

Key Information Document (UK)

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

LFE European Asset Management S.à r.l. (the "AIFM") is required to produce and publish this document by Regulation (EU) 1286/2014 of the European Parliament and the Council on key information documents for packaged retail and insurance-based investment products, as amended by Regulation (EU) 2021/2268 (the "Regulation"). The AIFM is required to follow the Regulation's prescribed methodology in preparing the document, including for the determination of the Summary Risk Indicator and the calculation of the Performance Scenarios. The AIFM believes that the methodology prescribed by the Regulation for the preparation of the information in this document and is primarily designed for packaged retail investment products rather than shares in this type of fund and, in the case of this specific product, produces results which, in the AIFM's view, could significantly differ from the Sub-Fund's results.

Product

Name of Product	Class D2 (EUR) fully paid-up Shares of no par value each in Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Infrastructure Income Fund (the "Sub-Fund"), a sub-fund of Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II (the "Company"), RCS number: B273287
Name of PRIIP manufacturer	LFE European Asset Management S.à r.l.
ISIN	LU3298728588
Website for PRIIP manufacturer	https://privatewealth.brookfield.com/
Telephone number	Call +1 855-777-8001 or +1 212 549 8380 for more information
Date of production of the KID	27 April 2026

You are about to purchase a product that is not simple and may be difficult to understand

What is this product?

Type	Class D2 (EUR) shares of no par value in the Sub-Fund (the "Shares"). The Company is a multi-compartment investment company with variable capital (<i>société d'investissement à capital variable</i>) in the form of a public limited company (<i>société anonyme</i>). The Company has an umbrella structure consisting of one or more ring-fenced sub-funds and is governed by Part II of the Luxembourg law of 17 December 2010, as amended. The rights of investors and creditors concerning a sub-fund or which have arisen in relation to the establishment, operation or liquidation of a sub-fund are limited to the assets of that sub-fund. No sub-fund will be liable with its assets for the liabilities of another sub-fund. Investors do not have the right to exchange their investment in the Sub-Fund for an investment in another sub-fund of the Company. Class D2 (EUR) is a "Distribution Class". Accordingly, an investor subscribing for Class D2 (EUR) shares will receive cash distributions in respect of such Shares, in lieu of having any amounts reinvested in additional shares of the same class. Redemptions are expected to be offered on a quarterly basis. Notwithstanding this, the Sub-Fund offers limited redemption rights. Further detail on the redemption process can be found in the <i>'How long should I hold it and can I take money out early?'</i> section below. Additionally, whilst monthly distributions are anticipated in relation to certain share classes, the Sub-Fund cannot guarantee that it will make such distributions, and any distributions will be made at the discretion of the Company's Board of Directors or its delegates and subject to certain restrictions imposed by applicable laws and regulation.
Term /Maturity Date	The Sub-Fund has been established for an indefinite period of time. It may at any time be dissolved by a resolution taken by the general meeting of shareholders, subject to the quorum and majority requirements as defined in the Company's articles of association.
Objectives	The Company is actively managed and does not give investors any discretion as to investments made by the Company and will not make use of a benchmark. The Company will invest, as a feeder fund, all or substantially all of its assets into a sub-fund of Brookfield Infrastructure Income Fund FCP-RAIF (the "Master Fund"), as the master fund. The Master Fund is a Luxembourg mutual investment fund (fonds commun de placement) governed by the Luxembourg law of 23 July 2016 on reserved alternative investment funds (fonds d'investissement alternatif réservé) (the "2016 Law"). The Master Fund's investment objective is to deliver strong risk-adjusted returns with a focus on yield. The Master Fund will invest up to 85% of its net asset value into BII Evergreen FCP-RAIF ("BII Evergreen"), which will in turn invest all of its net asset value into Brookfield Infrastructure Income Fund Inc. (the "Underlying Fund"). The Master Fund shall not be required to invest through an underlying fund and may invest all or any greater percentage than 15% of its net asset value in investments directly. While the Underlying Fund may invest globally, it is expected that investments in non-OECD countries generally will not constitute more than 20% of the Underlying Fund's total assets at the time the applicable investment is consummated. The Company, the Master Fund, BII Evergreen and the Underlying Fund have and may borrow to purchase assets from time to time. This will magnify any gains or losses made by the Company, the Master Fund, BII Evergreen and/or the Underlying Fund. The Sub-Fund may, but shall not be required to, hedge its exposure to currency risk.

Investment Scenarios (EUR 10,000)	If you cash in after 1 year	If you cash in after 3 years	If you cash in after 5 years
Total costs (EUR)	EUR 455	EUR 1,639	EUR 3,284
Impact on return (RIY) per year	4.07%	4.07%	4.07%

Composition of Costs

The impact on return per year			
		Percentage cost (1 year)	
One-off costs	Entry costs	0.00%	The impact of the costs you pay when entering your investment.
	Exit costs	0.00%	Shares redeemed within 12 months of issuance will be subject to a 2% deduction of their net asset value. Otherwise, no exit fee is charged. However, the person selling you the product may do so.
Ongoing costs	Portfolio transaction costs	0.12%	The impact of the costs of us buying and selling underlying investments for the product.
	Management fees and other administrative or operating costs	3.58%	The impact of the costs that we take each year for managing your investments and the costs associated with running the Company.
Incidental costs	Performance fees	0.37%	The impact of the performance fee ¹ . We take these from your investment if it outperforms the relevant criteria as defined in the Company's offering document.
	Carried interests	N/A	There is no carried interest.

¹This figure reflects the Variable Management Share (as defined in the Offering Document). Despite forming part of the overall management fee, this is presented separately for this purpose.

How long should I hold it and can I take money out early?

Recommended Holding Period: 5 years.

Shares in the Sub-Fund are suitable only as a long-term investment for persons of adequate financial means who do not need near-term liquidity from their investment. We do not expect there to be a public market for our shares and thus it may be difficult for you to sell your shares. Redemptions are expected to be offered each quarter at the NAV per share as of the last calendar day of that quarter (each a "Withdrawal Date"). Shares held for less than one (1) year will be subject to a redemption fee of 2% of the proceeds due to each applicable shareholder. Withdrawal requests must be provided by 5 p.m. Central European Time at least thirty (30) calendar days prior to the applicable quarterly Withdrawal Date. Settlements of share redemptions will generally be made as promptly as practicable following the Withdrawal Date. Withdrawals are subject to gates in relation to withdrawal requests exceeding certain thresholds and redemption fees in certain circumstances. The aggregate NAV of total redemptions (on an aggregate basis across the Fund) is generally limited to 5% of the aggregate NAV of outstanding Shares as at the applicable Withdrawal Date in the sole discretion of the Fund. In exceptional circumstances and not on a systemic basis, the Company may make exceptions to modify or suspend the plan as above.

How can I complain?

If you have any complaints about the Company, or the conduct of the AIFM, as manufacturer, you may lodge your complaint: via our website <https://privatewealth.brookfield.com/>; in writing to Brookfield Oaktree Wealth Solutions, 225 Liberty Street, New York, NY 10281, USA; or, via email to privatewealth@brookfield.com. Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent.

Other relevant information?

Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of their investments in the Sub-Fund. In arriving at a decision whether or not to invest in the Sub-Fund, prospective investors must rely on their own examination of the Sub-Fund, including the merits and risks involved. Prospective investors should carefully read and retain the Offering Document, and in particular, investors should have regard to the risk factors set out in the Offering Document. Prospective investors are not, however, to construe the contents of this document or the Offering Document as legal, accounting, business, investment, pension or tax advice. Past performance is not indicative of future performance. The Sub-Fund's past performance record is available upon request by emailing privatewealth@brookfield.com. The number of years for which past performance data is presented is one year. The Offering Document is available at: <https://privatewealth.brookfield.com/>.