OAKTREE
Part of Brookfield

Oaktree Asset-Backed Income Fund

2027 Repurchases Calendar

	Start of Repurchase Period (Shareholder Notification/SEC Filing)	End of Repurchase Period (Repurchase Request Deadline)	NAV Determination Date (Repurchase Pricing Date)	Expected Payment Date (Payment will occur within seven days after the repurchase pricing date)
First Quarter	Monday, January 4, 2027	Monday, February 8, 2027	Monday, February 8, 2027	Friday, February 12, 2027
Second Quarter	Monday, April 5, 2027	Monday, May 10, 2027	Monday, May 10, 2027	Friday, May 14, 2027
Third Quarter	Friday, July 2, 2027	Monday, August 9, 2027	Monday, August 9, 2027	Friday, August 13, 2027
Fourth Quarter	Monday, October 4, 2027	Monday, November 8, 2027	Monday, November 8, 2027	Friday, November 12, 2027

2027 Distributions Calendar

Month	Record Date	Ex-Date	Payable Date
January	Wednesday, January 20, 2027	Thursday, January 21, 2027	Thursday, January 21, 2027
February	Wednesday, February 24, 2027	Thursday, February 25, 2027	Thursday, February 25, 2027
March	Wednesday, March 24, 2027	Thursday, March 25, 2027	Thursday, March 25, 2027
April	Wednesday, April 21, 2027	Thursday, April 22, 2027	Thursday, April 22, 2027
May	Wednesday, May 26, 2027	Thursday, May 27, 2027	Thursday, May 27, 2027
June	Wednesday, June 23, 2027	Thursday, June 24, 2027	Thursday, June 24, 2027
July	Wednesday, July 21, 2027	Thursday, July 22, 2027	Thursday, July 22, 2027
August	Wednesday, August 25, 2027	Thursday, August 26, 2027	Thursday, August 26, 2027
September	Wednesday, September 22, 2027	Thursday, September 23, 2027	Thursday, September 23, 2027
October	Wednesday, October 20, 2027	Thursday, October 21, 2027	Thursday, October 21, 2027
November	Tuesday, November 23, 2027	Wednesday, November 24, 2027	Wednesday, November 24, 2027
December	Wednesday, December 22, 2027	Thursday, December 23, 2027	Thursday, December 23, 2027

Shares purchased on or after the ex-distribution date will not receive the distribution discussed above.
Repurchase Request Deadline is the date by which the Fund must receive repurchase requests submitted by shareholders in response to a repurchase offer or withdrawals or modifications of previously submitted repurchase requests for such repurchase offer.
Repurchase Pricing Date is the date on which the Fund determines the NAV applicable to the repurchase of the Fund's common shares.
Repurchase Payment Deadline is the date by which the Fund must pay shareholders for any common shares repurchased.

Please contact your financial advisor with any questions. Distributions may include net investment income, capital gains and/or return of capital. Any portion of the Fund's distributions that is a return of capital does not necessarily reflect the Fund's investment performance and should not be confused with "yield" or "income." The tax status of distributions will be determined at the end of the taxable year. If the distribution paid is greater than net investment income then the distribution may be classified as return of capital.

A fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company. Read the prospectus carefully before investing.

Oaktree Fund Advisors, LLC is the investment adviser.

Oaktree Asset-Backed Income Fund Inc. is distributed by Foreside Fund Services, LLC.

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