Brookfield

Key Information Document (EU)

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

LFE European Asset Management S.à r.l. (the **"AIFM"**) is required to produce and publish this document by Regulation (EU) 1286/2014 of the European Parliament and the Council on key information documents for packaged retail and insurance-based investment products, as amended by Regulation (EU) 2021/2268 (the "**Regulation"**). The AIFM is required to follow the Regulation's prescribed methodology in preparing the document, including for the determination of the Summary Risk Indicator and the calculation of the Performance Scenarios. The AIFM believes that the methodology prescribed by the Regulation for the preparation of the information in this document is primarily designed for packaged retail investment products rather than shares in this type of fund and, in the case of this specific product, produces results which, in the AIFM's view, could significantly differ from the Sub-Fund's results.

Product

Name of Product	Class B (USD) fully paid-up Shares of no par value each in Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II – Brookfield Infrastructure Income Fund (the **"Sub-Fund"**), a sub-fund of Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV-UCI Part II (the **"Company"**), RCS number: B273287
Name of PRIIP manufacturer	LFE European Asset Management S.à r.l.
ISIN	LU2571548747
Website for PRIIP manufacturer	https://privatewealth.brookfield.com/
Telephone number	Call +1 855-777-8001 or +1 212 549 8380 for more information
Competent Authority	The Company is authorised in Luxembourg by the Commission de Surveillance du Secteur Financier. The Company is notified for marketing in Luxembourg and other European Economic Area Member States in accordance with Articles 31 and 32 of the Directive 2011/61/EU of the European Parliament and of the Council. The AIFM is registered with the Luxembourg Register of Commerce and Companies (Registre de Commerce et des Sociétés). The Luxembourg Commission de Surveillance du Secteur Financier (the **"CSSF"**) is responsible for supervising the AIFM in relation to this Key Information Document.
Date of production of the KID	22 October 2026

You are about to purchase a product that is not simple and may be difficult to understand

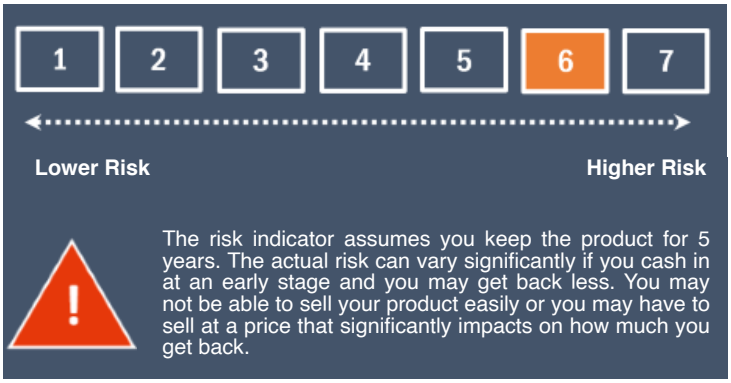
What is this product?

Type	Class B (USD) shares of no par value in the Sub-Fund (the **"Shares"**). The Company is a multi-compartment investment company with variable capital (*société d'investissement à capital variable*) in the form of a public limited company (*société anonyme*). The Company has an umbrella structure consisting of one or more ring-fenced sub-funds and is governed by Part II of the Luxembourg law of 17 December 2010, as amended. The rights of investors and creditors concerning a sub-fund or which have arisen in relation to the establishment, operation or liquidation of a sub-fund are limited to the assets of that sub-fund. No sub-fund will be liable with its assets for the liabilities of another sub-fund. Investors do not have the right to exchange their investment in the Sub-Fund for an investment in another sub-fund of the Company. Class B (USD) is an "Accumulation Class". Accordingly, an investor subscribing for Class B (USD) shares will, in lieu of receiving cash distributions in respect of such Shares, have any amounts reinvested in additional shares of the same class. Redemptions are expected to be offered on a quarterly basis. Notwithstanding this, the Sub-Fund offers limited redemption rights. Further detail on the redemption process can be found in the *'How long should I hold it and can I take money out early?'* section below. Additionally, whilst monthly distributions are anticipated in relation to certain share classes, the Sub-Fund cannot guarantee that it will make such distributions, and any distributions will be made at the discretion of the Company's Board of Directors or its delegates and subject to certain restrictions imposed by applicable laws and regulation.
Term /Maturity Date	The Sub-Fund has been established for an indefinite period of time. It may at any time be dissolved by a resolution taken by the general meeting of shareholders, subject to the quorum and majority requirements as defined in the Company's articles of association.
Objectives	The Company is actively managed and does not give investors any discretion as to investments made by the Company and will not make use of a benchmark. The Company will invest, as a feeder fund, all or substantially all of its assets into a sub-fund of Brookfield Infrastructure Income Fund FCP-RAIF (the "**Master Fund"**), as the master fund. The Master Fund is a Luxembourg mutual investment fund (fonds commun de placement) governed by the Luxembourg law of 23 July 2016 on reserved alternative investment funds (fonds d'investissement alternatif réservé) (the **"2016 Law"**). The Master Fund's investment objective is to deliver strong risk-adjusted returns with a focus on yield. The Master Fund will invest up to 85% of its net asset value into BII Evergreen FCP-RAIF (**"BII Evergreen"**), which will in turn invest all of its net asset value into Brookfield Infrastructure Income Fund Inc. (the **"Underlying Fund"**). The Master Fund shall not be required to invest through an underlying fund and may invest all or any greater percentage than 15% of its net asset value in investments directly. While the Underlying Fund may invest globally, it is expected that investments in non-OECD countries generally will not constitute more than 20% of the Underlying Fund's total assets at the time the applicable investment is consummated. The Company, the Master Fund, BII Evergreen and the Underlying Fund have and may borrow to purchase assets from time to time. This will magnify any gains or losses made by the Company, the Master Fund, BII Evergreen and/or the Underlying Fund. The Sub-Fund may, but shall not be required to, hedge its exposure to currency risk.

Intended retail investor	The minimum investment amount is EUR 25,000 (or its USD equivalent at the time of subscription), save where the investor is a UK investor, in which case the minimum investment amount shall be GBP 50,000 (or its USD equivalent at the time of subscription). The product is intended for high-net-worth investors, private client fund managers, financial intermediaries and other retail investors, subject to any applicable laws and regulations in your jurisdiction, who are capable of evaluating the merits and risks of such an investment and/or who have received advice from their financial intermediaries regarding such an investment. The Shares are only suitable for investors: (i) who understand the potential risk of capital loss and that there may be limited liquidity in the underlying investments of the Sub-Fund; (ii) who have sufficient resources to be able to bear losses (which may equal the whole amount invested) that may result from such an investment; (iii) for whom an investment in the Sub-Fund is part of a diversified investment program; and (iv) who fully understand and are willing to assume the risks involved in such an investment program. The Shares may be offered through financial intermediaries, which generally have client net worth thresholds and other requirements. Relevant investors should consult with their financial intermediary to discuss potential eligibility and suitability to invest in the Sub-Fund.
Practical Information	The Company's depository is J.P. MORGAN SE – LUXEMBOURG BRANCH. Further information about the Company can be obtained from the Company's offering document (the "Offering Document"). The Offering Document, the latest annual report, and details of the prevailing net asset value per Share are available free of charge and written in English. These can be obtained, along with other information, by emailing privatewealth@brookfield.com.

What are the risks and what could I get in return?

Risk indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity of the Sub-Fund to pay you. **Be aware of currency risk. You may receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

The summary risk indicator does not include all risks inherent in the Shares and therefore it does not represent the total risk to the investor. The Sub-Fund may invest in assets which have valuation and performance uncertainties and liquidity risk. The 'Other relevant information' section gives more detail on the risks investors should consider. This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period	5 years	
Example Investment	USD 10,000	
		If you exit after 5 years
Unfavourable	What you might get back after costs	USD 13,090
	Average return each year	5.5%
Moderate	What you might get back after costs	USD 14,170
	Average return each year	7.2%
Favourable	What you might get back after costs	USD 15,320
	Average return each year	8.9%

This table shows the money you could get back over the next five years under different scenarios, assuming that you invest USD 10,000. The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator. What you will get will vary depending on how the market performs and how long you keep the investment/product. The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What happens if LFE European Asset Management S.à r.l. is unable to pay out?

The investor may face a financial loss (equal to some or all of the investor's investments) due to the default of the Company, the Master Fund or the Underlying Fund. Such a potential loss is not covered by any investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed: 1) In the first year you would get back the amount that you invested (0% annual return). For the other holding period we have assumed the product performs as shown in the moderate scenario. 2) USD 10,000 is invested.

	If you exit after 1 year	If you exit after 5 years
Total costs	USD 400	USD 3,090
Annual cost impact (*)	3.9%	3.9% each year

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 11.5% before costs and 7.2% after costs. We may share part of the costs with the person selling you the product to cover the services they provide to you.

Composition of Costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	0.0% of the amount you pay in when entering this investment.	USD 0
Exit costs	0.0% - Shares redeemed within 12 months of issuance will be subject to a 2% deduction of their net asset value. Otherwise, no exit fee is charged. However, the person selling you the product may do so.	USD 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	3.4% of the value of your investment per year[1]. This is an estimate based on anticipated costs over the next year.	USD 354
Transaction costs	0.1% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	USD 7
Incidental costs taken under specific conditions		
Performance fees	0.4% is the impact of the performance fee[2]. The actual amount will vary depending on how well your investment performs. This is an estimate based on target performance.	USD 40

[1]This figure includes the estimated impact of income taxes incurred by the fund.
[2]This figure reflects the Variable Management Share (as defined in the Offering Document). Despite forming part of the overall management fee, this is presented separately for this purpose.

How long should I hold it and can I take money out early?

Recommended Holding Period: 5 years.

Shares in the Sub-Fund are suitable only as a long-term investment for persons of adequate financial means who do not need near-term liquidity from their investment. We do not expect there to be a public trading market for our shares and thus it may be difficult for you to sell your shares. Redemptions are expected to be offered each quarter at the NAV per share as of the last calendar day of that quarter (each a **"Withdrawal Date"**). Shares held for less than one (1) year will be subject to a redemption fee of 2% of the proceeds due to each applicable shareholder. Withdrawal requests must be provided by 5 p.m. Central European Time at least thirty (30) calendar days prior to the applicable quarterly Withdrawal Date. Settlements of share redemptions will generally be made as promptly as practicable following the Withdrawal Date. Withdrawals are subject to gates in relation to withdrawal requests exceeding certain thresholds and redemption fees in certain circumstances. The aggregate NAV of total redemptions (on an aggregate basis across the Fund) is generally limited to 5% of the aggregate NAV of outstanding Shares as at the applicable Withdrawal Date in the sole discretion of the Fund. In exceptional circumstances and not on a systemic basis, the Company may make exceptions to modify or suspend the plan as above.

How can I complain?

If you have any complaints about the Company, or the conduct of the AIFM, as manufacturer, you may lodge your complaint: via our website https://privatewealth.brookfield.com/; in writing to Brookfield Private Wealth, 225 Liberty Street, New York, NY 10281, USA; or, via email to privatewealth@brookfield.com. Any complaints concerning the conduct of your distribution agent should be addressed to that distribution agent.

Other relevant information

Investors should note that the tax legislation that applies to the Sub-Fund may have an impact on the personal tax position of their investments in the Sub-Fund. In arriving at a decision whether or not to invest in the Sub-Fund, prospective investors must rely on their own examination of the Sub-Fund, including the merits and risks involved. Prospective investors should carefully read and retain the Offering Document, and in particular, investors should have regard to the risk factors set out in the Offering Document. Prospective investors are not, however, to construe the contents of this document or the Offering Document as legal, accounting, business, investment, pension or tax advice. Past performance is not indicative of future performance. The Sub-Fund's past performance record is available upon request by emailing privatewealth@brookfield.com. The number of years for which past performance data is presented is one year. The Offering Document is available at: https://privatewealth.brookfield.com/.

The State of the origin of the Fund is Luxembourg. The representative in Switzerland is Mont-Fort Funds AG, Chemin de Plan-Pra, 1936 Verbier, Switzerland. The paying agent in Switzerland is Helvetische Bank, Seefeldstrasse 215, CH-8008 Zurich. The Prospectus, the key investor documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative.