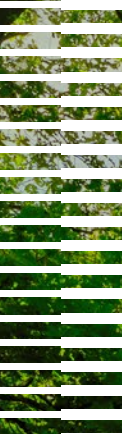




OAKTREE
Part of Brookfield



The Oaktree Advantage

One Powerful Platform

Brookfield's longstanding heritage in real assets and Oaktree's multi-decade leadership in alternative credit create a powerful platform that combines scale, expertise and vision to deliver comprehensive solutions.



“

Becoming part of Brookfield in full is a natural evolution...and we see significant opportunities to grow the franchise and expand what we can offer our clients together.

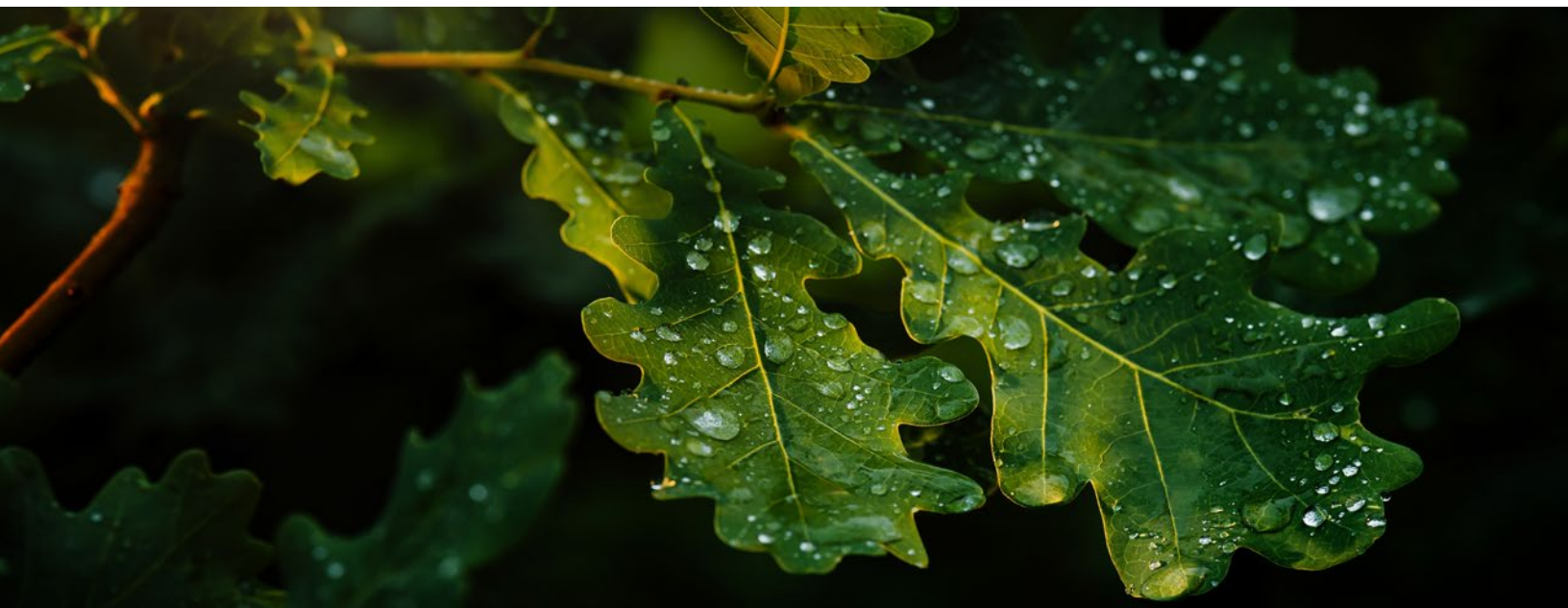
HOWARD MARKS, CO-CHAIR, OAKTREE AND CHAIR, BROOKFIELD INVESTMENT SOLUTIONS GROUP



“

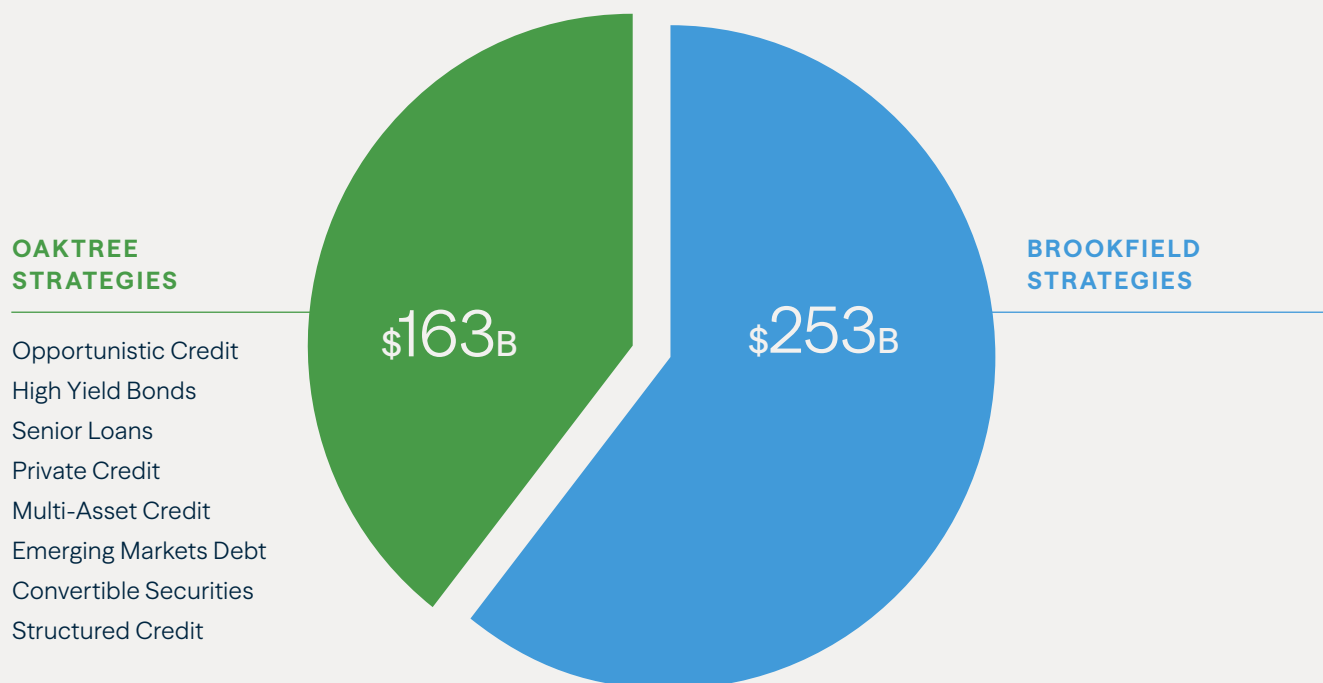
When we partnered with Oaktree, we joined forces with one of the world's most respected credit investors – strengthening our ability to continue delivering long-term value for our investors.

BRUCE FLATT, CHAIR, BROOKFIELD ASSET MANAGEMENT



Brookfield Credit

Brookfield Credit delivers capabilities across liquid and illiquid credit markets, bringing together Brookfield's owner-operator heritage, Oaktree's global credit expertise, and specialized capabilities through our partner managers.



\$416B
Total AUM

700+
Investment
Professionals

+30Years
Credit Investing Over
Multiple Cycles

Firm AUM breakdown shown as of June 30, 2026.
Source: Brookfield

Unifying Investment Philosophy

Our approach is grounded in principles that guide disciplined investing across market cycles



Primacy of risk control

If we avoid the losers, the winners take care of themselves



Benefits of specialization

Our team members' experience and expertise help differentiate our investment approach



Emphasis on consistency

A durable record is built on a high batting average rather than the hope that great years will outweigh more challenging ones



Macro-forecasting not critical to investing

Deep knowledge of companies and their securities is a strong foundation for our investment process



Importance of market inefficiency

It is only in less-efficient markets that hard work and skill are likely to produce superior returns



Disavowal of market timing

The ability to correctly time markets is limited at best; we are fully invested whenever we can find attractive investments

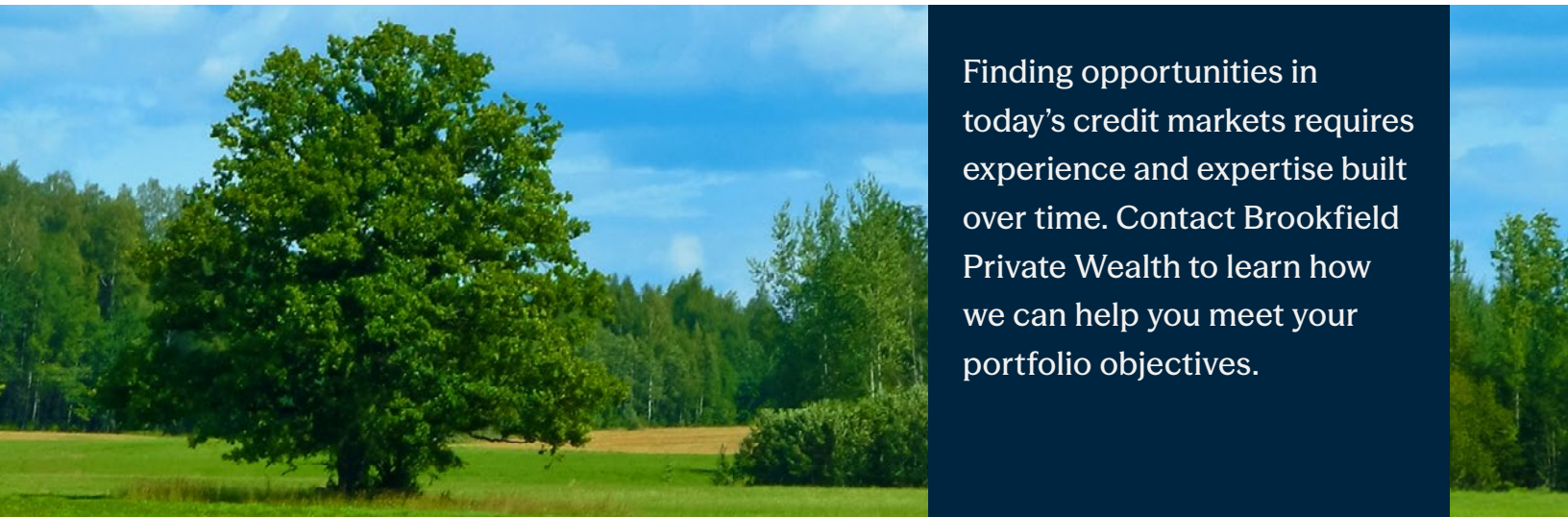
Deep operational expertise, connectivity and collaboration strengthen underwriting and value creation across our integrated credit platform.

Credit Platform Executive Leadership

Senior leaders across Brookfield and Oaktree have navigated multiple market cycles and built longstanding investment track records

Armen Panossian Co-CEO, Brookfield Credit	Robert O’Leary Co-CEO, Brookfield Credit	Craig Noble Executive Chair, Brookfield Credit	Howard Marks Co-Chair, Oaktree; Chair, Brookfield Investment Solutions Group	Bruce Karsh Co-Chair, Oaktree
Years in Industry: 24	Years in Industry: 26	Years in Industry: 27	Years in Industry: 57	Years in Industry: 42
Years at Firm: 19	Years at Firm: 24	Years at Firm: 22	Years at Firm: 31	Years at Firm: 31

Supported by **700+** investment professionals across sectors and geographies



Finding opportunities in today’s credit markets requires experience and expertise built over time. Contact Brookfield Private Wealth to learn how we can help you meet your portfolio objectives.

As of June 30, 2026. Totals may not add due to rounding. Investment professionals include personnel involved in the capital allocation process, including investment analysis and transaction execution, portfolio management and other personnel across Brookfield, including investment managers in which Brookfield holds a significant interest. Information barriers may restrict the ability of certain investment professionals included in this figure to share information with each other. The total includes Oaktree employees that will become BAM employees following the completion of the Oaktree Acquisition.

The information contained herein is for educational and informational purposes only and does not constitute, and should not be construed as, an offer to sell, or a solicitation of an offer to buy, any securities or related financial instruments. This commentary discusses broad market, industry or sector trends, or other general economic or market conditions, and it is being provided on a confidential basis. It is not intended to provide an overview of the terms applicable to any products sponsored by Brookfield Asset Management Inc. and its affiliates (together, "Brookfield"). Information and views are subject to change without notice. Some of the information provided herein has been prepared based on Brookfield's internal research, and certain information is based on various assumptions made by Brookfield, any of which may prove to be incorrect. Brookfield may not have verified (and disclaims any obligation to verify) the accuracy or completeness of any information included herein, including information that has been provided by third parties, and you cannot rely on Brookfield as having verified any of the information.

The information provided herein reflects Brookfield's perspectives and beliefs as of the date of this commentary.

Forward-Looking Statements

The information herein contains, includes or is based on forward-looking statements within the meaning of the federal securities laws, specifically Section 21E of the Securities Exchange Act of 1934, as amended, and Canadian securities laws. Forward-looking statements include all statements, other than statements of historical fact, that address future activities, events or developments, including, without limitation, business or investment strategy or measures to implement strategy, competitive strengths, goals, expansion and growth of our business, plans, prospects and references to our future success. You can identify these statements by the fact that they do not relate strictly to historical or current facts. Words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe" and other similar words are intended to identify these forward-looking statements. Forward-looking statements can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining our actual future results or outcomes. Consequently, no forward-looking statement can be guaranteed. Our actual results or outcomes may vary materially. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

Brookfield Private Wealth LLC is a wholly owned subsidiary of Brookfield. Brookfield Private Wealth LLC is registered as a broker-dealer with the U.S. Securities & Exchange Commission (SEC) and is a member of FINRA and the Securities Investor Protection Corporation (SIPC).

Brookfield

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