, the DFSA has not approved this document or any other associated documents nor taken any steps to verify the information set out in this document and has no responsibility for it. The shares to which this document relates may be illiquid and/or subject to restrictions on their resale. Prospective purchasers should conduct their own due diligence on the shares. If you do not understand the contents of this document you should consult an authorised financial adviser.

NOTICE TO RESIDENTS OF JAPAN

Shares in the Fund have not been and will not be registered pursuant to article 4, paragraph 1 of the Financial Instruments and Exchange Law of Japan (the FIEL) with respect to the solicitation of the application for the acquisition of the Shares on the grounds that the solicitation constitutes a "solicitation for a small number of investors" as set forth in article 23-13, paragraph 4 of the FIEL or that the solicitation for certain Qualified Institutional Investors (QIIs) as defined in article 2, paragraph 3, item 1 of the FIEL and article 10 of the Cabinet Order Regarding Definitions Under Article 2 of the Financial Instruments and Exchange Law constitutes a "solicitation for QIIs" as defined in article 23-13, paragraph 1 of the FIEL and, accordingly, the Shares may not be offered or sold, directly or indirectly, in Japan or to, or for the benefit, of any Japanese person or to others for reoffering or resale, directly or indirectly, in Japan or to any Japanese person except under circumstances which will result in compliance with all applicable laws, regulations and guidelines promulgated by the relevant Japanese governmental and regulatory authorities and in effect at the relevant time. For this purpose, a "Japanese person" means any person resident in Japan, including any corporation or other entity organised under the laws of Japan.

Any solicitation of the Shares shall not be made if, as a result of such solicitation, the number of persons (including beneficial owners or legal entities, but excluding "non-residents" of Japan as defined in article 6, paragraph 1, item 6 of the Foreign Exchange and Foreign Trade Law of Japan who are solicited outside Japan) who are solicited for purchase of the Shares (including newly issued shares which are of the same kind as shares as defined under article 1-6 of the Enforcement Order of the Financial Instruments and Exchange Law and which were issued within three months before the date of issue of the Shares) will exceed 49. Notwithstanding anything to the contrary, for purposes of determining compliance with the 49 offeree limitation set forth above, the following shall apply: the Shares may be placed simultaneously with QIIs if the offer is made on the condition that the offerees enter into an agreement in which the offerees (i) agree not to transfer the Shares to any person other than QIIs and (ii) agree to notify any such transferee in writing of the transfer restriction described at (i) above upon or prior to such transfer. If the requirements set forth at (i) and (ii) above are met, the number of offerees that are QIIs will not be counted toward the 49 offeree limitation set forth above. If the offering of the Shares is made to QIIs on the condition above, such QIIs shall be required to enter into an agreement, upon QIIs' subscription of the Shares, in which the offerees (a) agree not to transfer the Shares to any person other than QIIs and (b) agree to notify any such transferee in writing of the transfer restriction described at (a) above upon or prior to such transfer.

NOTICE TO RESIDENTS OF SOUTH KOREA

Neither the Fund nor any of its affiliates is making any representation with respect to the eligibility of any recipients of this document to acquire the Shares under the laws of Korea, including, but without limitation, the Foreign Exchange Transaction Law and regulations thereunder. The Shares are being offered and sold in Korea only to persons prescribed by article 301, paragraph 2 of the Enforcement Decree of the Financial Investment Services and Capital Markets Act, and none of the Shares may be offered, sold or delivered, or offered or sold to any person for reoffering or resale, directly or indirectly, in Korea or to any resident of Korea except pursuant to applicable laws and regulations of Korea. Furthermore, Shares may not be resold to Korean residents unless the purchaser of the Shares complies with all applicable regulatory requirements (including, but not limited to, governmental approval requirements under the Foreign Exchange Transaction Law and its subordinate decrees and regulations) in connection with purchase of the Shares.

NOTICE TO RESIDENTS OF TAIWAN

Shares have not been and will not be registered or filed with, or approved by, the Financial Supervisory Commission of Taiwan and/or other regulatory authority or agency of Republic of China (Taiwan) (FSC) pursuant to relevant securities laws and regulations of Taiwan and may not be issued, offered or sold within Taiwan through a public offering or in circumstances which constitute an offer within the meaning of the Securities and Exchange Act of Taiwan that requires a registration, filing or approval of the FSC and/or other regulatory authority or agency of Taiwan. Prospective investors should review the financial information and relevant documents, consult with an independent consultant, and be prepared to bear the risks of any investment. Investors within the territory of Taiwan are required to meet certain requirements and conditions promulgated by the FSC.

NOTICE TO RESIDENTS OF TAIWAN

Shares have not been and will not be registered or filed with, or approved by, the Financial Supervisory Commission of Taiwan and/or other regulatory authority or agency of Republic of China (Taiwan) (FSC) pursuant to relevant securities laws and regulations of Taiwan and may not be issued, offered or sold within Taiwan through a public offering or in circumstances which constitute an offer within the meaning of the Securities and Exchange Act of Taiwan that requires a registration, filing or approval of the FSC and/or other regulatory authority or agency of Taiwan. Prospective investors should review the financial information and relevant documents, consult with an independent consultant, and be prepared to bear the risks of any investment. Investors within the territory of Taiwan are required to meet certain requirements and conditions promulgated by the FSC.

NOTICE TO RESIDENTS OF THAILAND

This document has not been approved by the Securities and Exchange Commission of Thailand, which takes no responsibility for its contents. Nothing in this document nor any action of the Fund or its manager or any other manufacturer of this document constitutes or shall be construed as an offer for sale of any securities, or a solicitation, by the Fund, its manager or any other manufacturer of this document, to make an offer for sale of any securities to the public in Thailand. This document is intended for institutional investors or UHNW investors and is intended to be read by the addressee only and must not be passed to, issued to, or shown to the general public generally. Remarks: Investment in the Fund contains risks. An investor should study all information prior to making a decision to invest.

NOTICE TO RESIDENTS OF SINGAPORE

This document is part of the information memorandum and is not an advertisement as defined in section 305 of the Securities and Futures Act, chapter 289 of Singapore (the SFA). This document has not been reviewed by the Monetary Authority of Singapore (the MAS). This document and any other material in connection with the offer or sale is not a prospectus as defined in the Securities and Futures Act, chapter 289 of Singapore (the SFA). Accordingly, statutory liability under the SFA in relation to the content of prospectuses would not apply. You should consider carefully whether the investment is suitable for you.

This document has not been and will not be registered as a prospectus with the MAS and this offering is not regulated by any financial supervisory authority pursuant to any legislation in Singapore. The Fund is not authorized or recognized by the MAS and interests are not allowed to be offered to the retail public. Accordingly, this document and any other document or material in connection with the offer or sale, or invitation for subscription or purchase of the interests, may not be circulated or distributed, nor may the interests be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under section 304a of the SFA, (ii) to a relevant person under section 305(1) of the SFA, (iii) to any person pursuant to an offer referred to in section 305(2) of the SFA, or (iv) otherwise pursuant to and in accordance with the conditions of any other applicable provision of the SFA.

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