Brookfield

# Key Information Document (UK)

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

LFE European Asset Management S.à r.l. (the "**AIFM**") is required to produce and publish this document by Regulation (EU) 1286/2014 of the European Parliament and the Council on key information documents for packaged retail and insurance-based investment products, as amended by Regulation (EU) 2021/2268 (the "**Regulation**"). The AIFM is required to follow the Regulation's prescribed methodology in preparing the document, including for the determination of the Summary Risk Indicator and the calculation of the Performance Scenarios. The AIFM believes that the methodology prescribed by the Regulation for the preparation of the information in this document is primarily designed for packaged retail investment products rather than shares in this type of fund and, in the case of this specific product, produces results which, in the AIFM's view, could significantly differ from the Sub-Fund's results.

## Product

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| **Name of Product** | Class C (USD) fully paid-up Shares of no par value each in Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Infrastructure Income Fund (the **"Sub-Fund"**), a sub-fund of Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II (the **"Company"**), RCS number: B273287 |
| **Name of PRIIP manufacturer** | LFE European Asset Management S.à r.l. |
| **ISIN** | LU2571549042 |
| **Website for PRIIP manufacturer** | https://privatewealth.brookfield.com/ |
| **Telephone number** | Call +1 855-777-8001 or +1 212 549 8380 for more information |
| **Date of production of the KID** | 22 October 2026 |

**You are about to purchase a product that is not simple and may be difficult to understand**

## What is this product?

Type — Class C (USD) shares of no par value in the Sub-Fund (the **"Shares"**). The Company is a multi-compartment investment company with variable capital (*société d'investissement à capital variable*) in the form of a public limited company (*société anonyme*). The Company has an umbrella structure consisting of one or more ring-fenced sub-funds and is governed by Part II of the Luxembourg law of 17 December 2010, as amended. The rights of investors and creditors concerning a sub-fund or which have arisen in relation to the establishment, operation or liquidation of a sub-fund are limited to the assets of that sub-fund. No sub-fund will be liable with its assets for the liabilities of another sub-fund. Investors do not have the right to exchange their investment in the Sub-Fund for an investment in another sub-fund of the Company. Class C (USD) is a "Distribution Class". Accordingly, an investor subscribing for Class C (USD) shares will receive cash distributions in respect of such Shares, in lieu of having any amounts reinvested in additional shares of the same class. Class C (USD) is an "Institutional Class". Accordingly, such Shares may only be available to specific investors purchasing Shares through certain distributors. Redemptions are expected to be offered on a quarterly basis. Notwithstanding this, the Sub-Fund offers limited redemption rights. Further detail on the redemption process can be found in the *'How long should I hold it and can I take money out early?'* section below. Additionally, whilst monthly distributions are anticipated in relation to certain share classes, the Sub-Fund cannot guarantee that it will make such distributions, and any distributions will be made at the discretion of the Company's Board of Directors or its delegates and subject to certain restrictions imposed by applicable laws and regulation.

Term /Maturity Date — The Sub-Fund has been established for an indefinite period of time. It may at any time be dissolved by a resolution taken by the general meeting of shareholders, subject to the quorum and majority requirements as defined in the Company's articles of association.

Objectives — The Company is actively managed and does not give investors any discretion as to investments made by the Company and will not make use of a benchmark. The Company will invest, as a feeder fund, all or substantially all of its assets into a sub-fund of Brookfield Infrastructure Income Fund FCP-RAIF (the **"Master Fund"**), as the master fund. The Master Fund is a Luxembourg mutual investment fund (fonds commun de placement) governed by the Luxembourg law of 23 July 2016 on reserved alternative investment funds (fonds d'investissement alternatif réservé) (the **"2016 Law"**). The Master Fund's investment objective is to deliver strong risk-adjusted returns with a focus on yield. The Master Fund will invest up to 85% of its net asset value into BII Evergreen FCP-RAIF (**"BII Evergreen"**), which will in turn invest all of its net asset value into Brookfield Infrastructure Income Fund Inc. (the **"Underlying Fund"**). The Master Fund shall not be required to invest through an underlying fund and may invest all or any greater percentage than 15% of its net asset value in investments directly. While the Underlying Fund may invest globally, it is expected that investments in non-OECD countries generally will not constitute more than 20% of the Underlying Fund's total assets at the time the applicable investment is consummated. The Company, the Master Fund, BII Evergreen and the Underlying Fund have and may borrow to purchase assets from time to time. This will magnify any gains or losses made by the Company, the Master Fund, BII Evergreen and/or the Underlying Fund. The Sub-Fund may, but shall not be required to, hedge its exposure to currency risk.

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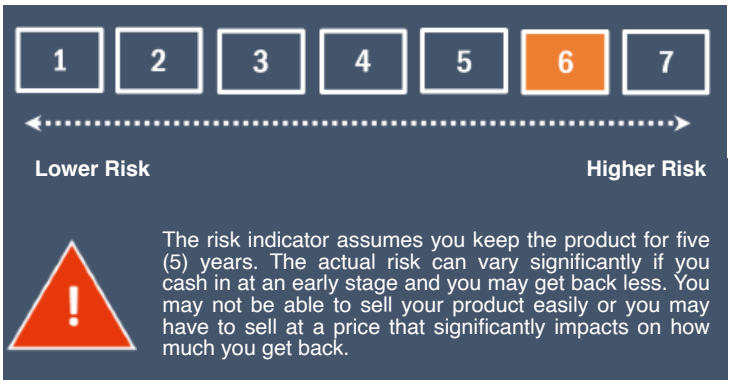
| Intended retail investor | The minimum investment amount is EUR 25,000 (or its USD equivalent at the time of subscription), save where the investor is a UK investor, in which case the minimum investment amount shall be GBP 50,000 (or its USD equivalent at the time of subscription). The product is intended for high-net-worth investors, private client fund managers, financial intermediaries and other retail investors, subject to any applicable laws and regulations in your jurisdiction, who are capable of evaluating the merits and risks of such an investment and/or who have received advice from their financial intermediaries regarding such an investment. The Shares are only suitable for investors: (i) who understand the potential risk of capital loss and that there may be limited liquidity in the underlying investments of the Sub-Fund; (ii) who have sufficient resources to be able to bear losses (which may equal the whole amount invested) that may result from such an investment; (iii) for whom an investment in the Sub-Fund is part of a diversified investment program; and (iv) who fully understand and are willing to assume the risks involved in such an investment program.<br>The Shares may be offered through financial intermediaries, which generally have client net worth thresholds and other requirements. Relevant investors should consult with their financial intermediary to discuss potential eligibility and suitability to invest in the Sub-Fund. |
| Practical Information | The Company's depository is J.P. MORGAN SE – LUXEMBOURG BRANCH. Further information about the Company can be obtained from the Company's offering document (the "Offering Document"). The Offering Document, the latest annual report, and details of the prevailing net asset value per Share are available free of charge and written in English. These can be obtained, along with other information, by emailing privatewealth@brookfield.com. |

## What are the risks and what could I get in return?

### Risk indicator




The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity of the Sub-Fund to pay you. **Be aware of currency risk. You may receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

The summary risk indicator does not include all risks inherent in the Shares and therefore it does not represent the total risk to the investor. The Sub-Fund may invest in assets which have valuation and performance uncertainties and liquidity risk. The "Other relevant information" section gives more detail on the risks investors should consider. This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

**Investment Information**
The main factors which are likely to affect your future returns are those which may directly affect the price at which you would be able to redeem your shares in the Sub-Fund, for example, if one of the Sub-Fund's investments could not be realised at the value attributed to that investment or if any of the Sub-Fund's investments had to be written off.

**What could affect my return positively?**
Your return will be positively affected if the Sub-Fund's net asset value increases and you are able to redeem your Shares at a premium to the price you paid for such Shares on subscription. The Sub-Fund's net asset value performance is likely to be improved if general market conditions are positive and the Sub-Fund's overall performance (which will be set out in respect of each financial year in the Company's annual report and financial statements) is also positive, for example, if the Sub-Fund's investments increase in value or if it realises investments at an uplift to their carrying value.

**What could affect my return negatively?**
Conversely, your return will be negatively affected if the Sub-Fund's net asset value decreases and you are not able to redeem your Shares for more than the price you paid for them on subscription. The Sub-Fund's net asset value is likely to be negatively affected if general market conditions are poor, for example, if one of the Sub-Fund's investments could not be realised at the value attributed to that investment or if any of the Sub-Fund's investments had to be written off.

## What happens if LFE European Asset Management S.à r.l. is unable to pay out?
The investor may face a financial loss (equal to some or all of the investor's investments) due to the default of the Company, the Master Fund or the Underlying Fund. Such a potential loss is not covered by any investor compensation or guarantee scheme.

## What are the costs?
The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.
The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest USD 10,000. The figures are estimates and may change in the future.

### Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

| Investment Scenarios (USD 10,000) | If you cash in after 1 year | If you cash in after 3 years | If you cash in after 5 years |
|---|---|---|---|
| **Total costs** | USD 336 | USD 1,214 | USD 2,437 |
| **Impact on return (RIY) per year** | 3.01% | 3.01% | 3.01% |

### Composition of Costs

| The impact on return per year | | | |
|---|---|---|---|
| | | **Percentage cost (1 year)** | |
| **One-off costs** | **Entry costs** | 0.00% | The impact of the costs you pay when entering your investment. |
| | **Exit costs** | 0.00% | Shares redeemed within 12 months of issuance will be subject to a 2% deduction of their net asset value. Otherwise, no exit fee is charged. However, the person selling you the product may do so. |
| **Ongoing costs** | **Portfolio transaction costs** | 0.07% | The impact of the costs of us buying and selling underlying investments for the product. |
| | **Management fees and other administrative or operating costs** | 2.55% | The impact of the costs that we take each year for managing your investments and the costs associated with running the Company. |
| **Incidental costs** | **Performance fees** | 0.39% | The impact of the performance fee[1]. We take these from your investment if it outperforms the relevant criteria as defined in the Company's offering document. |
| | **Carried interests** | N/A | There is no carried interest. |

[1] This figure reflects the Variable Management Share (as defined in the Offering Document). Despite forming part of the overall management fee, this is presented separately for this purpose.

## How long should I hold it and can I take money out early?

**Recommended Holding Period: 5 years.**

Shares in the Sub-Fund are suitable only as a long-term investment for persons of adequate financial means who do not need near-term liquidity from their investment. We do not expect there to be a public trading market for our shares and thus it may be difficult for you to sell your shares. Redemptions are expected to be offered each quarter at the NAV per share as of the last calendar day of that quarter (each a "**Withdrawal Date**"). Shares held for less than one (1) year will be subject to a redemption fee of 2% of the proceeds due to each applicable shareholder. Withdrawal requests must be provided by 5 p.m. Central European Time at least thirty (30) calendar days prior to the applicable quarterly Withdrawal Date. Settlements of share redemptions will generally be made as promptly as practicable following the Withdrawal Date. Withdrawals are subject to gates in relation to withdrawal requests exceeding certain thresholds and redemption fees in certain circumstances. The aggregate NAV of total redemptions (on an aggregate basis across the Fund) is generally limited to 5% of the aggregate NAV of outstanding Shares as at the applicable Withdrawal Date in the sole discretion of the Fund. In exceptional circumstances and not on a systemic basis, the Company may make exceptions to modify or suspend the plan as above.

## How can I complain?

If you have any complaints about the Company, or the conduct of the AIFM, as manufacturer, you may lodge your complaint: via our website https://privatewealth.brookfield.com/; in writing to Brookfield Private Wealth, 225 Liberty Street, New York, NY 10281, USA; or, via email to privatewealth@brookfield.com. Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent.

## Other relevant information

Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of their investments in the Sub-Fund. In arriving at a decision whether or not to invest in the Sub-Fund, prospective investors must rely on their own examination of the Sub-Fund, including the merits and risks involved. Prospective investors should carefully read and retain the Offering Document, and in particular, investors should have regard to the risk factors set out in the Offering Document. Prospective investors are not, however, to construe the contents of this document or the Offering Document as legal, accounting, business, investment, pension or tax advice. Past performance is not indicative of future performance. The Sub-Fund's past performance record is available upon request by emailing privatewealth@brookfield.com. The number of years for which past performance data is presented is one year. The Offering Document is available at: https://privatewealth.brookfield.com/.