Brookfield Infrastructure Income Fund (SICAV) ("the Fund")

Q3 2026 Podcast Transcript

Recorded on October 20, 2026

Introduction: Before we get started, it is our obligation to give you some important information.

Any comments made on this podcast may include forward looking statements. These statements that relate to future results and events are based on current expectations. Actual results in future periods may differ materially from those currently expected because of a number of risks, uncertainties and assumptions. The risks, uncertainties and assumptions that we believe are material are outlined in publicly accessible regulatory filings.

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A Fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company, and it may be obtained by visiting privatewealth.brookfield.com

Read the prospectus carefully before investing.

This podcast is for direct and indirect shareholders of Brookfield Infrastructure Income Fund (SICAV).

Chloe Berry (Chloe): Hello, everyone, and welcome to the third quarter 2026 edition of the Brookfield Infrastructure Income Fund Manager Minute Podcast. As a reminder, I will call the fund BII at times. My name is Chloe Berry. I'm head of Brookfield Infrastructure Income Fund, or as I said, BII. For this edition, I'm actually here in our Australian office. So we thought we would use this opportunity to do a bit of a deep dive into what we're seeing in the region, in the APAC region, as well as get a little bit about some of our assets.

So I have kindly strong-armed my colleague, Ray Neill, against his will to sit with me today to speak to us. So Ray, he doesn't see himself quite as a podcaster yet, but I think we'll change that today. Ray's been with Brookfield since we acquired a company called Babcock & Brown in 2009. So he's been with Brookfield for almost 20 years. And he currently heads our infrastructure portfolio management team here in Sydney. He works with all of Brookfield's infrastructure assets in Australia, but he was also a senior member of our investment team for many years in the region as well.

Before we dig into it with Ray, I'll just take a minute to highlight some of the Fund's recent performance for the quarter. In Q3, BII's investments generated steady income and growth in value. Overall, the quarter reflected BII's diversification across both sectors and geographies.

The Fund delivered a positive net return on Class C shares of 2.21% in the third quarter, bringing the one-year net return to 8.81%. Performance was supported by positive contributions across the portfolio with notable contributions from Patrick Terminals in Australia, the fund's global renewable power business, Neoen, and the Fund's nuclear services investment, Westinghouse.

So now let's turn to Ray and our deep dive this quarter of the region. Ray, thank you again for joining us today.

Ray: Thanks for having me, Chloe.

Chloe: So let's start with our Australian-based asset, Patrick Terminals.[1] What is Patrick Terminals and what role does it play here in Australia?

Ray: Patrick Terminals is one of Australia's leading container terminal operators and an important part of the country's trade infrastructure. It's the largest container terminal operator in the country. It operates across four major ports and approximately 40% of all container trade into and out of Australia goes via Patrick's terminals. As an island nation with limited domestic manufacturing, imports are critical to our economy and container terminals are therefore critical infrastructure.

Chloe: Okay, so fair enough. But what made Patrick Terminals attractive? Why Patrick and not another terminal or another port?

Ray: Well, as I said, we consider that within the Australian market in particular, container terminals are essential infrastructure, that the market is rational and that Patrick is one of the leading operators in that market. So I'll expand on that. First, we rely heavily on imported goods, making container terminals critical to everyday economic activity. Secondly, the barriers to entry are exceptionally high. Developing new terminal capacity is expensive, highly-regulated and can take many years. Third, Patrick is the premier operator within the market, being one of only two operators with a nationwide network, having industry leading automation and the lowest cost structure and the highest service quality. Together, these characteristics have supported to date a stable market share, greater visibility into demand, and attractive long-term cash flow generation.

Chloe: Okay, great. So it sounds like some of the qualities of infrastructure we've ticked off there, but the important one, what's the long-term growth story there?

Ray: There are two primary revenue streams for the business. The first is quayside revenue, where shipping lines pay Patrick to move containers between vessels and the terminal. These charges are negotiated with shipping lines and are generally inflation-linked and contract terms of three to five years. The second is landside revenue. This is where transport operators pay Patrick to move containers between the terminal and trucks and trains. Over the years, Patrick has invested significantly in improving the efficiency of the landside interface. Now today, revenue is split approximately 50/50 between these two streams. The framework allows Patrick to recover costs and investments from the customers that it is providing the services to. And so long as Patrick continues to provide a high quality service to its customers, it should be able to earn an appropriate return on its investment. For investors, this can help support profitability during inflationary periods and provides a meaningful lever for long-term earnings growth.

Chloe: Great. So how important then is Patrick's connectivity to broader logistics? What happens once a ship comes to port?

Ray: Yeah, it's very important. The container terminal is only one part of the journey for a shipment. Once the vessel arrives at the port, it needs to move efficiently into the domestic economy. Patrick's terminals are located close to strategically important rail and road facilities, which connect them to a broader network of highways, rail lines, and warehouses. That connectivity makes Patrick terminals more efficient for customers and can help support Patrick's market share.

Chloe: Great. So you talked a little bit about Patrick being the premier operator in the market and having a differentiated position, but can you just dig into that a little bit? How does it really gain its competitive advantage?

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[1] *This case study discussion is provided for informational purposes only and is intended to illustrate the investment process. Does not constitute a recommendation nor investment advice and should not be used as the basis for any investment decision. This is not a representation that an investment in the securities described were or will be profitable.* ***Past performance is not a reliable indicator or guarantee of future results.*** *As of September 30, 2026, Patrick Terminals represents 9% of the Fund's total asset value.*

Ray: Yeah, I'll highlight two key differentiators. First, it's the nationwide network. Patrick is one of only two terminal operators in the country with terminals in all four major ports. Australia is a large country, so when shipping lines come down here, they typically stop at multiple ports. It's very common for shipping lines to arrive in Australia earlier or later than scheduled, which is called arriving out of window. When this happens, space within the port may not be available and sell only to wait, which causes extra cost and cascading issues for them. But when they contract with Patrick, we can shuffle them through our network to get them back on schedule by the time they leave Australia. This optimization can save them significant amounts and makes them more inclined to contract with Patrick than an operator without that nationwide network.

The second thing I'd highlight is that Patrick provides the leading automation solution in the Australian market. This is important because it improves productivity rates, lowers costs to serve, and improves safety outcomes. The net result is that Patrick is one of the lowest cost terminal operator in Australia, insulating our margins. We believe these two differentiated provide Patrick with a significant competitive advantage in the Australian market.

Chloe: So I never actually realized how important that was having more than one port in the market until I started working with Patrick and you guys. It's just so interesting to me that you can catch ships up or slow them down to get them back on schedule across a number of ports. I thought that was really cool about the port. And the other thing I just wanted to comment on that one is, yesterday, I was in a meeting and someone had done a site visit to Patrick and I think they put it very eloquently. They said it was almost poetic watching the automation at the firm and having the containers move off the ships and in such a smooth fashion get their way through the facility. And so I thought that was really interesting kind of perspective of how the automation looks and feels when you're at the port. So as a business centered around global trade, how resilient is Patrick during recessions or periods of economic stress?

Ray: Well, one of the most compelling investment characteristics of Patrick is the historical resilience of container volumes in Australia. In fact, over the last 20 years, container volumes across Australia's major ports have grown at approximately 4.5% annually.[2]

As we look forward, we think that the rate of growth into the future will be probably around 3%. And interestingly, unlike airports and toll roads, which can experience significant traffic declines during economic downturns such as COVID or other downturns, we just haven't seen that within Australian container terminals. Over the past 30 years, container volumes in Australia have shown consistent long-term growth with only three individual years of negative growth. So three years of negative growth across 30 years and no sustained periods of decline. For example, even during COVID-19, volumes declined by only approximately 4% to 5% in 2020 before rebounding 11% the following year. You compare that to airports, which essentially closed during that period, and it really demonstrates Patrick's stability.

Patrick has historically also been resilient to geopolitical disruptions. We really haven't seen any impact on volumes from recent events, whether that's trade tensions between Australia and China, the closure of the Strait of Hormuz, or even tariffs imposed on trading partners by the US administration. That doesn't make Patrick recession proof, but it does demonstrate why we view the business as a particularly defensive transport infrastructure asset.

Chloe: Amazing. So I think we understand the asset much better now, its growth, but we've talked a few minutes about this. So can you just sum up for our listeners what the key takeaways here would be?

[2] *Source: Container Stevedoring Monitoring Report, Australian Competition and Consumer Commission, 2024-2025*

Ray: Yeah. I would highlight three key characteristics. First, it's essential infrastructure. Patrick operates critical gateways that facilitate a significant portion of Australia's containerized trade. Second, it's a strong competitive position. Its terminals occupy strategically important locations with substantial barriers to entry and strong connections to railroad and warehouse networks. And third, long-term earnings growth potential. The business should continue to benefit from population and economic growth, stable market share, inflation-linked pricing, and operational leverage. Take it together, these characteristics make Patrick a high-quality infrastructure business with an important role in Australia's economy.

Chloe: Thanks, Ray. And just bringing it back to our listeners to some of the language that we talk about over time within BII, really Patrick illustrates many of the characteristics that we look for, so its core infrastructure with essential services, high barriers to entry, resilient demand, and attractive long-term growth potential. So a great asset to have in the portfolio.

Chloe: Okay. Let's discuss another one of our investments in the region, AusNet.[3] Can you tell us a little bit about it and what the business does?

Ray: Of course. AusNet is a portfolio of essential electricity and gas networks in Victoria, Australia. It comprises four businesses that serve more than 1.5 million customers and helps to supply power to approximately 6.6 million people.[4] Three of those businesses are regulated utilities: an electricity transmission network, an electricity distribution network, and a gas distribution network. The fourth business is a contracted business that connects new renewable energy projects and data centers to the electricity transmission grid. At its core, this is essential infrastructure that helps move electricity and gas to the homes and businesses that use it.

Chloe: And Ray, you've been around this investment from day one, I believe, right from the minute we started looking at it. What made this attractive to you?

Ray: Well, it's an attractive business because it combines both an established regulated utility business, but with opportunities to invest in new infrastructure. One of the most attractive characteristics is the visibility and resilience of its earnings. The asset base is entirely regulated or contracted.

So for the regulated business, the framework is designed to allow the company to recover the costs associated with operating and investing in its networks while earning an appropriate return. Importantly, the framework also provides protections against factors such as inflation, changes in volume and movements in interest rates. The contracted portion of the business provides additional visibility. The contracts are inflation-linked and have an average life of approximately 25 years. Over the past year, AusNet has grown its regulated and contracted asset base by approximately 6%. Two-thirds of this growth came from investments in its existing network, while the remaining one-third was driven by new infrastructure projects.

Together, these characteristics provide a relatively predictable long-duration earnings profile. This combination of investment in existing assets and new growth opportunities supports the expansion of AusNet's regulated and contracted earnings base over time.

Chloe: Thanks, Ray. So you talked a little bit about the regulated business there. Can you just dig in a little bit on why that's so important, why we like it?

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[3] *This case study discussion is provided for informational purposes only and is intended to illustrate the investment process. Does not constitute a recommendation nor investment advice and should not be used as the basis for any investment decision. This is not a representation that an investment in the securities described were or will be profitable.* ***Past performance is not a reliable indicator or guarantee of future results.*** *As of September 30, 2026, AusNet represents 0.5% of the Fund's total asset value.*

[4] *Source: AusNet*

Ray: Regulation can make the economics of your utility quite different from those of a typical company. Rather than relying primarily on changes in consumer demand or market pricing, regulated utilities generally operate within a framework that determines how much revenue they're permitted to earn based on the assets they operate and the investments they make. For AusNet, that provides great earnings visibility and may reduce sensitivity to certain several macroeconomic variables, and that resilience is particularly valuable for an infrastructure investment expected to be held over a long period.

Chloe: Okay. So we often think of regulated assets and utilities as defensive in nature, but it also has this contracted element as well. So is there growth? How do we view this asset? Where does it fit?

Ray: Well, it's both really. Traditionally, utilities have been low-growth defensive investments, but in this current environment, we believe there is a significant long-term investment opportunity. The existing regulated and contracted networks provides that defensive foundation, but AusNet is also positioned to participate in a significant long-term investment opportunity as Australia's electricity system evolves. As the country and Victoria, the state in particular, transitions away from the end-of-life coal-fire generation, more renewable generation is added to replace it. Unfortunately, those renewable energy zones are not located where the coal plants are, so transmission lines are required. AusNet's existing network and capabilities put it in a position to help facilitate that transition.

Chloe: So can you just dig into that a little bit and provide an example of how AusNet's participating in the energy transition, how it's helping?

Ray: AusNet is currently upgrading its transmission network to help connect new wind and solar generation as the state transitions from coal towards renewable electricity. The additional renewable generation being connected through these investments is expected to provide enough electricity to power more than 500,000 homes. It's a good illustration of how the energy transition can translate into tangible infrastructure investments. Adding renewable generation is only one part of the equation. The transmission network also has to expand so that power can reach the consumers.

Chloe: Great. So I think AusNet was one of our earliest investments in BII, as we've held it for a few years. Can you just maybe talk a little bit about how AusNet's performed as an asset since we've owned it?

Ray: The business has continued to demonstrate the characteristics that attracted us to the investment in the first place, being resilient regulated earnings, significant opportunities to deploy capital, and strong positioning to benefit from the transformation of Victoria's electricity system.

Since our investment, we've continued to grow the regulated and contracted asset base through substantial investment in the network. That includes upgrading existing infrastructure as well as connecting new renewable generation, battery storage, and other sources of electricity demand. This investment has translated into continued earnings growth. In the first half of 2026, AusNet grew EBITDA by approximately 7% year over year while continuing to invest significant capital across its network.[5]

So when we think about the performance of AusNet, it is a good example of an infrastructure investment we look for at Brookfield and in BII. Start with a high quality essential asset, then seek to create additional value by deploying capital into attractive growth opportunities. In AusNet's case, the energy transition and growing demand for electricity are providing a runway for that continued investment.

Chloe: Well, I couldn't have said it better myself, so I don't even need to sum that one up. Thanks, Ray. Now that we have covered asset specifics, can we talk a little bit more broadly about the outlook for the region, why we like Asia Pac for infrastructure investing today, what's going on?

[5] *AusNet Interim Financial Report for the six months ended June 30, 2026.*

Ray: We've been here for 20 years and we believe that Asia Pacific offers a particularly compelling combination of scale, structural growth, and capital need. The region is home to some of the world's largest and fastest growing economies while also including mature markets such as Australia, Japan, and South Korea with established regulatory frameworks and significant infrastructure requirements. Across the region, we're seeing substantial investment needs driven by decarbonization, electrification, digitalization, urbanization, and the continued growth of trade. Importantly, many of these things require large amounts of private capital and long duration investment. For a scaled infrastructure investor, that can create a broad opportunity set across utilities, renewables, digital infrastructure, transportation, and logistics.
Chloe: So you said for a scaled infrastructure investor, this creates a broad opportunity set. Why? What gives a large experienced infrastructure investor like Brookfield an advantage in this market?

Ray: We find scale is a meaningful competitive advantage for us. Many of the most attractive opportunities within infrastructure are large complex transactions that require significant capital, sector expertise, and the ability to move with certainty. Having access to substantial capital allows us to pursue opportunities that may be too large or operationally too complex for smaller buyers. Scale can also improve sourcing. Rather than relying solely on competitive auctions, we can develop opportunities through longstanding relationships with corporates, governments, or strategic partners and other asset owners. That creates access to proprietary transactions where we can structure an investment around the needs of the seller.

Chloe: Great. So we obviously invest across a number of sub-sectors within infrastructure, but I get asked all the time right now about digital infrastructure. Are you seeing the opportunities for digital infrastructure here in the region as well?

Ray: Digital infrastructure continues to be an important area of investment across Asia Pacific. Growth in cloud computing, AI, streaming, e-commerce, and broader data consumption is increasing demand for data centers, fiber, and connecting infrastructure. However, we remain highly selective. We look for assets with strong barriers to entry, high quality customers in attractive locations, and opportunities to deploy additional capital at compelling returns. Our preference is generally to invest behind durable demand and build scale over time rather than simply paying a premium for growth that is already reflected in the acquisition price.

Chloe: Okay, great. So approaching digital infrastructure with a focus on managing downside risk, checking all the boxes of the characteristics we look for in any asset class in the region, which is great and something we tell our investors all the time we stay disciplined on, but let's not forget about the other sectors as well. So are you seeing opportunities in sectors like transportation, logistics in the region?

Ray: For sure. We believe those asset classes can be particularly attractive in the Asia Pacific market in particular, given the region's importance to global trade. So ports, container terminals, rail networks, logistics infrastructure are all critical to the movement of goods and are often difficult to replicate because of land constraints, permitting requirements and established transportation networks. So we tend to favor assets with strategic locations, strong competitive positions and opportunities to improve throughput with efficiency. Technology and automation can also be a significant value creation labor, allowing operators to increase capacity, improve productivity, and enhance service without necessarily requiring proportionate increases in cost.

Chloe: That's great. I mean, as you were talking about transportation and logistics and even on the digital side, I couldn't help but think of just the vastness of the region and the number of countries you cover. And doesn't the diversity of the region just create some additional complexity? Doesn't it make it hard?

Ray: It can, but that's why local presence and experience are important. Asia Pacific is certainly not a single market. Regulatory frameworks, capital markets, currencies, and competitive dynamics can differ significantly from country to country. We believe that actually creates an advantage for investors with established local

teams, longstanding relationships, and experience operating through different market cycles. It allows us to be selective, allocating capital to markets and sectors where we believe the risk reward is the most attractive rather than feeling compelled to invest broadly across the region.

Chloe: Okay. I feel like through this whole section of the podcast, you've just been teeing me up to ask you why Brookfield does well here and why our team and our presence here has really meant that we can be successful. So why don't you touch on that a little bit?

Ray: We've got a deep and longstanding presence across the region. Our broader regional platform manages approximately $160 billion in assets and is supported by more than 190 investment professionals in offices in Australia, Singapore, South Korea, Japan, India, and China. We've been operating in the region for nearly 20 years and have completed a number of marquee transactions across all key infrastructure sectors during that time. So today we've got a great diversified portfolio, including a transport infrastructure business in Australia, digital infrastructure in India, gas transmission in New Zealand, industrial gas infrastructure in South Korea. Our longstanding presence in the region and operating experience in our view gives us a differentiated understanding of the sectors that we target and an ability to drive value creation beyond the initial acquisition.

Chloe: So to wrap that up then, can you just summarize, is there anything you want to leave our listeners with in respect to Asia Pacific infrastructure and the opportunity set here?

Ray: Love to. So first, we believe that just significant structural demand for capital. Decarbonization, electrification, digitalization, and trade are creating substantial infrastructure investments needs across the region.

Second, the benefits of scale and differentiated sourcing, which allows us to consider large, complex transactions.

Third, multiple avenues for operational value creation. We look for assets where performance may be improved through active ownership, additional investment, and platform expansion.

And finally, our focus on risk mitigation Essential services, high barriers to entry, contracted or regulated revenues, and disciplined capital structures can help create resilience across economic cycles.

And so, taken together, we believe those characteristics make Asia Pacific a particularly attractive market for long-term infrastructure investing.

Chloe: Great. Thank you, Ray. I think I'll leave it there, but thank you for joining me to share your insights on Australia and the broader region here in Asia Pacific.

So to wrap things up, I think a key takeaway, really, is that infrastructure in Asia Pacific can offer an attractive combination of resilience long-term contracted cash flows balanced with long-term growth.

So the region, as you talked about, it requires an enormous amount of capital to support things like the energy transition, electrification, digitalization, trade, and broader economic growth. But just having exposure to these isn't quite enough. Our focus is on finding the highest quality assets where we can combine the essential demand, strong competitive positions, and highly visible cash flows with opportunities to create value through our active operations oriented approach to ownership.

So for BII, the objective really is to invest with a long-term perspective. We look to protect capital on the downside, identify multiple ways to grow our investments over time. And ultimately, that's what we believe makes infrastructure such a compelling component of a long-term investment portfolio. It's really the ability to participate in major structural trends while owning tangible essential assets to support the everyday

functioning of economies and communities, and we believe makes the asset class interesting for long term investors.

So thank you. I'll wrap it up there. Thank you to everyone for listening today. We hope you found this session from the Sydney office insightful. We appreciate your support, your continued support, and we look forward to updating you in a few months on the next edition of our BII Manager Minute podcast. Thank you, everyone.

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The following is a summary of the principal risks of investing in Brookfield Infrastructure Income Fund ("BII") ("the Fund") and is qualified in its entirety by the more detailed risk factors sections in the offering document. Capitalized terms not otherwise defined herein are as defined in the offering document.

Prospective investors should be aware that an investment in the Fund involves a high degree of risk and is suitable only for those investors for whom an investment in the Fund does not represent a complete investment program, and who fully understand the Fund's strategy, characteristics and risks, including the use of borrowings to leverage investments. An investment should only be considered by persons who can afford a loss of their entire investment. Investors should consult with their own tax and legal advisors about the implications of investing in the Fund. the Fund' shares are offered for purchase exclusively through, and subject to the terms of, its offering document. No assurance can be given that the Fund' investment objectives will be achieved or that investors will receive a return on their capital.

Liquidity Risks. The Fund is designed primarily for long-term investors. An investor should not invest in the Fund if the investor needs a liquid investment. Although the Fund, as a fundamental policy, will make quarterly offers to redeem up to 5% of its outstanding Shares at NAV (less costs), the number of Shares in respect of which an application to redeem is made may exceed the number of Shares that the Fund has offered to

redeem, in which case not all of your Shares tendered will be redeemed. There are also circumstances in which quarterly redemptions may be suspended as described in the offering document. Hence, you may not be able to redeem your Shares when and/or in the amount that you apply for from time to time.

In exceptional circumstances and not on a systematic basis, the Fund may make exceptions to modify or suspend, in whole or in part, the redemption program if in the AIFM's reasonable judgment it deems such action to be in the Fund' best interest and the best interest of the Fund investors, such as when redemptions of Shares would place an undue burden on the Fund' liquidity, adversely affect the Fund' operations, risk having an adverse impact on the Fund that would outweigh the benefit of redemptions of Shares or as a result of legal or regulatory changes. Material modifications, including any amendment to the 5% quarterly limitations on redemptions and suspensions of the redemption program will be promptly disclosed to Shareholders. If the redemption program is suspended, the AIFM will be required to evaluate on a monthly basis whether the continued suspension of the redemption program is in the Fund best interest and the best interest of the Fund investors.

There is no current public trading market for the Shares, and it is not expected that such a market will ever develop. Therefore, redemption of Shares by the Fund will likely be the only way for you to dispose of Shares. the Fund expects to redeem Shares at a price equal to the applicable NAV as of the Redemption Day and not based on the price at which you initially purchased their Shares. Subject to limited exceptions, Shares redeemed within one year of the date of issuance will be redeemed at 98% of the applicable NAV as of the Redemption Day. As a result, you may receive less than the price you paid for the Shares when the Shares are redeemed.

The vast majority of the Fund assets are expected to consist of investments that cannot generally be readily liquidated without impacting the Fund' ability to realize full value upon their disposition. Therefore, the Fund may not always have a sufficient amount of cash to immediately satisfy redemption requests. As a result, your ability to have your Shares redeemed by the Fund maybe limited and at times they may not be able to liquidate their investment.

Potential Conflicts of Interest. There may be occasions when the Fund and its affiliates and its advisors will encounter potential conflicts of interest in connection with its activities including, without limitation, the allocation of investment opportunities and when deciding to outsource certain services required by the Fund. There can be no assurance that the Fund and its affiliates will identify or resolve all conflicts of interest in a manner that is favourable to the Fund.

Foreign Currency Risks. A significant portion of the Fund' investments (and the income and gains received by the Fund in respect of such investments) may be denominated in currencies other than the US Dollar. Accordingly, changes in foreign currency exchange rates and exchange controls may materially adversely affect the value of the investments and the other assets of the Fund.

Highly Competitive Market for Investment Opportunities. The activity of identifying, managing, monitoring, completing and realizing attractive investments is highly competitive and involves a high degree of uncertainty. The availability of investment opportunities generally will be subject to market conditions, and the Fund expects to encounter competition from other entities having similar or overlapping investment objectives and others pursuing the same or similar opportunities. There can be no assurance that the Fund will be able to locate, complete and exit investments that satisfy the Fund' rate of return objective or realize upon their values or that it will be able to invest fully its available capital.

Reliance on Key Personnel. The success of the Fund depends in substantial part on the skill and expertise of Brookfield professionals, including the infrastructure team and those currently employed or engaged by the Investment Manager. There can be no assurance that the Brookfield professionals will continue to be

employed by Brookfield throughout the duration of the Fund. The loss of Brookfield professionals could have a material adverse effect on the Fund.

No Assurance of Investment Return. The performance of the Shares depends on the performance of the investments of the Fund, which may increase or decrease in value. The past performance of the Shares is not an assurance or guarantee of future performance. The value of the Shares at any time could be significantly lower than the initial investment and investors may lose a portion or even the entire amount originally invested. Investment objectives express an intended result only. The Shares do not include any element of capital protection and the Fund gives no assurance or guarantee to any investors as to the performance of the Shares. Depending on market conditions and a variety of other factors outside the control of the Fund, investment objectives may become more difficult or even impossible to achieve.

Market Conditions. The success of the Fund's activities will be affected by general economic and market conditions. the Fund' investment strategy and the availability of opportunities satisfying the Fund' risk-adjusted return parameters relies in part on observable trends and conditions in the financial markets and in some cases the improvement of such conditions. Trends and historical events do not imply, forecast or predict future events and, in any event, past performance is not necessarily indicative of future results. There can be no assurance that the assumptions made, or the beliefs and expectations currently held by the Fund' advisor will prove correct and actual events and circumstances may vary significantly.

Absence of Recourse. The articles of association, the offering document and the agreements entered into by the Fund with its service providers (including the AIFM and the Investment Manager) include indemnification and other provisions that will limit the circumstances under which the AIFM, the Investment Manager and others can be held liable to the Fund. Additionally, certain service providers to the Fund, the AIFM, the Investment Manager and their respective affiliates and other persons, including, without limitation, placement agents and finders, may be entitled to indemnification (in certain cases on terms more favourable to them than those available to indemnified parties generally). As a result, investors may have a more limited right of action in certain cases than they would in the absence of such limitations.

Use of Leverage. The Fund intends to employ leverage to achieve its investment objective and may consider other potential uses in the future. Borrowings by the Fund will further diminish returns (or increase losses on capital) to the extent overall returns are less than the Fund' cost of funds. Such debt exposes the Fund to refinancing, recourse and other risks. As a general matter, the presence of leverage can accelerate losses.

Valuation Matters. The fair value of all investments or of property received in exchange for any investments will be determined by the AIFM in accordance with the Articles of Association and the offering document. Accordingly, the carrying value of an investment may not reflect the price at which the investment could be sold in the market, and the difference between carrying value and the ultimate sales price could be material.

SFDR. It is intended that the Fund should fall within the scope of Article 8 of Regulation (EU) 2019/2088 on sustainability related disclosures in the financial services sector ("SFDR"), but the Fund does not commit to making any "sustainable investments" within the meaning of Article 2(17) of the SFDR.

Investors should carefully consider the investment objective, risks, charges and expenses of the Fund before investing. This and other important information about the Fund is in the offering document which should be read carefully before investing.

The Fund is distributed by the AIFM.

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The Fund is not registered as a scheme or as a foreign company in Australia, nor is the Investment Manager.

Notice to Residents of EEA Members States
This marketing communication is not contractually binding. Please refer to the offering document of the Fund and do not base any final investment decision on this communication alone. In relation to each member state of the EEA (each a "Member State") which has implemented the alternative investment fund managers directive (Directive (2011/61/EU)) ("AIFMD") (and for which transitional arrangements are not available), the information on this website may only be distributed and shares in the Fund may only be offered or placed in a Member State to the extent that: (1) the Fund is permitted to be marketed to professional investors in the relevant Member State in accordance with the AIFMD (as implemented into the local law/regulation of the relevant Member State); or (2) the information on this website may otherwise be lawfully distributed and the shares may otherwise be lawfully offered or placed in that Member State (including at the exclusive initiative of the investor).

Notice to Residents of Germany
The information on this website has not been verified by the German Federal Financial Supervisory Authority (Bundesanstalt Für Finanzdienstleistungsaufsicht, ("BAFIN")). The shares may only be marketed or acquired within Germany in accordance with the German Capital Investment Act (Kapitalanlagegesetzbuch, ("KAGB")) and any laws and regulations applicable in Germany governing the issue, offering, marketing and sale of the shares.

The shares are permitted to be marketed in Germany only to "professional investors" and "semi professional investors" as defined in the KAGB and the AIFMD. The shares must not be marketed in Germany, neither directly nor indirectly, to German private investors as defined in the KAGB.

Prospective German investors are strongly advised to consider possible tax consequences of an investment in the Fund and should consult their own tax advisors in that respect.

Notwithstanding the references to any compartment or fund vehicle other than the Fund or any interest in any such compartment or vehicle other than the Fund on this website, no interest other than the shares are being offered hereby to prospective German investors. To the extent that this website provides information on compartments or fund vehicles other than the Fund, such information is for investor disclosure purposes

only. The interests in any such compartment or other fund vehicle must not be marketed in Germany within the meaning of § 293 para. 1 KAGB.

Notice to Residents of Hong Kong
Warning: the contents of this document have not been reviewed by any regulatory authority in Hong Kong. You are advised to exercise caution in relation to the offer. If you are in any doubt about any of the contents of this document you should obtain independent professional advice. Shares may only be offered to "professional investors" in Hong Kong, as defined by the Securities and Futures Ordinance and any rules made under that ordinance.

Notice to Residents of Italy
The information on this website and the offer of the shares of the Fund is addressed to professional investors as defined in the Italian Consolidated Law on Finance no. 58 of February 24, 1998, as amended from time to time (the "FCA") and in the regulations of the commissione nazionale per le società e la borsa ("CONSOB") issued pursuant to it, in accordance with the framework of Directive 2014/65/EU of May 15, 2014 on Markets and Financial Instruments and Regulation (EU) No 600/2014 of May, 15 2014 on Markets and Financial Instruments. In addition to professional investors, the Shares of the Fund may be offered to the following categories of investors (collectively, "Italian Qualifying Investors"):

A. Investors who subscribe or purchase shares of the Fund for an initial, not fractionable amount of Euro 500,000;
B. Entities authorized to provide portfolio management services who, in execution of their investment mandate, subscribe or purchase shares of the Fund for an initial amount of not less than Euro 100,000 on behalf of a retail investors; and
C. Investors who subscribe or purchase shares of the Fund for an initial, not fractionable amount of Euro 100,000, provided that the following two conditions jointly apply: (i) the investor's commitments in alternative investment funds reserved to professional investors do not exceed the 10% of the aggregate investor's financial portfolio; and (ii) the investor is making the commitment on the basis of the investment advice received from an entity duly licensed to provide such services.

The addressee acknowledges and confirms the above and hereby agrees not to circulate The information on this website in Italy unless expressly permitted by, and in compliance with, applicable law.

In addition, any investor will be required to agree and represent that any on-sale or offer of any share by such investor (in accordance with the Fund' documents) shall be made in compliance with all applicable laws and regulations.

Notice to Residents of Israel
The Shares of the Fund have not been approved for offering under the Israeli Securities Law, 5728-1968, as amended (the "Israeli Securities Law"). Such Shares must be acquired for investment only and may not be offered for sale, pledged, hypothecated, sold, assigned or transferred to any member of the public in Israel at any time, except in compliance with the Israeli Securities Law, and any other applicable laws. This document is intended for a limited number of potential investors in Israel, who are both "Qualified Investors" as defined under Section 15(A)(b) and First Addendum of the Israeli Securities Law, and "Qualified Clients" as defined under Section 3(A)(11) and First Addendum of the Israeli Law for the Regulation of Provision of Investment Advice, Marketing Investments and Portfolio Management 5755-1995 (the "Israeli Investment Advice Law").

This document is intended for information purposes only and should not be treated as a recommendation for investment and/or "Investment Advice" under the Israeli Investment Advice Law.

Notice to Residents of Japan
Shares in the Fund have not been and will not be registered pursuant to article 4, paragraph 1 of the Financial Instruments and Exchange Law of Japan (the "FIEL") with respect to the solicitation of the application for the acquisition of the Shares on the grounds that the solicitation constitutes a "solicitation for a small number of investors" as set forth in article 23-13, paragraph 4 of the FIEL or that the solicitation for certain Qualified Institutional Investors ("QIIs") as defined in article 2, paragraph 3, item 1 of the FIEL and article 10 of the Cabinet Order Regarding Definitions Under Article 2 of the Financial Instruments and Exchange Law constitutes a "solicitation for QIIs" as defined in article 23-13, paragraph 1 of the FIEL and, accordingly, the Shares may not be offered or sold, directly or indirectly, in Japan or to, or for the benefit, of any Japanese person or to others for reoffering or resale, directly or indirectly, in Japan or to any Japanese person except under circumstances which will result in compliance with all applicable laws, regulations and guidelines promulgated by the relevant Japanese governmental and regulatory authorities and in effect at the relevant time. For this purpose, a "Japanese person" means any person resident in Japan, including any corporation or other entity organised under the laws of Japan. Any solicitation of the Shares shall not be made if as a result of such solicitation, the number of persons (including beneficial owners or legal entities, but excluding "non-residents" of Japan as defined in article 6, paragraph 1, item 6 of the Foreign Exchange and Foreign Trade Law of Japan who are solicited outside Japan) who are solicited for purchase of the Shares (including newly issued shares which are of the same kind as shares as defined under article 1-6 of the Enforcement Order of the Financial Instruments and Exchange Law and which were issued within three months before the date of issue of the Shares) will exceed 49. Notwithstanding anything to the contrary, for purposes of determining compliance with the 49 offeree limitation set forth above, the following shall apply: the Shares may be placed simultaneously with QIIs if the offer is made on the condition that the offerees enter into an agreement in which the offerees (i) agree not to transfer the Shares to any person other than QIIs and (ii) agree to notify any such transferee in writing of the transfer restriction described at (i) above upon or prior to such transfer. If the requirements set forth at (i) and (ii) above are met, the number of offerees that are QIIs will not be counted toward the 49 offeree limitation set forth above. If the offering of the Shares is made to QIIs on the condition above, such QIIs shall be required to enter into an agreement, upon QIIs' subscription of the Shares, in which the offerees (a) agree not to transfer the Shares to any person other than QIIs and (b) agree to notify any such transferee in writing of the transfer restriction described at (a) above upon or prior to such transfer.

Notice to Residents of Jersey
Consent under the Control of Borrowing (Jersey) Order 1958 has not been obtained for the circulation of this document. Accordingly, the offer that is the subject of this document may only be made in Jersey where the offer is not an offer to the public or the offer is valid in the United Kingdom or Guernsey and is circulated in Jersey only to persons similar to those to whom, and in a manner similar to that in which, it is for the time being circulated in the United Kingdom or Guernsey as the case may be. By accepting this offer each prospective investor in Jersey represents and warrants that he or she is in possession of sufficient information to be able to make a reasonable evaluation of the offer.

Notice to Residents of Monaco
Shares in the Fund may not be offered or sold, directly or indirectly, to the public in Monaco other than by an authorised intermediary. The information on this website, which has not been submitted to the Clearance Procedure of the Monegasque Authorities, including the Commission de Contrôle, nor any offering material relating to the placement of shares in the Fund, may be released or issued to the public in Monaco in accordance with any such offer. The information on this website does not constitute an offer to sell securities under the Securities Laws of Monaco.

Notice to Residents of Switzerland
The information on this website does not constitute a prospectus pursuant to the Collective Investment Schemes Act dated 23 June 2006 as amended (the "CISA") or the Financial Services Act dated 15 June 2018 as amended (the "FinSA") and may not comply with the information standards required thereunder. The shares in the Fund will not be listed on the SIX Swiss Exchange or another Swiss Exchange and consequently

the information presented on this website does not necessarily comply with the standards set out in the relevant listing rules.

The documentation of the Fund has not been approved by the Swiss Financial Market Supervisory Authority ("FINMA") for distribution to non-qualified investors. the Fund can only be offered to Institutional and Professional Investors within the meaning of Art. 4 (3)-(5) FINSA, as well as HNWI, private investment structures created for them and collective investment schemes with opting-out as defined in Article 5 Paragraph 1 and 4 FinSA. Therefore, investors do not benefit from supervision by FINMA. The information on this website may only be used by those persons to whom it has been delivered in connection with the shares of the Fund and may neither be copied, directly/indirectly distributed, nor made available to other persons. The information on this website does not constitute investment advice.

The Representative in Switzerland is:
MONT-FORT FUNDS AG
63 CHEMIN PLAN-PRA
1936 VERBIER
SWITZERLAND

The Paying Agent in Switzerland is:
HELVETISCHE BANK AG
SEEFELDSTRASSE 215
CH-8008 ZURICH
SWITZERLAND

Switzerland – location where the relevant documents may be obtained
The offering document, the articles of association as well as the annual reports and other shareholder reports may be obtained free of charge from the Swiss representative from the representative.

Switzerland – payment of retrocessions and rebates
the Fund and its agents do not currently pay any retrocessions to third parties as remuneration for distribution activity in respect of shares in or from Switzerland.

the Fund and its agents may, upon request, pay rebates or their equivalent directly to investors. The purpose of rebates is to reduce the fees or costs incurred by the investor in question.

Rebates are permitted provided that:

1. They are paid from fees received by the Fund and therefore do not represent an additional charge on the Fund assets;
2. They are granted on the basis of objective criteria; and
3. All investors who meet these objective criteria and demand rebates are also granted these within the same timeframe and to the same extent.

The objective criteria for the granting of rebates are as follows:

1. The size of the investor's commitment to the Fund; or
2. Investing by first close.

For additional information please refer to the offering document. At the request of the investor, the Fund must disclose the amounts of such rebates free of charge.

Switzerland – place of performance and jurisdiction
In respect of the Shares offered in Switzerland, the place of performance is the registered office of the representative. The place of jurisdiction is at the registered office of the representative or at the registered office or place of residence of the investor.

Notice to Residents of Singapore
This document and any other material in connection with the offer or sale is not a prospectus as defined in the Securities and Futures Act, chapter 289 of Singapore (the "SFA"). Accordingly, statutory liability under the SFA in relation to the content of prospectuses would not apply. You should consider carefully whether the investment is suitable for you.

This document has not been and will not be registered as a prospectus with the Monetary Authority of Singapore (the "MAS") and this offering is not regulated by any financial supervisory authority pursuant to any legislation in Singapore. The Fund is not authorized or recognized by the MAS, and interests are not allowed to be offered to the retail public. Accordingly, this document and any other document or material in connection with the offer or sale, or invitation for subscription or purchase of the interests, may not be circulated or distributed, nor may the interests be offered or sold or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under section 4a of the SFA, (ii) to a relevant person under section 305(1) of the SFA, (iii) to any person pursuant to an offer referred to in section 305(2) of the SFA, or (iv) otherwise pursuant to and in accordance with the conditions of any other applicable provision of the SFA.

CERTAIN RESALE RESTRICTIONS APPLY TO THE OFFER, AND INVESTORS ARE ADVISED TO ACQUAINT THEMSELVES WITH SUCH RESTRICTIONS WHERE THE INTERESTS ARE SUBSCRIBED OR PURCHASED UNDER SECTION 305 OF THE SFA BY A RELEVANT PERSON WHICH IS:

A corporation (which is not an accredited investor (as defined in section 4a of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or

I. A trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments, and each beneficiary of the trust is an individual who is an accredited investor; or
II. Shares, debentures and units of shares and debentures of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within 6 months after that corporation or that trust has acquired the interests pursuant to an offer made under section 305 except; or
III. To an institutional investor or to a relevant person defined in section 305(5) of the SFA, or to any person pursuant to an offer that is made on terms that such shares, debentures and units of shares and debentures of that corporation or such rights and interest in that trust are acquired at a consideration of not less than $200,000 (or its equivalent in a foreign currency) for each transaction, whether such amount is to be paid for in cash or by exchange of securities or other assets, and further for corporations, in accordance with the conditions specified in section 275 of the SFA; or
IV. Where no consideration is or will be given for the transfer; or
V. Where the transfer is by operation of law.

Notice to Residents of South Korea
Neither the Fund nor any of its affiliates is making any representation with respect to the eligibility of any recipients of this document to acquire the Shares under the laws of Korea, including, but without limitation, the Foreign Exchange Transaction Law and regulations thereunder. The Shares (capital) are being offered and sold in Korea only to persons prescribed by article 301, paragraph 2 of the Enforcement Decree of the Financial Investment Services and Capital Markets Act, and none of the Shares may be offered, sold or delivered, or offered or sold to any person for reoffering or resale, directly or indirectly, in Korea or to any resident of Korea except pursuant to applicable laws and regulations of Korea. Furthermore, Shares may not

be resold to Korean residents unless the purchaser of the Shares complies with all applicable regulatory requirements (including, but not limited to, governmental approval requirements under the Foreign Exchange Transaction Law and its subordinate decrees and regulations) in connection with purchase of the Shares.

Notice to Residents of Taiwan
Shares have not been and will not be registered or filed with, or approved by, the Financial Supervisory Commission of Taiwan and/or other regulatory authority or agency of Republic of China (Taiwan) ("FSC") pursuant to relevant securities laws and regulations of Taiwan and may not be issued, offered or sold within Taiwan through a public offering or in circumstances which constitute an offer within the meaning of the Securities and Exchange Act of Taiwan that requires a registration, filing or approval of the FSC and/or other regulatory authority or agency of Taiwan. Prospective investors should review the financial information and relevant documents, consult with an independent consultant, and be prepared to bear the risks of this investment. Investors within the territory of Taiwan are required to meet certain requirements and conditions promulgated by the FSC.

Notice to Residents of Thailand
This document has not been approved by the Securities and Exchange Commission of Thailand, which takes no responsibility for its contents. Nothing in this document nor any action of the Fund or its manager or any other manufacturer of this document constitutes or shall be construed as an offer for sale of any securities, or a solicitation, by the Fund, its manager or any other manufacturer of this document, to make an offer for sale, of any securities to the public in Thailand. This document is intended for institutional investors or UHNW investors and is intended to be read by the addressee only and must not be passed to, issued to, or shown to the general public generally. Remarks: This investment contains risks. An investor should study all information prior to making a decision to invest.

Notice to Residents of United Arab Emirates
The offering of the shares has not been approved or licensed by the UAE central bank, the UAE Securities and Commodities Authority (SCA), the Dubai Financial Services Authority (DFSA), the Financial Services Regulatory Authority (FSRA) or any other relevant licensing authorities in the UAE and accordingly does not constitute a public offer of securities in the UAE in accordance with the commercial companies law, federal law no. 32 of 2021, the SCA's financial activities rulebook and mechanisms of adjustment or otherwise. Accordingly, the shares may not be offered to the public in the UAE (including the Dubai International Financial Centre (DIFC) and the Abu Dhabi Global Market (ADGM).

This document is strictly private and confidential and is being issued to a limited number of investors;

1. Who fall within with the exceptions to the SCA's financial activities rulebook and mechanisms of adjustment;
2. Upon their request and confirmation that they understand that Brookfield Infrastructure Income Fund has not been approved or licensed by or registered with the UAE central bank, the SCA, DFSA, FSRA or any other relevant licensing authorities or governmental agencies in the UAE; and
3. To the named addressee only, who has specifically requested it, and it should not be given or shown to any other person (other than employees, agents or consultants in connection with the addressee's consideration thereof) and must not be provided to any person other than the original recipient, and may not be reproduced or used for any other purpose.

Notice to residents of DFIC
This document relates to a fund which is not subject to any form of regulation or approval by the Dubai Financial Services Authority (DFSA).

The DFSA has no responsibility for reviewing or verifying any prospectus or other documents in connection with this fund. Accordingly, the DFSA has not approved this document or any other associated documents nor taken any steps to verify the information set out in this document and has no responsibility for it.

The shares to which this document relates may be illiquid and/or subject to restrictions on their resale. Prospective purchasers should conduct their own due diligence on the shares.

If you do not understand the contents of this document, you should consult an authorised financial adviser.

Notice to Residents of the United Kingdom
The Fund is an unregulated collective investment scheme as defined in the Financial Services and Markets Act 2000 of the United Kingdom ("FSMA 2000"). The Fund has not been authorised, or otherwise recognised or approved by the UK Financial Conduct Authority ("FCA") and, as an unregulated scheme, it accordingly cannot be promoted in the United Kingdom ("UK") to the general public.

In the UK, the contents of this document have not been approved by an authorised person within the meaning of section 21 of FSMA 2000. Approval is required unless an exemption applies under section 21 of FSMA 2000. Reliance on this document for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all the property or other assets invested. This document will only be a communication to persons to whom a financial promotion can be made lawfully by an unauthorised person (without prior approval of an authorised person) pursuant to the Financial Services and Markets Act 2000 (Financial Promotion) order 2005 (as amended) (the "FPO") and then, if made by an authorised person, only where it can also be made under the Financial Services and Markets Act 2000 (promotion of collective investment schemes) (exemptions) order 2001 (as amended) (the "PCISO"). It will therefore only be communicated to:

I. Persons believed on reasonable grounds to fall within one of the categories of "investment professionals" as defined in article 19(5) of the FPO and article 14 of the PCISO;
II. Persons believed on reasonable grounds to be "high net worth companies, unincorporated associations etc." within the meaning of article 49 of the FPO and article 22 of the PCISO;
III. Persons who are "certified sophisticated investors" as described in article 50 of the FPO and article 23 of the PCISO, namely persons who hold a current certificate and who have signed a statement in the form prescribed by the FPO not more than twelve (12) months prior to the date of the Fund's prospectus;
IV. A person who is a "self-certified sophisticated investor" as described in article 50a of the FPO and article 23a of the PCISO, namely a person who has completed and signed a statement in the form prescribed by the FPO and the PCISO not more than twelve (12) months prior to the date of the Fund's prospectus and whose completion of that statement indicates that they satisfy the conditions set out in the statement to be classified as a self-certified sophisticated investor;
V. A person who is a "high net worth individual" as defined in article 48 of the FPO and article 21 of the PCISO, namely a person who has completed and signed not more than twelve (12) months prior to the date of this prospectus, a statement complying with the requirements of part 1 of schedule 5 to FPO and part 1 of the schedule to PCISO and whose completion of the statement indicates that they satisfy the conditions set out in the statement to be classified as a high net worth individual;
VI. Persons to whom this document may otherwise lawfully be provided in accordance with FSMA 2000 and the FPO (as amended); and
VII. If communicated by a firm authorised by the FCA, to persons who fall within the exemptions set out in rule 4.12b.7r(5) of the FCA conduct of business sourcebook ("FCA COB").

Any person who is in any doubt about the investment to which this document relates should consult an authorised person specialised in advising on investments of the kind in question. Transmission of this document to any other person in the UK is unauthorised and may contravene FSMA 2000.
The AIFM (trading as: Brookfield Oaktree Wealth Solutions; registered name: LFE European Asset Management S.À R.L.; Incorporated in Luxembourg; RCS number B198087; registered office 31 Avenue Monterey, L-2163 Luxembourg, Grand Duchy of Luxembourg) will manage the global distribution of this offering in accordance with the terms of the AIFM agreement between the AIFM and the Fund (registered

name: Brookfield Oaktree Wealth Solutions Alternative Funds S.A. SICAV–UCI part ii; incorporated in Luxembourg; RCS number: B273287; registered office: 31 Avenue Monterey, L-2163 Luxembourg, Grand Duchy of Luxembourg).

FORWARD-LOOKING STATEMENTS

Information herein contains, includes or is based on forward-looking statements. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events or developments, including, without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects, and references to our future success. You can identify these statements by the fact that they do not relate strictly to historical or current facts. Words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe," "seek" and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

You should carefully review the "Risk Factors" section of the prospectus for a discussion of the risks and uncertainties that Brookfield Infrastructure Income Fund Inc. believes are material to its business, operating results, prospects and financial condition. Except as otherwise required by federal securities laws, Brookfield Infrastructure Income Fund Inc. does not undertake to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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