

# Key Information Document (UK)

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

LFE European Asset Management S.à r.l. (the "**AIFM**") is required to produce and publish this document by the UK version of Regulation (EU) 1286/2014 of the European Parliament and the Council on key information documents for packaged retail and insurance-based investment products which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended by The Packaged Retail and Insurance-based Investment Products (Amendment) (EU Exit) Regulations 2019 (the "**Regulation**"). The AIFM is required to follow the Regulation's prescribed methodology in preparing the document, including for the determination of the Summary Risk Indicator and the calculation of the Performance Scenarios. The AIFM believes that the methodology prescribed by the Regulation for the preparation of the information in this document and is primarily designed for packaged retail investment products rather than shares in this type of fund and, in the case of this specific product, produces results which, in the AIFM's view, could significantly differ from the Sub-Fund's results.

## Product

<b>Name of Product</b>	Class B3 (GBP) fully paid-up Shares of no par value each in Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Private Equity Fund (SICAV) (the "Sub-Fund"), a sub-fund of Brookfield Oaktree Wealth Solutions Alternatives Funds S.A. SICAV-UCI Part II (the "Company"), RCS number: B273287
<b>Name of PRIIP manufacturer</b>	LFE European Asset Management S.à r.l.
<b>ISIN</b>	LU3214813456
<b>Website for PRIIP manufacturer</b>	www.brookfieldoaktree.com
<b>Telephone number</b>	Call +1 855-777-8001 or +1 212 549 8380 for more information
<b>Date of production of the KID</b>	02 February 2026

**You are about to purchase a product that is not simple and may be difficult to understand**

## What is this product?

<b>Type</b>	Class B3 (GBP) shares of no par value in the Sub-Fund (the " <b>Shares</b> "). The Company is a multi-compartment investment company with variable capital ( <i>société d'investissement à capital variable</i> ) in the form of a public limited liability company ( <i>société anonyme</i> ). The Company has an umbrella structure consisting of one or more ring-fenced sub-funds and is governed by Part II of the Luxembourg law of 17 December 2010, as amended. The rights of investors and creditors concerning a sub-fund or which have arisen in relation to the establishment, operation or liquidation of a sub-fund are limited to the assets of that sub-fund. No sub-fund will be liable with its assets for the liabilities of another sub-fund. Investors do not have the right to exchange their investment in the Sub-Fund for an investment in another sub-fund of the Company. Class B3 (GBP) is an "Accumulation Class". Accordingly, an investor subscribing for Class B3 (GBP) shares will, in lieu of receiving cash distributions in respect of such Shares, have any amounts reinvested in additional shares of the same class. Redemptions are expected to be offered on a quarterly basis. Notwithstanding this, the Sub-Fund offers limited redemption rights. Further detail on the redemption process can be found in the 'How long should I hold it and can I take money out early?' section below. Additionally, whilst monthly distributions are anticipated in relation to certain share classes, the Sub-Fund cannot guarantee that it will make such distributions, and any distributions will be made at the discretion of the Company's Board of Directors or its delegates and subject to certain restrictions imposed by applicable laws and regulation. There is no assurance that the Sub-Fund will pay distributions in any particular amount, if at all. For the avoidance of doubt, it is not expected that distributions, if any, will be made with any frequency. The issue of distributions will depend on, inter alia, the income generation of the Sub-Fund.
<b>Term /Maturity Date</b>	The Sub-Fund has been established for an indefinite period of time. It may at any time be dissolved by a resolution taken by the general meeting of shareholders, subject to the quorum and majority requirements as defined in the Company's articles of association.
<b>Objectives</b>	The Sub-Fund is actively managed and does not give investors any discretion as to investments made by the Sub-Fund and will not make use of a benchmark. The Sub-Fund will invest, as a feeder fund, all or substantially all of its assets into a sub-fund of BOWSAF Intermediate Fund FCP-RAIF (the "Master Fund"), as the master fund. The Master Fund is a Luxembourg mutual investment fund (fonds commun de placement) governed by the Luxembourg law of 23 July 2016 on reserved alternative investment funds (fonds d'investissement alternatif réservé). The Master Fund's investment objective is to generate long term capital appreciation for investors by making private equity investments. The Master Fund will invest all or substantially all of its net asset value through BPE (Aggregator) SCSp ("BPE Aggregator"), which will in turn make investments directly or through intermediate entities in accordance with the Sub-Fund's investment policy. The Master Fund shall not be required to invest all of its assets through BPE Aggregator and may invest some of its net asset value in public securities directly. The Master Fund's investment restrictions and diversification requirements will apply following a ramp up period of four (4) years after the first issuance of Master Fund units to the Sub-Fund. The Sub-Fund, the Master Fund, and BPE Aggregator have and may borrow to purchase assets from time to time. This will magnify any gains or losses made by the Sub-Fund, the Master Fund, and BPE Aggregator. The Sub-Fund may, but shall not be required to, hedge its exposure to currency risk.

**Intended retail investor** An investment in the Shares can only be made against a minimum commitment of at least GBP 50,000. The product is intended for high-net-worth investors, private client fund managers, financial intermediaries and other retail investors, subject to any applicable laws and regulations in your jurisdiction, who are capable of evaluating the merits and risks of such an investment and/or who have received advice from their financial intermediaries regarding such an investment. The Shares are only suitable for investors: (i) who understand the potential risk of capital loss and that there may be limited liquidity in the underlying investments of the Sub-Fund; (ii) who have sufficient resources to be able to bear losses (which may equal the whole amount invested) that may result from such an investment; (iii) for whom an investment in the Sub-Fund is part of a diversified investment program; and (iv) who fully understand and are willing to assume the risks involved in such an investment program. The Shares may be offered through financial intermediaries, which generally have client net worth thresholds and other requirements. Relevant investors should consult with their financial intermediary to discuss potential eligibility and suitability to invest in the Sub-Fund.

**Practical Information** The Company's depository is J.P. MORGAN SE – LUXEMBOURG BRANCH. Further information about the Company can be obtained from the Company's offering document (the "Offering Document"). The Offering Document, the latest annual report, and details of the prevailing net asset value per Share are available free of charge and written in English. These can be obtained, along with other information, by emailing [info@brookfieldoaktree.com](mailto:info@brookfieldoaktree.com).

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## What are the risks and what could I get in return?

### Risk indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity of the Sub-Fund to pay you. **Be aware of currency risk. You may receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

The summary risk indicator does not include all risks inherent in the Shares and therefore it does not represent the total risk to the investor. The Sub-Fund may invest in assets which have valuation and performance uncertainties and liquidity risk. The 'Other relevant information' section gives more detail on the risks investors should consider. This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

### Investment Information

The main factors which are likely to affect your future returns are those which may directly affect the price at which you would be able to redeem your shares in the Sub-Fund, for example, if one of the Sub-Fund's investments could not be realised at the value attributed to that investment or if any of the Sub-Fund's investments had to be written off.

### What could affect my return positively?

Your return will be positively affected if the Sub-Fund's net asset value increases and you are able to redeem your Shares at a premium to the price you paid for such Shares on subscription. The Sub-Fund's net asset value performance is likely to be improved if general market conditions are positive and the Sub-Fund's overall performance (which will be set out in respect of each financial year in the Company's annual report and financial statements) is also positive, for example, if the Sub-Fund's investments increase in value or if it realises investments at an uplift to their carrying value.

### What could affect my return negatively?

Conversely, your return will be negatively affected if the Sub-Fund's net asset value decreases and you are not able to redeem your Shares for more than the price you paid for them on subscription. The Sub-Fund's net asset value is likely to be negatively affected if general market conditions are poor, for example, if one of the Sub-Fund's investments could not be realised at the value attributed to that investment or if any of the Sub-Fund's investments had to be written off.

### What happens if LFE European Asset Management S.à.r.l. is unable to pay out?

As a shareholder of the Sub-Fund you would not be able to make a claim to the Financial Services Compensation Scheme nor any other compensation body about the Company or the Sub-Fund in the event that the AIFM were unable to pay any distributions or other returns it may elect to pay from time to time, or if it were unable to pay any amounts due to you on a winding up at the end of its life.

You may face a financial loss (equal to some or all of your investments) due to the default of the Sub-Fund, or the Master Fund. Such a potential loss is not covered by any investor compensation or guarantee scheme.

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### What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs. The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest GBP 10,000. The figures are estimates and may change in the future.

## Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

	If you cash in after 1 year	If you cash in after 3 years	If you cash in after 5 years
<b>Total costs (£)</b>	GBP 1,079	GBP 2,255	GBP 5,203
<b>Annual cost impact (*)</b>	8.95%	4.79%	4.95% each year

\*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 17.5% before costs and 12.5% after costs. We may share part of the costs with the person selling you the product to cover the services they provide to you.

## Composition of Costs

One-off costs upon entry or exit		If you exit after 1 year
<b>Entry costs</b>	0.00% of the amount you pay in when entering this investment.	GBP 0
<b>Exit costs</b>	5.00% - Shares redeemed within two (2) years of issuance will be subject to a 5.00% deduction of their net asset value. Otherwise, no exit fee is charged. However, the person selling you the product may do so.	GBP 526
Ongoing costs taken each year		
<b>Management fees and other administrative or operating costs</b>	1.93% of the value of your investment per year. This is an estimate based on anticipated costs over the next year.	GBP 212
<b>Transaction costs</b>	0.14% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	GBP 15
Incidental costs taken under specific conditions		
<b>Performance fees</b>	1.88% is the impact of the performance fee. The actual amount will vary depending on how well your investment performs. This is an estimate based on target performance.	GBP 207

## How long should I hold it and can I take money out early?

**Recommended Holding Period: 5 years.**

Shares in the Sub-Fund are suitable only as a long-term investment for persons of adequate financial means who do not need near-term liquidity from their investment. We do not expect there to be a public market for our shares and thus it may be difficult for you to sell your shares. Redemptions are expected to be offered each quarter at the NAV per share as of the last calendar day of that quarter (each a "Withdrawal Date"). Shares held for less than two (2) years will be subject to a redemption fee of 5.00% of the proceeds due to each applicable shareholder. Withdrawal requests must be provided by 5 p.m. Central European Time at least sixty (60) calendar days prior to the applicable quarterly Withdrawal Date. Settlements of share redemptions will generally be made as promptly as practicable following the Withdrawal Date. Withdrawals are subject to gates in relation to withdrawal requests exceeding certain thresholds and redemption fees in certain circumstances. The aggregate NAV of total redemptions (on an aggregate basis across the Sub-Fund) is generally limited to 5.00% of the aggregate NAV of outstanding Shares as at the applicable Withdrawal Date in the sole discretion of the Sub-Fund. In exceptional circumstances and not on a systemic basis, the Company may make exceptions to modify or suspend the plan as above.

## How can I complain?

As a shareholder of the Sub-Fund, you do not have the right to complain to the Financial Ombudsman Service (FOS) about the management of the Company. If you have any complaints about the Company, or the conduct of the AIFM, as manufacturer, you may lodge your complaint: via our website [www.brookfieldoaktree.com](http://www.brookfieldoaktree.com); in writing to Brookfield Oaktree Wealth Solutions, 225 Liberty Street, New York, NY 10281, USA; or, via email to [info@brookfieldoaktree.com](mailto:info@brookfieldoaktree.com). Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent.

## Other relevant information?

Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of their investments in the Sub-Fund. In arriving at a decision whether or not to invest in the Sub-Fund, prospective investors must rely on their own examination of the Sub-Fund, including the merits and risks involved. Prospective investors should carefully read and retain the Offering Document, and in particular, investors should have regard to the risk factors set out in the Offering Document. Prospective investors are not, however, to construe the contents of this document or the Offering Document as legal, accounting, business, investment, pension or tax advice. Past performance is not indicative of future performance. The Sub-Fund's past performance record is available upon request by emailing [info@brookfieldoaktree.com](mailto:info@brookfieldoaktree.com). The number of years for which past performance data is presented is one year. The Offering Document is available at: [www.brookfieldoaktree.com](http://www.brookfieldoaktree.com).