

Oaktree Diversified Income Fund

2026 Repurchases Calendar

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
Start of Repurchase Period (Shareholder Notification/SEC Filing)	Monday, January 5, 2026	Monday, April 6, 2026	Monday, July 6, 2026	Monday, October 5, 2026
End of Repurchase Period (Repurchase Request Deadline)	Monday, February 9, 2026	Monday, May 11, 2026	Monday, August 10, 2026	Monday, November 9, 2026
NAV Determination Date (Repurchase Pricing Date)	Monday, February 9, 2026	Monday, May 11, 2026	Monday, August 10, 2026	Monday, November 9, 2026
Expected Payment Date (Payment will occur within seven days after the repurchase pricing date)	Friday, February 13, 2026	Friday, May 15, 2026	Friday, August 14, 2026	Friday, November 13, 2026

2026 Distributions Calendar

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
Record Date	Wednesday, March 25, 2026	Wednesday, June 24, 2026	Wednesday, September 23, 2026	Wednesday, December 23, 2026
Ex-Date	Thursday, March 26, 2026	Thursday, June 25, 2026	Thursday, September 24, 2026	Thursday, December 24, 2026
Payable Date	Thursday, March 26, 2026	Thursday, June 25, 2026	Thursday, September 24, 2026	Thursday, December 24, 2026

Shares purchased on or after the ex-distribution date will not receive the distribution discussed above.

Repurchase Request Deadline is the date by which the Fund must receive repurchase requests submitted by shareholders in response to a repurchase offer or withdrawals or modifications of previously submitted repurchase requests for such repurchase offer.

Repurchase Pricing Date is the date on which the Fund determines the NAV applicable to the repurchase of the Fund's common shares.

Repurchase Payment Deadline is the date by which the Fund must pay shareholders for any common shares repurchased.

Please contact your financial advisor with any questions. Distributions may include net investment income, capital gains and/or return of capital. Any portion of the Fund's distributions that is a return of capital does not necessarily reflect the Fund's investment performance and should not be confused with "yield" or "income." The tax status of distributions will be determined at the end of the taxable year. If the distribution paid is greater than net investment income then the distribution may be classified as return of capital.